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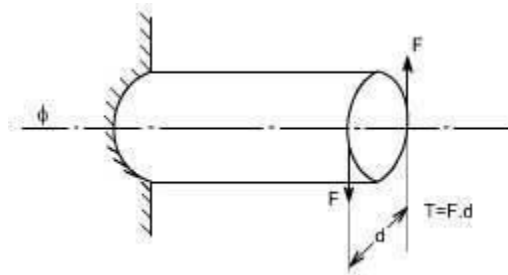
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Chapter 1

Members Subjected to Torsional Loads

Torsion of circular shafts

Definition of Torsion: Consider a shaft rigidly clamped at one end and twisted at the other end by a torque $T = F \cdot d$ applied in a plane perpendicular to the axis of the bar such a shaft is said to be in torsion.



Effects of Torsion: The effects of a torsional load applied to a bar are

- (i) To impart an angular displacement of one end cross section with respect to the other end.
- (ii) To setup shear stresses on any cross section of the bar perpendicular to its axis.

GENERATION OF SHEAR STRESSES

The physical understanding of the phenomena of setting up of shear stresses in a shaft subjected to a torsion may be understood from the figure 1-3.

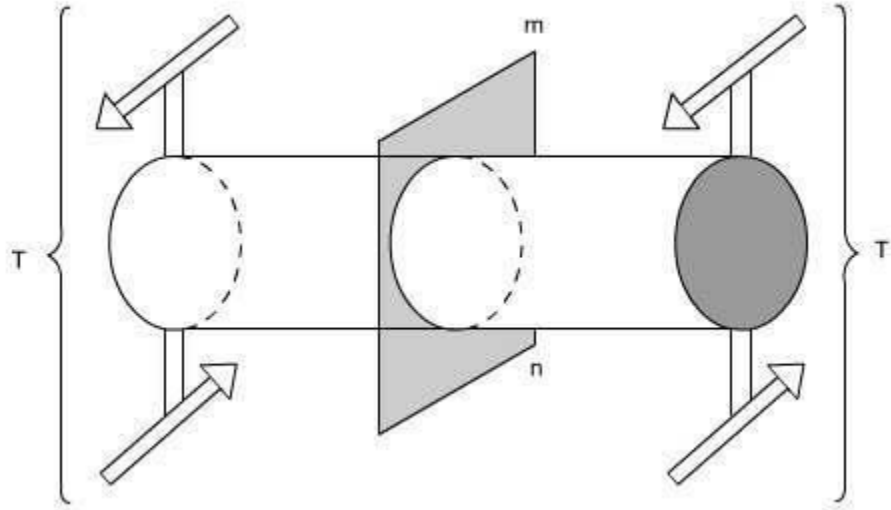


Fig 1: Here the cylindrical member or a shaft is in static equilibrium where T is the resultant external torque acting on the member. Let the member be imagined to be cut by some imaginary plane $1mn'$.

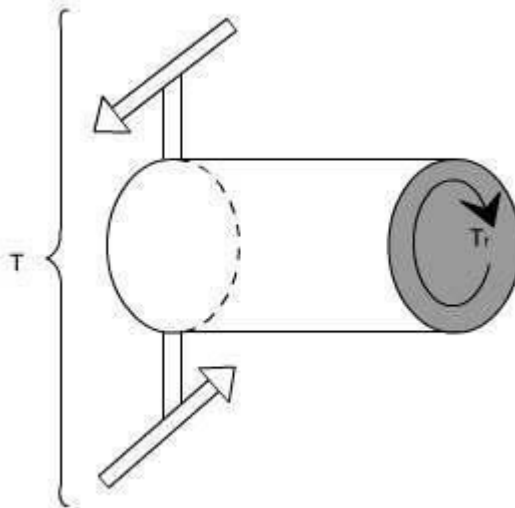


Fig 2: When the plane $1mn'$ cuts remove the portion on R.H.S. and we get a fig 2. Now since the entire member is in equilibrium, therefore, each portion must be in equilibrium. Thus, the member is in equilibrium under the action of resultant external torque T and developed resisting Torque T_r .

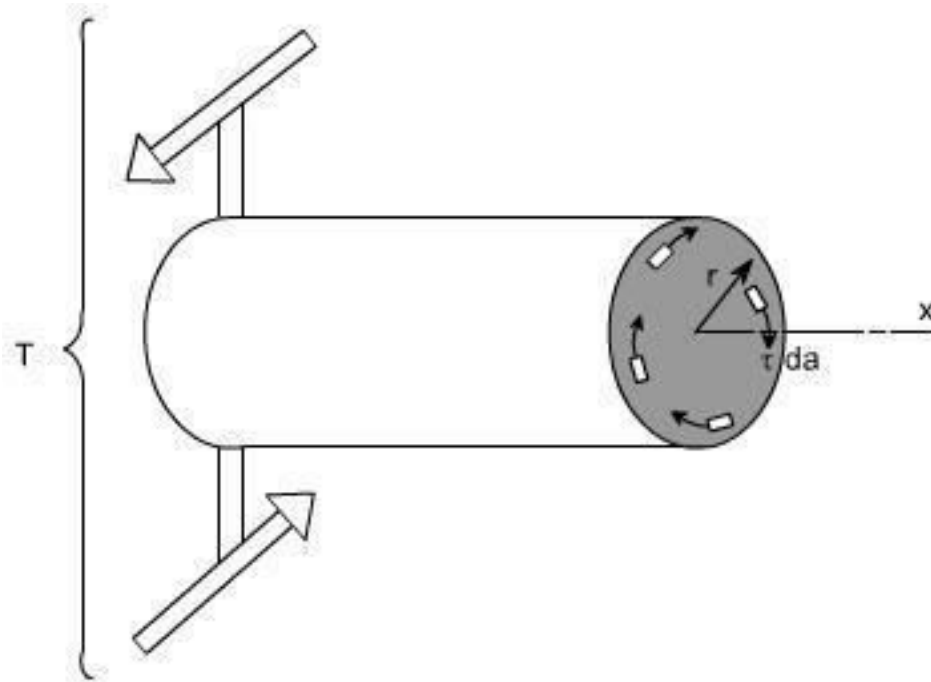


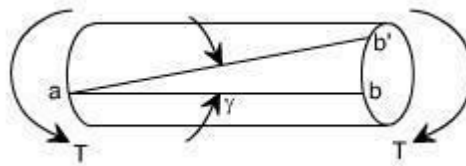
Fig 3: The Figure shows that how the resisting torque T_r is developed. The resisting torque T_r is produced by virtue of an infinitesimal shear forces acting on the plane perpendicular to the axis of the shaft. Obviously such shear forces would be developed by virtue of shear stresses.

Therefore we can say that when a particular member (say shaft in this case) is subjected to a torque, the result would be that on any element there will be shear stresses acting. While on other faces the complementary shear forces come into picture. Thus, we can say that when a member is subjected to torque, an element of this member will be subjected to a state of pure shear.

Shaft: The shafts are the machine elements which are used to transmit power in machines.

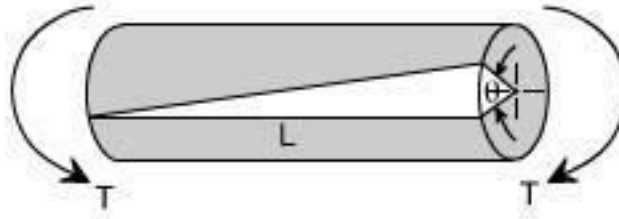
Twisting Moment: The twisting moment for any section along the bar / shaft is defined to be the algebraic sum of the moments of the applied couples that lie to one side of the section under consideration. The choice of the side in any case is of course arbitrary.

Shearing Strain: If a generator ab is marked on the surface of the unloaded bar, then after the twisting moment 'T' has been applied this line moves to ab' . The angle γ' measured in radians, between the final and original positions of the generators is defined as the shearing strain at the surface of the bar or shaft. The same definition will hold at any interior point of the bar.



Modulus of Elasticity in shear: The ratio of the shear stress to the shear strain is called the modulus of elasticity in shear OR Modulus of Rigidity and is represented by the symbol G

Angle of Twist: If a shaft of length L is subjected to a constant twisting moment T along its length, then the angle θ through which one end of the bar will twist relative to the other is known as the angle of twist.

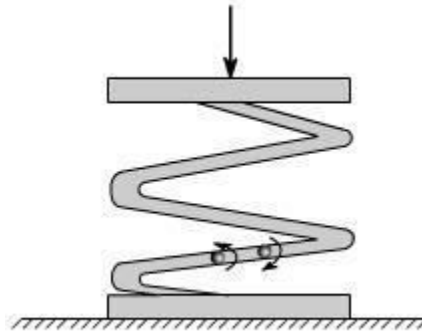


- Despite the differences in the forms of loading, we see that there are number of similarities between bending and torsion, including for example, a linear variation of stresses and strain with position.

In torsion the members are subjected to moments (couples) in planes normal to their axes.

- For the purpose of designing a circular shaft to withstand a given torque, we must develop an equation giving the relation between twisting moment, maximum shear stress produced, and a quantity representing the size and shape of the cross-sectional area of the shaft.

Not all torsion problems, involve rotating machinery, however, for example some types of vehicle suspension system employ torsional springs. Indeed, even coil springs are really curved members in torsion as shown in figure.



- Many torque carrying engineering members are cylindrical in shape. Examples are drive shafts, bolts and screw drivers.

Simple Torsion Theory or Development of Torsion Formula : Here we are basically interested to derive an equation between the relevant parameters

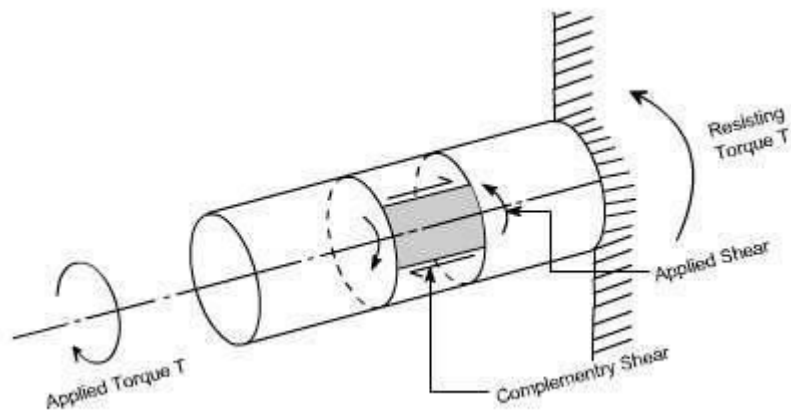
Relationship in Torsion:



1 st Term: It refers to applied loading and a property of section, which in the instance is the polar second moment of area.

2 nd Term: This refers to stress, and the stress increases as the distance from the axis increases.

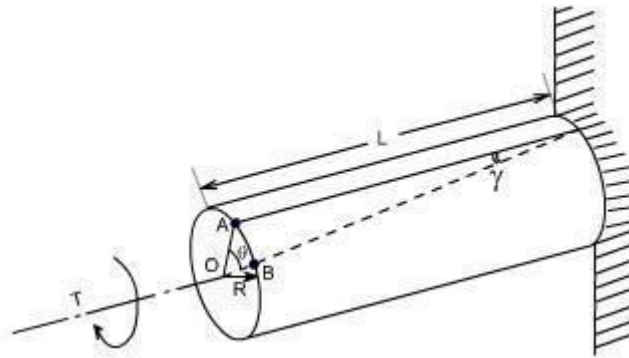
3 rd Term: it refers to the deformation and contains the terms modulus of rigidity & combined term (θ / l) which is equivalent to strain for the purpose of designing a circular shaft to withstand a given torque we must develop an equation giving the relation between Twisting moments, maximum shear stress produced and a quantity representing the size and shape of the cross-sectional area of the shaft.



Refer to the figure shown above where a uniform circular shaft is subjected to a torque it can be shown that every section of the shaft is subjected to a state of pure shear, the moment of resistance developed by the shear stresses being everywhere equal to the magnitude, and opposite in sense, to the applied torque. For the purpose of deriving a simple theory to describe the behavior of shafts subjected to torque it is necessary to make the following basic assumptions.

Assumption:

- (i) The material is homogeneous i.e. uniform elastic properties exist throughout the material.
- (ii) The material is elastic, follows Hooke's law, with shear stress proportional to shear strain.
- (iii) The stress does not exceed the elastic limit.
- (iv) The circular section remains circular.
- (v) Cross-sections remain plane.
- (vi) Cross-sections rotate as if rigid i.e. every diameter rotates through the same angle.



Consider now the solid circular shaft of radius R subjected to a torque T at one end, the other end being fixed. Under the action of this torque a radial line at the free end of the shaft twists through an angle θ , point A moves to B , and AB subtends an angle γ at the fixed end. This is then the angle of distortion of the shaft i.e the shear strain.

Since angle in radius = arc / Radius

$$\text{arc } AB = R\theta$$

$$= L\gamma \text{ [since } L \text{ and } \gamma \text{ also constitute the arc } AB]$$

$$\text{Thus, } \gamma = R\theta / L \text{ (1)}$$

From the definition of Modulus of rigidity or Modulus of elasticity in shear

$$G = \frac{\text{shear stress}(\tau)}{\text{shear strain}(\gamma)}$$

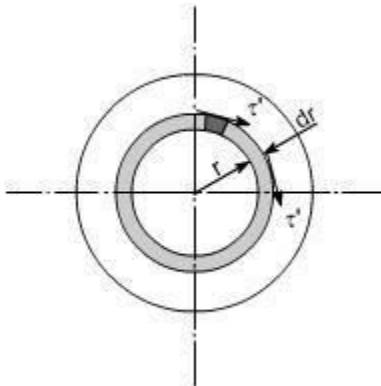
where γ is the shear strain set up at radius R .

$$\text{Then } \frac{\tau}{G} = \gamma$$

$$\text{Equating the equations (1) and (2) we get } \frac{R\theta}{L} = \frac{\tau}{G}$$

$$\frac{\tau}{R} = \frac{G\theta}{L} \left(= \frac{\tau'}{r} \right) \text{ where } \tau' \text{ is the shear stress at any radius } r.$$

Stresses: Let us consider a small strip of radius r and thickness dr which is subjected to shear stress τ' .



The force set up on each element

= stress x area

= $\tau' \times 2\pi r dr$ (approximately)

This force will produce a moment or torque about the center axis of the shaft.

= $\tau' \cdot 2\pi r dr \cdot r$

= $2\pi \tau' \cdot r^2 \cdot dr$

The total torque T on the section, will be the sum of all the contributions.



Since τ' is a function of r , because it varies with radius so writing down τ' in terms of r from the equation (1).

$$\text{i.e. } \tau' = \frac{G\theta \cdot r}{L}$$

$$\text{we get } T = \int_0^R 2\pi \frac{G\theta}{L} \cdot r^3 dr$$

$$T = \frac{2\pi G\theta}{L} \int_0^R r^3 dr$$

$$= \frac{2\pi G\theta}{L} \left[\frac{R^4}{4} \right]_0^R$$

$$= \frac{G\theta}{L} \cdot \frac{2\pi R^4}{4}$$

$$= \frac{G\theta}{L} \cdot \frac{\pi R^4}{2}$$

$$= \frac{G\theta}{L} \left[\frac{\pi d^4}{32} \right] \text{ now substituting } R = d/2$$

$$= \frac{G\theta}{L} \cdot J$$

since $\frac{\pi d^4}{32} = J$ the polar moment of inertia

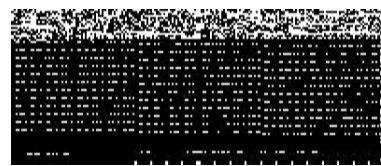
$$\text{or } \frac{T}{J} = \frac{G\theta}{L} \quad \dots\dots(2)$$

if we combine the equation no.(1) and (2) we get $\boxed{\frac{T}{J} = \frac{\tau'}{r} = \frac{G\theta}{L}}$

Where

T = applied external Torque, which is constant over Length L;

J = Polar moment of Inertia



[D = Outside diameter ; d = inside diameter]

G = Modules of rigidity (or Modulus of elasticity in shear)

θ = It is the angle of twist in radians on a length L.

Tensional Stiffness: The tensional stiffness k is defined as the torque per radius twist

$$\text{i.e. } k = T / \theta = GJ / L$$

Power Transmitted by a shaft : If T is the applied Torque and ω is the angular velocity of the shaft, then the power transmitted by the shaft is

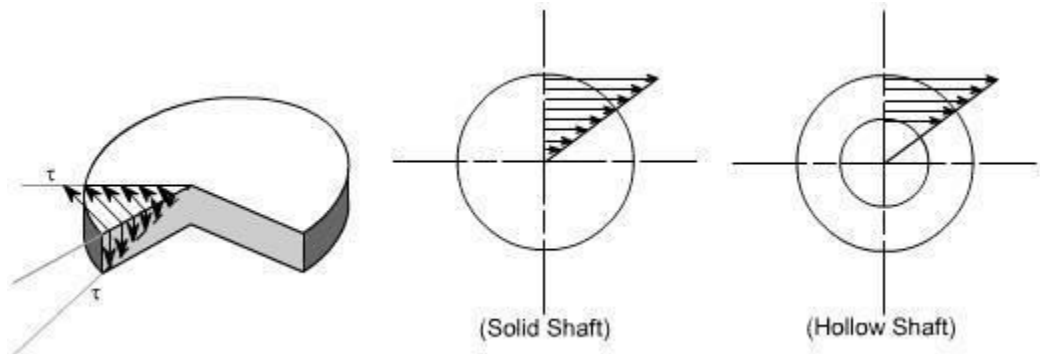


Distribution of shear stresses in circular Shafts subjected to torsion :

The simple torsion equation is written as



This states that the shearing stress varies directly as the distance r from the axis of the shaft and the following is the stress distribution in the plane of cross section and also the complementary shearing stresses in an axial plane.



Hence the maximum shear stress occurs on the outer surface of the shaft where $r = R$

The value of maximum shearing stress in the solid circular shaft can be determined as

$$\frac{\tau}{r} = \frac{T}{J}$$

$$\tau_{\max} \Big|_{r=d/2} = \frac{T \cdot R}{J} = \frac{T}{\frac{\pi d^4}{32}} \cdot \frac{d}{2}$$

where d = diameter of solid shaft

$$\text{or } \tau_{\max} = \frac{16T}{\pi d^3}$$

From the above relation, following conclusion can be drawn

- (i) $\tau_{\max} \propto T$
- (ii) $\tau_{\max} \propto 1/d^3$

Power Transmitted by a shaft:

In practical application, the diameter of the shaft must sometimes be calculated from the power which it is required to transmit.

Given the power required to be transmitted, speed in rpm N , Torque T , the formula connecting

These quantities can be derived as follows



Torsional stiffness: The torsional stiffness k is defined as the torque per radian twist .

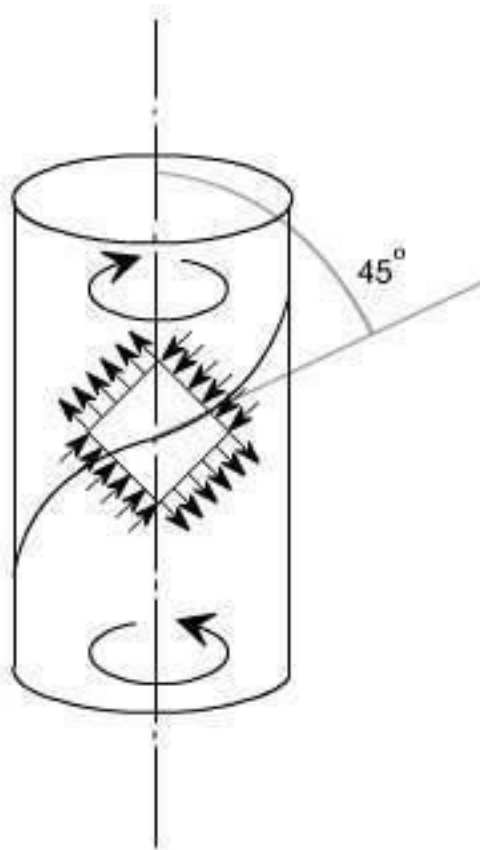


For a ductile material, the plastic flow begins first in the outer surface. For a material which is weaker in shear longitudinally than transversely for instance a wooden shaft, with the fibres parallel to axis the first cracks will be produced by the shearing stresses acting in the axial section and they will appear on the surface of the shaft in the longitudinal direction.

In the case of a material which is weaker in tension than in shear. For instance a circular shaft of cast iron or a cylindrical piece of chalk a crack along a helix inclined at 45° to the axis of shaft often occurs.

Explanation: This is because of the fact that the state of pure shear is equivalent to a state of stress tension in one direction and equal compression in perpendicular direction.

A rectangular element cut from the outer layer of a twisted shaft with sides at 45° to the axis will be subjected to such stresses, the tensile stresses shown will produce a helical crack mentioned .



TORSION OF HOLLOW SHAFTS:

From the torsion of solid shafts of circular x 1 section , it is seen that only the material at the outer surface of the shaft can be stressed to the limit assigned as an allowable working stresses. All of the material within the shaft will work at a lower stress and is not being used to full capacity. Thus, in these cases where the weight reduction is important, it is advantageous to use hollow shafts. In discussing the torsion of hollow shafts the same assumptions will be made as in the case of a solid shaft. The general torsion equation as we have applied in the case of torsion of solid shaft will hold good

$$\frac{T}{J} = \frac{\tau}{r} = \frac{G.\theta}{l}$$

For the hollow shaft

$$J = \frac{\pi(D_0^4 - d_i^4)}{32} \quad \text{where } D_0 = \text{Outside diameter}$$

$d_i = \text{Inside diameter}$

$$\text{Let } d_i = \frac{1}{2}.D_0$$

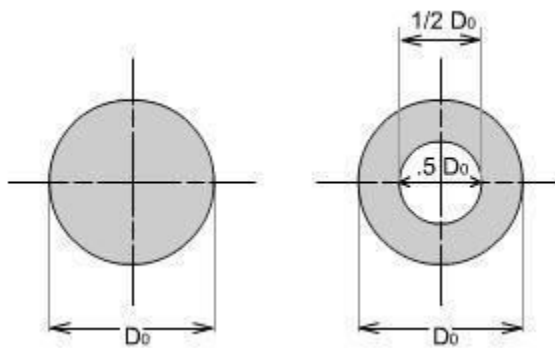
$$\tau_{\max}^m \Big|_{\text{solid}} = \frac{16T}{\pi D_0^3} \quad (1)$$

$$\begin{aligned} \tau_{\max}^m \Big|_{\text{hollow}} &= \frac{T.D_0/2}{\frac{\pi}{32}(D_0^4 - d_i^4)} \\ &= \frac{16T.D_0}{\pi D_0^4 [1 - (d_i/D_0)^4]} \\ &= \frac{16T}{\pi D_0^3 [1 - (1/2)^4]} = 1.066 \cdot \frac{16T}{\pi D_0^3} \quad (2) \end{aligned}$$

Hence by examining the equation (1) and (2) it may be seen that the τ_{\max}^m in the case of hollow shaft is 6.6% larger than in the case of a solid shaft having the same outside diameter.

Reduction in weight:

Considering a solid and hollow shafts of the same length 'l' and density 'ρ' with $d_i = 1/2 D_0$



Weight of hollow shaft

$$\begin{aligned}
 &= \left[\frac{\pi D_0^2}{4} - \frac{\pi (D_0/2)^2}{4} \right] l \times \rho \\
 &= \left[\frac{\pi D_0^2}{4} - \frac{\pi D_0^2}{16} \right] l \times \rho \\
 &= \frac{\pi D_0^2}{4} [1 - 1/4] l \times \rho \\
 &= 0.75 \frac{\pi D_0^2}{4} l \times \rho
 \end{aligned}$$

$$\text{Weight of solid shaft} = \frac{\pi D_0^2}{4} l \times \rho$$

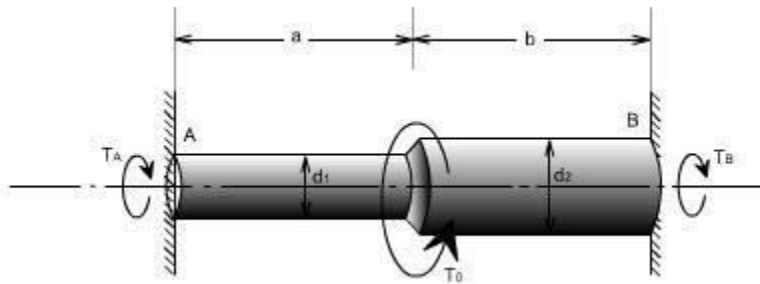
$$\begin{aligned}
 \text{Reduction in weight} &= (1 - 0.75) \frac{\pi D_0^2}{4} l \times \rho \\
 &= 0.25 \frac{\pi D_0^2}{4} l \times \rho
 \end{aligned}$$

Hence the reduction in weight would be just 25%.

Illustrative Examples :

Problem 1

A stepped solid circular shaft is built in at its ends and subjected to an externally applied torque. T_0 at the shoulder as shown in the figure. De termine the angle of rotation θ_0 of the shoulder section wh ere T_0 is applied ?



Solution: This is a statically indeterminate system because the shaft is built in at both ends. All that we can find from the statics is that the sum of two reactive torque T_A and T_B at the built in ends of the shafts must be equal to the applied torque T_0

$$\text{Thus } T_A + T_B = T_0 \text{-----} \quad (1)$$

[from static principles]

Where T_A, T_B are the reactive torque at the built in ends A and B. wheeras T_0 is the applied t orque

From consideration of consisten d eformation, we see that the angle of twist in each portion o f the shaft must be same.

i.e $\theta_a = \theta_b = \theta_0$

$$\frac{T}{J} = \frac{G \cdot \theta}{l}$$

$$\text{or } \theta_A = \frac{T_A a}{J_A G}$$

$$\theta_B = \frac{T_B b}{J_B G}$$

$$\Rightarrow \frac{T_A a}{J_A G} = \frac{T_B b}{J_B G} = \theta_0 \quad \text{or } \frac{T_A}{T_B} = \frac{J_A}{J_B} \cdot \frac{b}{a} \quad (2)$$

using the relation for angle of twist

N.B: Assuming modulus of rigidity G to be same for the two portions

So this defines the ratio of T_A and T_B

So by solving (1) & (2) we get

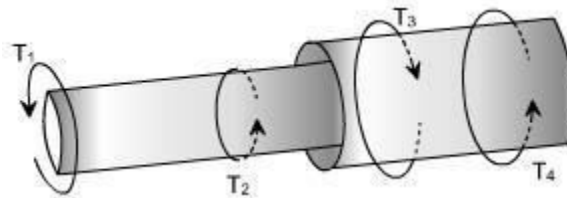
$$T_A = \frac{T_0}{1 + \frac{J_B a}{J_A b}}$$

$$T_b = \frac{T_0}{1 + \frac{J_a b}{J_b a}}$$

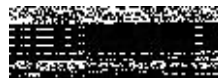
Using either of these values in (2) we have the angle of rotation θ_0 at the junction

$$\theta_0 = \frac{T_0 \cdot a \cdot b}{[J_A \cdot b + J_B \cdot a] G}$$

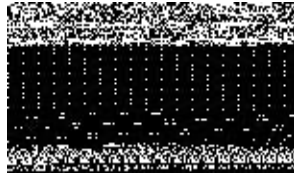
Non Uniform Torsion: The pure torsion refers to a torsion of a prismatic bar subjected to torques acting only at the ends. While the non uniform torsion differs from pure torsion in a sense that the bar / shaft need not to be prismatic and the applied torques may vary along the length.



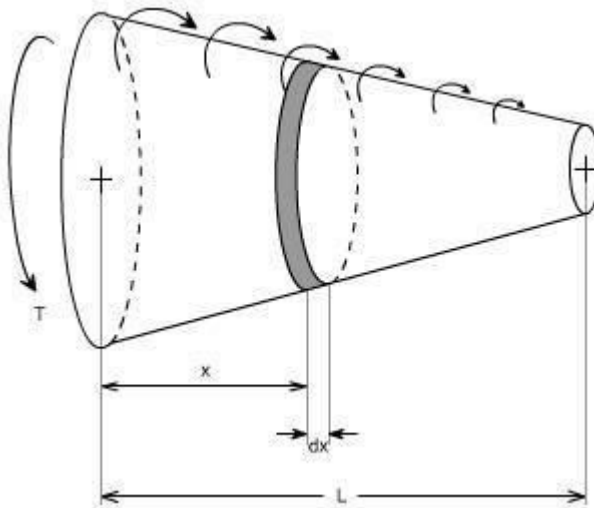
Here the shaft is made up of two different segments of different diameters and having torques applied at several cross sections. Each region of the bar between the applied loads between changes in cross section is in pure torsion, hence the formulae derived earlier may be applied. Then from the internal torque, maximum shear stress and angle of rotation for each region can be calculated from the relation



The total angle to twist of one end of the bar with respect to the other is obtained by summation using the formula



If either the torque or the cross section changes continuously along the axis of the bar, then the Σ (summation can be replaced by an integral sign (\int)). i.e We will have to consider a differential element.



After considering the differential element, we can write

Substituting the expressions for T_x and J_x at a distance x from the end of the bar, and then integrating between the limits 0 to L , find the value of angle of twist may be determined.



Closed Coiled helical springs subjected to axial loads:

Definition: A spring may be defined as an elastic member whose primary function is to deflect or distort under the action of applied load; it recovers its original shape when load is released.

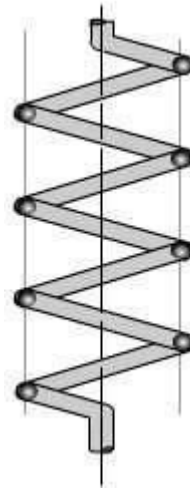
or

Springs are energy absorbing units whose function is to store energy and to restore it slowly or rapidly depending on the particular application.

Important types of springs are:

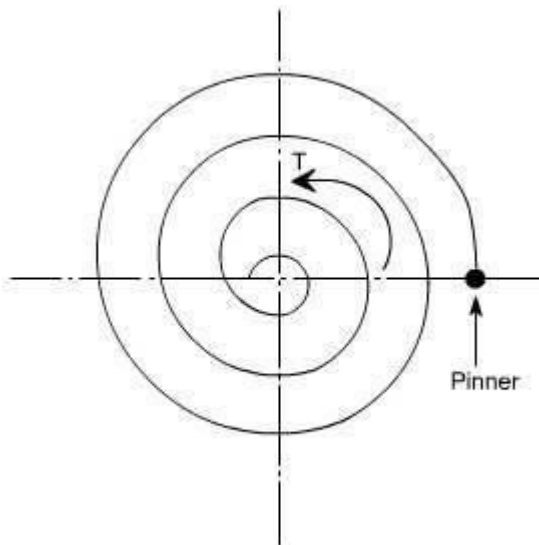
There are various types of springs such as

(i) helical spring: They are made of wire coiled into a helical form, the load being applied along the axis of the helix. In these type of springs the major stresses is torsional shear stress due to twisting. They are both used in tension and compression.

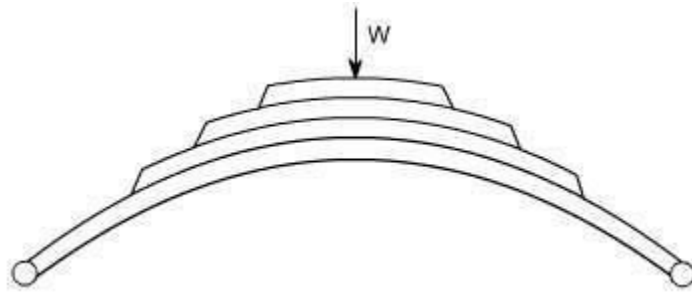


(ii) Spiral springs: They are made of flat strip of metal wound in the form of spiral and loaded in torsion.

In this the major stresses are tensile and compression due to bending.



(iv) Leaf springs: They are composed of flat bars of varying lengths clamped together so as to obtain greater efficiency. Leaf springs may be full elliptic, semi elliptic or cantilever types, In these type of springs the major stresses which come into picture are tensile & compressive.



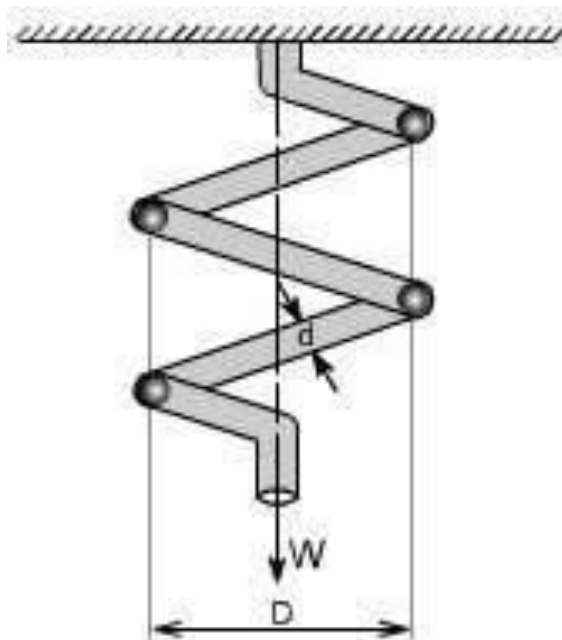
These type of springs are used in the automobile suspension system.

Uses of springs :

- (a) To apply forces and to control motions as in brakes and clutches.
- (b) To measure forces as in spring balance.
- (c) To store energy as in clock springs.
- (d) To reduce the effect of shock or impact loading as in carriage springs.
- (e) To change the vibrating characteristics of a member as inflexible mounting of motors.

Derivation of the Formula :

In order to derive a necessary formula which governs the behaviour of springs, consider a closed coiled spring subjected to an axial load W .



Let

W = axial load

D = mean coil diameter

d = diameter of spring wire

n = number of active coils

C = spring index = D / d For circular wires

l = length of spring wire

G = modulus of rigidity

x = deflection of spring

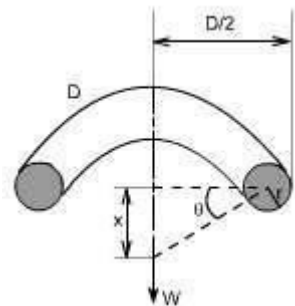
ϕ = Angle of twist

when the spring is being subjected to an axial load to the wire of the spring gets twisted like a shaft.

If ϕ is the total angle of twist along the wire and x is the deflection of spring under the action of load W along the axis of the coil, so that

$$x = D / 2 \cdot \phi$$

again $l = \pi D n$ [consider ,one half turn of a close coiled helical spring]



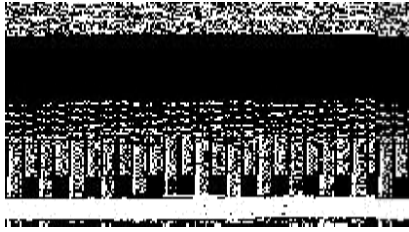
Assumptions: (1) The Bending & shear effects may be neglected

(2) For the purpose of derivation of formula, the helix angle is considered to be so small that it may be neglected.

Any one coil of a such a spring will be assumed to lie in a plane which is nearly \perp to the axis of the spring. This requires that adjoining coils be close together. With this limitation, a section taken perpendicular to the axis the spring rod becomes nearly vertical. Hence to maintain equilibrium of a segment of the spring, only a shearing force $V = F$ and Torque $T = F \cdot r$ are required at any X 1 section. In the analysis of springs it is customary to assume that the shearing stresses caused by the direct shear force is uniformly distributed and is negligible

so applying the torsion formula.

Using the torsion formula i.e



SPRING DEFLECTION



Spring stiffness: The stiffness is defined as the load per unit deflection therefore



Shear stress



WAHL'S FACTOR :

In order to take into account the effect of direct shear and change in coil curvature a stress factor is defined, which is known as Wahl's factor

$K = \text{Wahl's factor}$ and is defined as



Where $C = \text{spring index}$

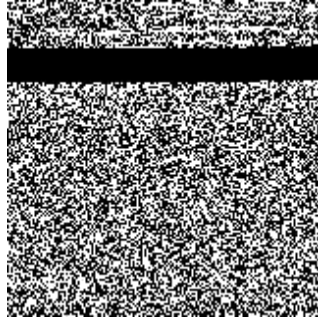
$$= D/d$$

if we take into account the Wahl's factor than the formula for the shear stress becomes



Strain Energy : The strain energy is defined as the energy which is stored within a material when the work has been done on the material.

In the case of a spring the strain energy would be due to bending and the strain energy due to bending is given by the expansion



Example: A close coiled helical spring is to carry a load of 5000N with a deflection of 50 mm and a maximum shearing stress of 400 N/mm^2 . if the number of active turns or active coils is 8. Estimate the following:

- (i) wire diameter
- (ii) mean coil diameter
- (iii) weight of the spring.

Assume $G = 83,000 \text{ N/mm}^2$; $\rho = 7700 \text{ kg/m}^3$

solution :

(i) for wire diameter if W is the axial load, then



Further, deflection is given as

$$x = \frac{8WD^3 \cdot n}{G \cdot d^4}$$

on substituting the relevant parameters we get

$$50 = \frac{8 \cdot 5000 \cdot (0.0314 d^3)^3 \cdot 8}{83,000 \cdot d^4}$$

$$d = 13.32 \text{ mm}$$

Therefore,

3

$$D = .0314 \times (13.317) \text{ mm}$$

$$= 74.15 \text{ mm}$$

$$D = 74.15 \text{ mm}$$

Weight

mass or weight = volume . density

= area . length of the spring . density of spring materia

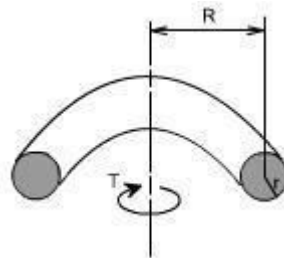
$$= \frac{\pi d^2}{4} \cdot \pi D n \cdot \rho$$

On substituting the relevant parameters we get

$$\text{Weight} = 1.996 \text{ kg}$$

$$= 2.0 \text{ kg}$$

Close coiled helical spring subjected to axial torque T or axial couple.



In this case the material of the spring is subjected to pure bending which tends to reduce Radius R of the coils. In this case the bending moment is constant through out the spring and is equal to the applied axial Torque T. The stresses i.e. maximum bending stress may thus be determined from the bending



theory.

Deflection or wind up angle:

Under the action of an axial torque the deflection of the spring becomes the wind up angle of the spring which is the angle through which one end turns relative to the other. This will be equal to the total change of slope along the wire, according to area moment theorem

$$\theta = \int_0^L \frac{MdL}{EI} \text{ but } M = T$$

$$= \int_0^L \frac{T \cdot dL}{EI} = \frac{T}{EI} \int_0^L dL$$

Thus, as 'T' remains constant

$$\theta = \frac{T \cdot L}{EI}$$

Further

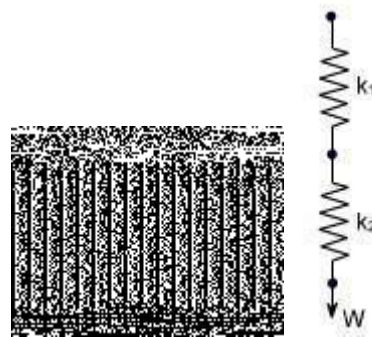
$$L = \pi D \cdot n$$

$$I = \frac{\pi d^4}{64}$$

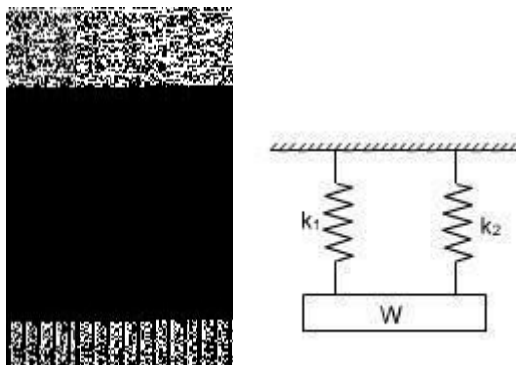
Therefore, on substitution, the value of θ obtained is

$$\theta = \frac{64 T \cdot D \cdot n}{E \cdot d^4}$$

Springs in Series: If two springs of different stiffness are joined end on and carry a common load W , they are said to be connected in series and the combined stiffness and deflection are given by the following equation.



Springs in parallel: If the two springs are joined in such a way that they have a common deflection x' ; then they are said to be connected in parallel. In this case the load carried is shared between the two springs and total load $W = W_1 + W_2$



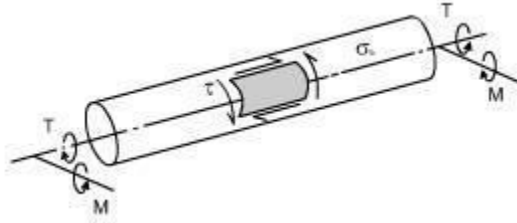
Members Subjected to Combined Loads

Combined Bending & Twisting : In some applications the shaft are simultaneously subjected to bending moment M and Torque T . The Bending moment comes on the shaft due to gravity or Inertia loads. So the stresses are set up due to bending moment and Torque.

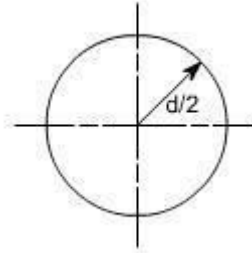
For design purposes it is necessary to find the principal stresses, maximum shear stress, whichever is used as a criterion of failure.

From the simple bending theory equation

If σ_b is the maximum bending stresses due to bending.



For the case of circular shafts y_{\max} is equal to $d/2$ since y is the distance from the neutral axis.



I is the moment of inertia for circular shafts

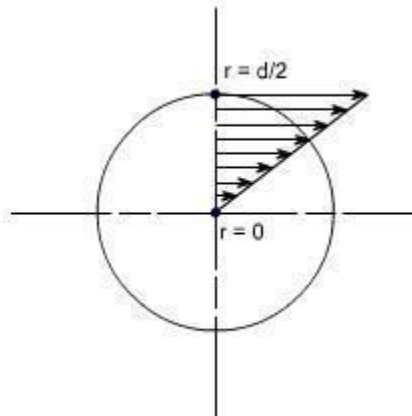
$$I = \frac{\pi d^4}{64}$$

Hence then, the maximum bending stresses developed due to the application of bending moment M is

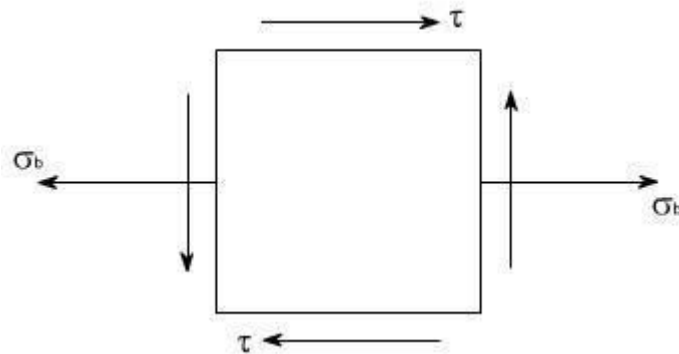
From the torsion theory, the maximum shear stress on the surface of the shaft is given by the torsion equation

Where τ is the shear stress at any radius r but when the maximum value is desired the value of r should be maximum and the value of r is maximum at $r = d/2$

The nature of the shear stress distribution is shown below :



This can now be treated as the two 1 dimensional stress system in which the loading in a vertical plane is zero i.e. $\sigma_y = 0$ and $\sigma_x = \sigma_b$ and is shown below :



Thus, the principle stresses may be obtained as

$$\sigma_1, \sigma_2 = \left(\frac{\sigma_x + \sigma_y}{2} \right) \pm \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}$$

or

$$\begin{aligned} \sigma_1 &= \frac{\sigma_b}{2} + \frac{1}{2} \sqrt{\sigma_b^2 + 4\tau_{\max}^2} \\ &= \frac{32M}{\pi d^3 \cdot 2} + \frac{1}{2} \sqrt{\left(\frac{32M}{\pi d^3} \right)^2 + 4 \left(\frac{16T}{\pi d^3} \right)^2} \\ &= \frac{16M}{\pi d^3 \cdot 2} + \frac{1}{2} \sqrt{\left(\frac{32M}{\pi d^3} \right)^2 + \left(\frac{2.16T}{\pi d^3} \right)^2} \\ &= \frac{16}{\pi d^3} \left[M + \sqrt{M^2 + T^2} \right] \end{aligned}$$

Equivalent Bending Moment :

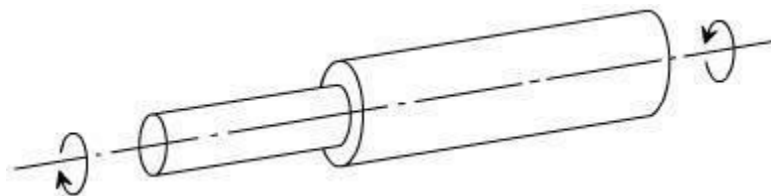
Now let us define the term the equivalent bending moment which acting alone, will produce the same maximum principal stress or bending stress. Let M_e be the equivalent bending moment, then due to bending

where T_e is defined as the equivalent torque, which acting alone would produce the same maximum shear stress as produced by the pure torsion

Thus,

Composite shafts: (in series)

If two or more shaft of different material, diameter or basic forms are connected together in such a way that each carries the same torque, then the shafts are said to be connected in series & the composite shaft so produced is therefore termed as series 1 connected.



Here in this case the equilibrium of the shaft requires that the torque T be the same through both the parts.

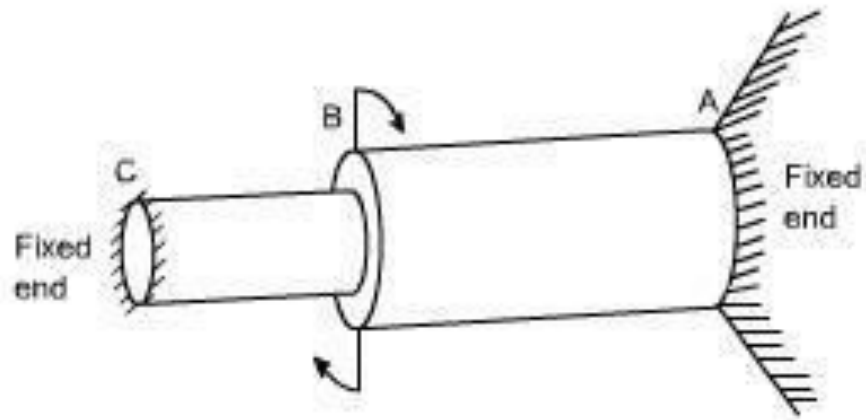
In such cases the composite shaft strength is treated by considering each component shaft separately, applying the torsion theory to each in turn. The composite shaft will therefore be as weak as its weakest component. If relative dimensions of the various parts are required then a solution is usually effected by equating the torque in each shaft

In some applications it is convenient to ensure that the angle of twist in each shaft are equal i.e. $\theta_1 = \theta_2$, so

that for similar materials in each shaft

The total angle of twist at the free end must be the sum of angles $\theta_1 = \theta_2$ over each x - section n

Composite shaft parallel connection: If two or more shafts are rigidly fixed together such that the applied torque is shared between them the composite shaft so formed is said to be connected in parallel.



For parallel connection.

$$\text{Total Torque } T = T_1 + T_2$$

In this case the angle of twist for each portion are equal and

for equal lengths (as is normally the case for parallel shafts)

This type of configuration is statically indeterminate, because we do not know how the applied torque is apportioned to each segment, To deal such type of problem the procedure is exactly the same as we have discussed earlier,

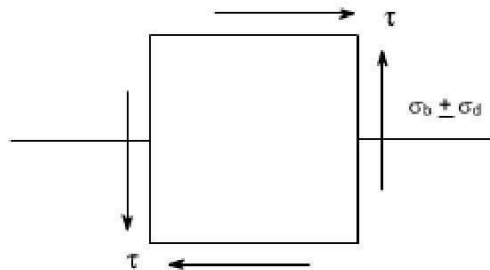
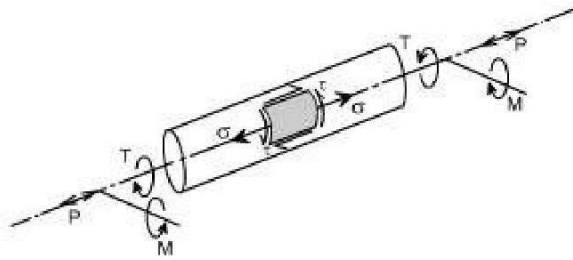
Thus two equations are obtained in terms of the torques in each part of the composite shaft and the maximum shear stress in each part can then be found from the relations.



Combined bending, Torsion and Axial thrust:

Sometimes, a shaft may be subjected to a combined bending, torsion and axial thrust. This type of situation arises in turbine propeller shaft

If $P =$ Thrust load



Then $\sigma_d = P / A$ (stress due to thrust)

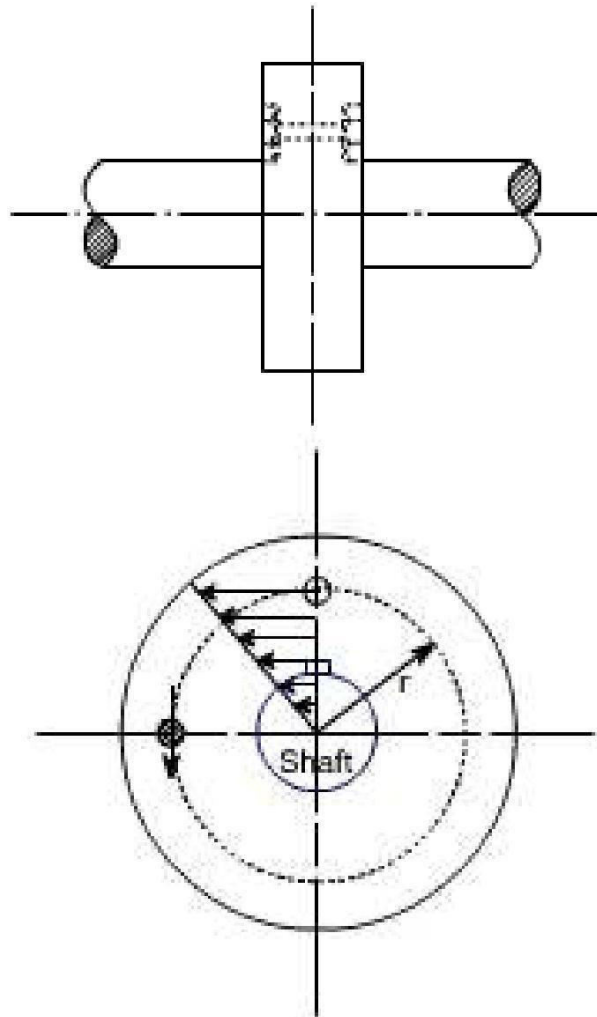
where σ_d is the direct stress depending on whether the stress is tensile or compressive

This type of problem may be analyzed as discussed in earlier case.

Shaft couplings: In shaft couplings, the bolts fail in shear. In this case the torque capacity of the coupling may be determined in the following manner

Assumptions:

The shearing stress in any bolt is assumed to be uniform and is governed by the distance from its center to the centre of coupling.



Thus, the torque capacity of the coupling is given as

where

d_b = diameter of bolt

τ'_b = maximum shear stress in bolt

n = no. of bolts

r = distance from center of bolt to center of coupling

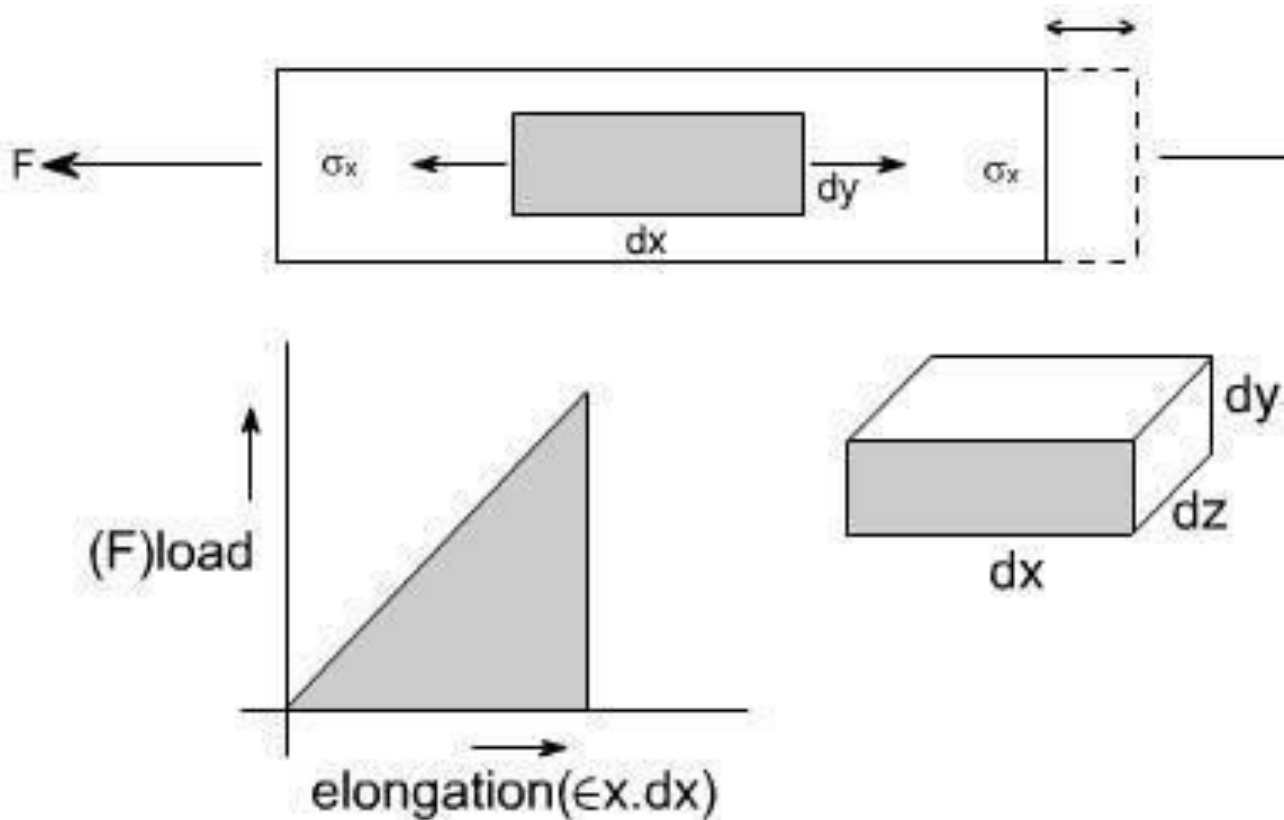
THEORIES OF ELASTIC FAILURE

While dealing with the design of structures or machine elements or any component of a particular machine the physical properties or chief characteristics of the constituent materials are usually found from the results of laboratory experiments in which the components are subject to the simple stress conditions. The most usual test is a simple tensile test in which the value of stress at yield or fracture is easily determined.

However, a machine part is generally subjected simultaneously to several different types of stresses whose actions are combined therefore, it is necessary to have some basis for determining the allowable working stresses so that failure may not occur. Thus, the function of the theories of elastic failure is to predict from the behavior of materials in a simple tensile test when elastic failure will occur under any conditions of applied stress.

A number of theories have been proposed for the brittle and ductile materials.

Strain Energy: The concept of strain energy is of fundamental importance in applied mechanics. The application of the load produces strain in the bar. The effect of these strains is to increase the energy level of the bar itself. Hence a new quantity called strain energy is defined as the energy absorbed by the bar during the loading process. This strain energy is defined as the work done by load provided no energy is added or subtracted in the form of heat. Some times strain energy is referred to as internal work to distinguish it from external work $1W'$. Consider a simple bar which is subjected to tensile force F , having a small element of dimensions dx , dy and dz .



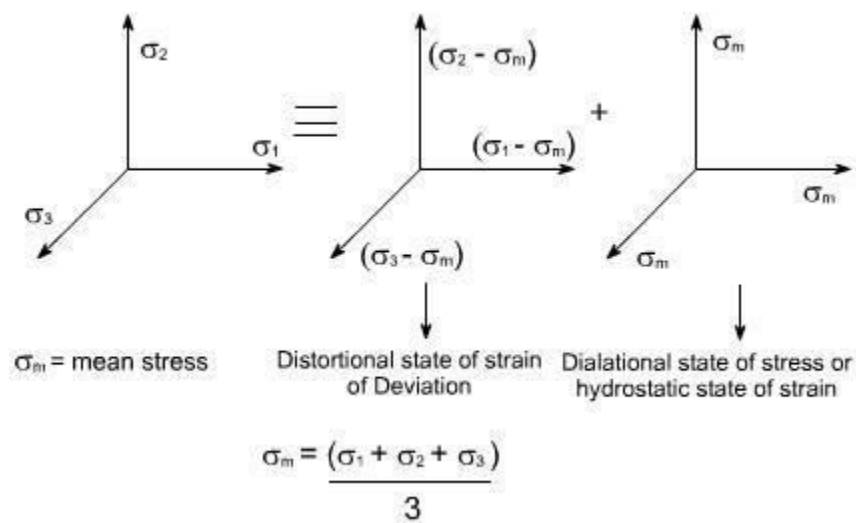
The strain energy U is the area covered under the triangle



A three dimension state of stress re sresented by σ_1 , σ_2 and σ_3 may be throught of consistin g of two distinct state of stresses i.e Distortional state of stress

Deviatoric state of stress and dilatio nal state of stress

Hydrostatic state of stresses.



Thus, The energy which is stored w ithin a material when the material is deformed is termed a s a strain energy. The total strain energy U_T

$$U_T = U_d + U_H$$

U_d is the strain energy due to the Deviatoric state of stress and U_H is the strain energy due to the Hydrostatic state of stress. Futher, it may be no ted that the hydrostatic state of stress results in change of volume whereas the deviatoric state of stress results in change of shape.

Different Theories of Failure : Th ese are five different theories of failures which are generally used

- (iii) Maximum Principal stress theo ry (due to Rankine)
- (iv) Maximum shear stress theory (Guest - Tresca)
- (v) Maximum Principal strain (Saint - venant) Theory

- Total strain energy per unit volume (Haigh) Theory
- Shear strain energy per unit volume Theory (Von Mises & Hencky)

In all these theories we shall assume

σ_{yp} = stress at the yield point in the simple tensile test.

$\sigma_1, \sigma_2, \sigma_3$ – the three principal stresses in the three dimensional complex state of stress systems in order of magnitude.

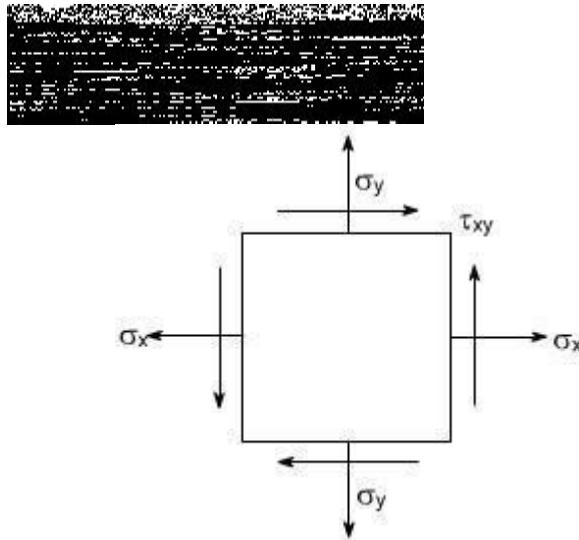
(a) Maximum Principal stress theory :

This theory assumes that when the maximum principal stress in a complex stress system reaches the elastic limit stress in a simple tension, failure will occur.

Therefore the criterion for failure would be

$$\sigma_1 = \sigma_{yp}$$

For a two dimensional complex stress system σ_1 is expressed as

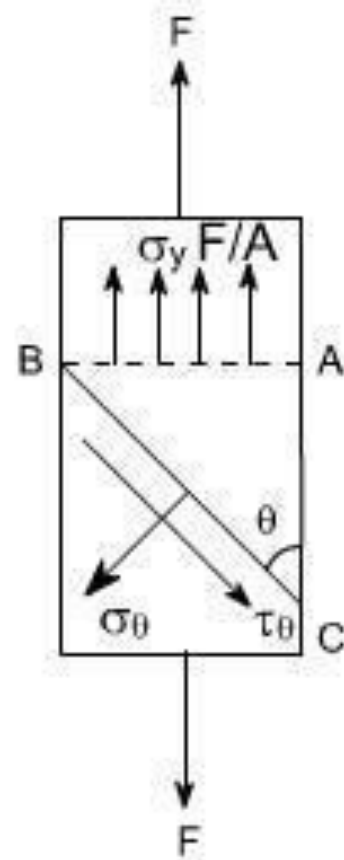
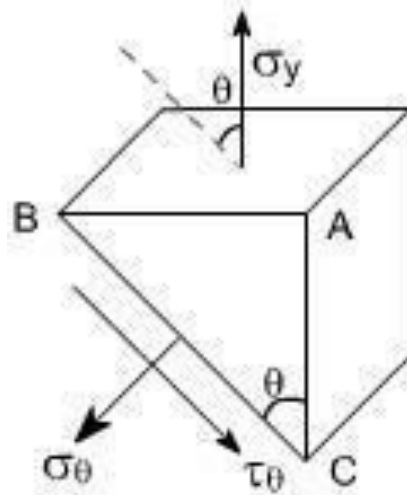


Where σ_x , σ_y and τ_{xy} are the stresses in the any given complex stress system.

(b) Maximum shear stress theory:

This theory states that failure can be assumed to occur when the maximum shear stress in the complex stress system is equal to the value of maximum shear stress in simple tension.

The criterion for the failure may be established as given below :



For a simple tension case

$$\sigma_{\theta} = \sigma_y \sin^2 \theta$$

$$\tau_{\theta} = \frac{1}{2} \sigma_y \sin 2\theta$$

$$\tau_{\theta} |_{\max} = \frac{1}{2} \sigma_y \quad \text{or}$$

$$\tau_{\max} = \frac{1}{2} \sigma_{yp}$$

whereas for the two dimensional complex stress system

$$\tau_{\max} = \left(\frac{\sigma_1 - \sigma_2}{2} \right)$$

where σ_1 = maximum principle stress

σ_2 = minimum principal stress

$$\text{so } \frac{\sigma_1 - \sigma_2}{2} = \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau^2 xy}$$

$$\frac{\sigma_1 - \sigma_2}{2} = \frac{1}{2} \sigma_{yp} \Rightarrow \sigma_1 - \sigma_2 = \sigma_y$$

$$\Rightarrow \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau^2 xy} = \sigma_{yp}$$

becomes the criterion for the failure.

(c) Maximum Principal strain theory :

This Theory assumes that failure occurs when the maximum strain for a complex state of stress system becomes equal to the strain at yield point in the tensile test for the three dimensional complex state of stress system.

For a 3 - dimensional state of stress system the total strain energy U_1 per unit volume is equal to the total work done by the system and given by the equation

$$U_1 = 1/2\sigma_1 \epsilon_1 + 1/2\sigma_2 \epsilon_2 + 1/2\sigma_3 \epsilon_3$$

substituting the values of ϵ_1, ϵ_2 and ϵ_3

$$\epsilon_1 = \frac{1}{E} [\sigma_1 - \gamma(\sigma_2 + \sigma_3)]$$

$$\epsilon_2 = \frac{1}{E} [\sigma_2 - \gamma(\sigma_1 + \sigma_3)]$$

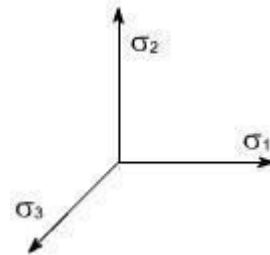
$$\epsilon_3 = \frac{1}{E} [\sigma_3 - \gamma(\sigma_1 + \sigma_2)]$$

Thus, the failure criterion becomes

$$\left(\frac{\sigma_1}{E} - \gamma \frac{\sigma_2}{E} - \gamma \frac{\sigma_3}{E} \right) = \frac{\sigma_{yp}}{E}$$

or

$$\boxed{\sigma_1 - \gamma\sigma_2 - \gamma\sigma_3 = \sigma_{yp}}$$



(d) Total strain energy per unit volume theory :

The theory assumes that the failure occurs when the total strain energy for a complex state of stress system is equal to that at the yield point in a tensile test.

Therefore, the failure criterion becomes

It may be noted that this theory gives fair by good results for ductile materials.

(e) Maximum shear strain energy per unit volume theory :

This theory states that the failure occurs when the maximum shear strain energy component for the complex state of stress system is equal to that at the yield point in the tensile test.

Hence the criterion for the failure becomes

As we know that a general state of stress can be broken into two components i.e,

- Hydrostatic state of stress (the strain energy associated with the hydrostatic state of stress is known as the volumetric strain energy)
- Distortional or Deviatoric state of stress (The strain energy due to this is known as the shear strain energy)

As we know that the strain energy due to distortion is given as

This is the distortion strain energy for a complex state of stress, this is to be equated to the maximum distortion energy in the simple tension test. In order to get we may assume that one of the principal stress say (σ_1) reaches the yield point (σ_{yp}) of the material. Thus, putting in above equation $\sigma_2 = \sigma_3 = 0$ we get distortion energy for the simple test i.e

Chapter 2

COLUMNS AND STRUTS

Elastic Stability Of Columns

Introduction:

Structural members which carry compressive loads may be divided into two broad categories depending on their relative lengths and cross-sectional dimensions.

Columns:

Short, thick members are generally termed columns and these usually fail by crushing when the yield stress of the material in compression is exceeded.

Struts:

Long, slender columns are generally termed as struts, they fail by buckling some time before the yield stress in compression is reached. The buckling occurs owing to one of the following reasons.

- (a). the strut may not be perfectly straight initially.
- (b). the load may not be applied exactly along the axis of the Strut.
- (c). one part of the material may yield in compression more readily than others owing to some lack of uniformity in the material properties throughout the strut.

In all the problems considered so far we have assumed that the deformation to be both progressive with increasing load and simple in form i.e. we assumed that a member in simple tension or compression becomes progressively longer or shorter but remains straight. Under some circumstances however, our assumptions of progressive and simple deformation may no longer hold good and the member become unstable. The term strut and column are widely used, often interchangeably in the context of buckling of slender members.]

At values of load below the buckling load a strut will be in stable equilibrium where the displacement caused by any lateral disturbance will be totally recovered when the disturbance is removed. At the buckling load the strut is said to be in a state of neutral equilibrium, and theoretically it should then be possible to gently deflect the strut into a simple sine wave provided that the amplitude of wave is kept small.

Theoretically, it is possible for struts to achieve a condition of unstable equilibrium with loads exceeding the buckling load, any slight lateral disturbance then causing failure by buckling, this condition is never achieved in practice under static load conditions. Buckling occurs immediately at the point where the buckling load is reached, owing to the reasons stated earlier.

The resistance of any member to bending is determined by its flexural rigidity EI and is The quantity I may be written as $I = Ak^2$,

Where I = area of moment of inertia

A = area of the cross-section

k = radius of gyration.

The load per unit area which the member can withstand is therefore related to k . There will be two principal moments of inertia, if the least of these is taken then the ratio

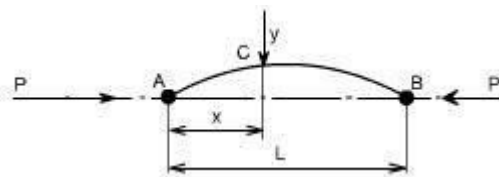
is called the slenderness ratio. Its numerical value indicates whether the member falls into the class of columns or struts.

Euler's Theory : The struts which fail by buckling can be analyzed by Euler's theory. In the following sections, different cases of the struts have been analyzed.

Case A: Strut with pinned ends:

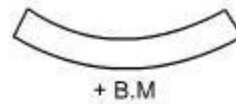
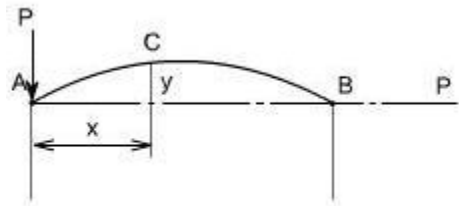
Consider an axially loaded strut, shown below, and is subjected to an axial load $1P'$ this load $1P'$ produces a deflection $1y'$ at a distance $1x'$ from one end.

Assume that the ends are either pin jointed or rounded so that there is no moment at either end.



Assumption:

The strut is assumed to be initially straight, the end load being applied axially through centroid.



According to sign convention

In this equation $1M'$ is not a function $1x'$. Therefore this equation can not be integrated directly as has been done in the case of deflection of beams by integration method.

Though this equation is in $1y'$ but we can't say at this stage where the deflection would be maximum or minimum.

So the above differential equation can be arranged in the following form

Let us define a operator

$$D = d/dx$$

$$(D^2 + n^2) y = 0 \text{ where } n^2 = P/EI$$

This is a second order differential equation which has a solution of the form consisting of complementary function and particular integral but for the time being we are interested in the complementary solution only [in this P.I = 0; since the R.H.S of Diff. equation = 0]

$$\text{Thus } y = A \cos (nx) + B \sin (nx)$$

Where A and B are some constantss.

Therefore

In order to evaluate the constants A and B let us apply the boundary conditions,

- at $x = 0; y = 0$
- at $x = L; y = 0$

Applying the first boundary condition yields $A = 0$.

Applying the second boundary condition gives

$$B \sin \left(L \sqrt{\frac{P}{EI}} \right) = 0$$

$$\text{Thus either } B = 0, \text{ or } \sin \left(L \sqrt{\frac{P}{EI}} \right) = 0$$

if $B=0$, that $y=0$ for all values of x hence the strut has not buckled yet. Therefore, the solution required is

$$\sin \left(L \sqrt{\frac{P}{EI}} \right) = 0 \text{ or } \left(L \sqrt{\frac{P}{EI}} \right) = \pi \text{ or } nL = \pi$$

$$\text{or } \sqrt{\frac{P}{EI}} = \frac{\pi}{L} \text{ or } P = \frac{\pi^2 EI}{L^2}$$

From the above relationship the least value of P which will cause the strut to buckle, and it is called the 1 **Euler Crippling Load** P_e from which we obtain.

$$P_e = \frac{\pi^2 EI}{L^2}$$

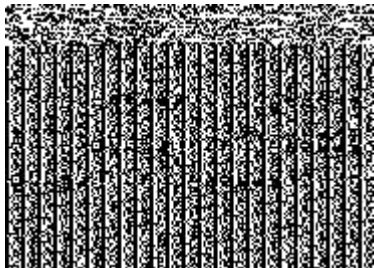
It may be noted that the value of I used in this expression is the least moment of inertia. It should be noted that the other solutions exist for the equation

$$\sin \left(L \sqrt{\frac{P}{EI}} \right) = 0 \quad \text{i.e. } \sin nL = 0$$

The interpretation of the above analysis is that for all the values of the load P , other than those which make $\sin nL = 0$; the strut will remain perfectly straight since

$$y = B \sin nL = 0$$

For the particular value of



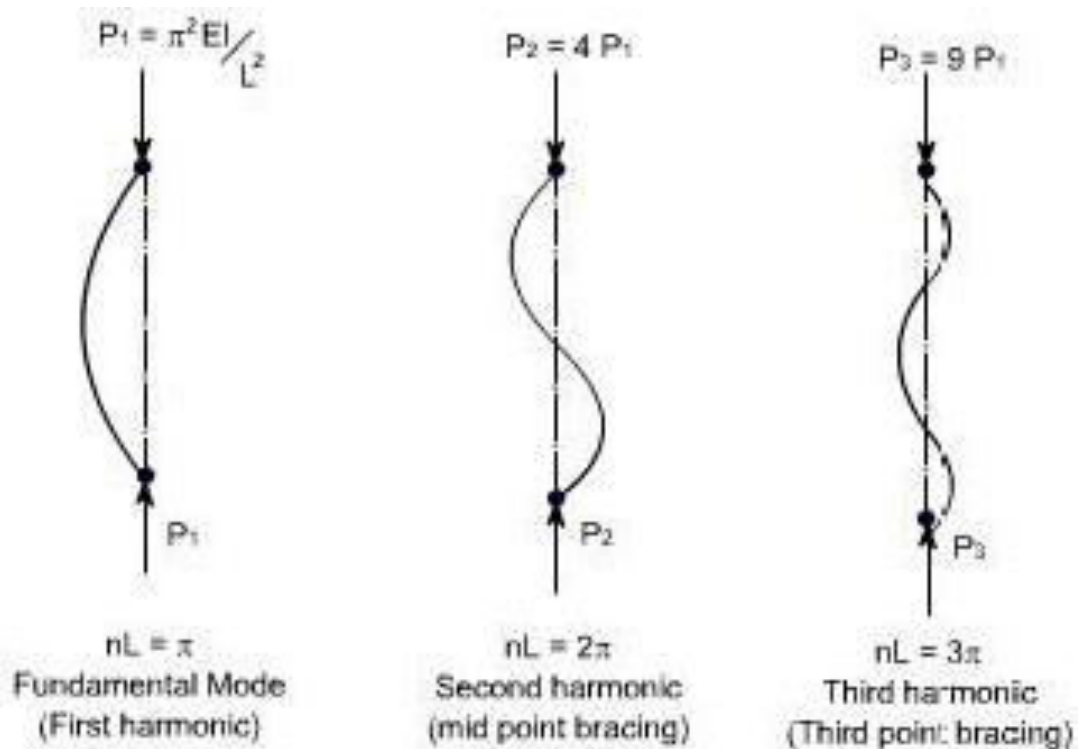
Then we say that the strut is in a state of neutral equilibrium, and theoretically any deflection which it suffers will be maintained. This is subjected to the limitation that $1/L$ remains sensibly constant and in practice slight increase in load at the critical value will cause the deflection to increase appreciably until the material fails by yielding.

Further it should be noted that the deflection is not proportional to load, and this applies to all strut problems; likewise it will be found that the maximum stress is not proportional to load.

The solution chosen of $nL = \pi$ is just one particular solution; the solutions $nL = 2\pi, 3\pi, 5\pi$ etc are equally valid mathematically and they do, in fact, produce values of $1P_e'$ which are equally valid for modes of buckling of strut different from that of a simple bow. Theoretically therefore, there are an infinite number of values of P_e , each corresponding with a different mode of buckling.

The value selected above is so called the fundamental mode value and is the lowest critical load producing the single bow buckling condition.

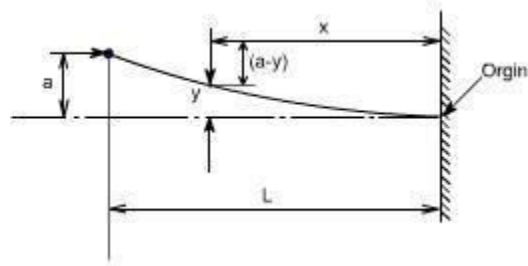
The solution $nL = 2\pi$ produces buckling in two half waves, 3π in three half-waves etc.



If load is applied sufficiently quickly to the strut, then it is possible to pass through the fundamental mode and to achieve at least one of the other modes which are theoretically possible. In practical loading situations, however, this is rarely achieved since the high stress associated with the first critical condition generally ensures immediate collapse.

struts and columns with other end conditions: Let us consider the struts and columns having different end conditions

Case b: One end fixed and the other free:



writing down the value of bending moment at the point C

$$B. M|_C = P(a - y)$$

Hence, the differential equation becomes

$$EI \frac{d^2 y}{dx^2} = P(a - y)$$

On rearranging we get

$$\frac{d^2 y}{dx^2} + \frac{Py}{EI} = \frac{Pa}{EI}$$

$$\text{Let } \frac{P}{EI} = n^2$$

Hence in operator form, the differential equation reduces to $(D^2 + n^2)y = n^2 a$

The solution of the above equation would consist of complementary solution and particular solution, therefore

$$y_{gen} = A \cos(nx) + \sin(nx) + P.I$$

where

P.I = the P.I is a particular value of y which satisfies the differential equation

$$\text{Hence } y_{P.I} = a$$

Therefore the complete solution becomes

$$Y = A \cos(nx) + B \sin(nx) + a$$

Now imposing the boundary conditions to evaluate the constants A and B

- at $x = 0; y = 0$

This yields $A = -a$

- at $x = 0; \frac{dy}{dx} = 0$

This yields $B = 0$

Hence

$$y = -a \cos(nx) + a$$

Further, at $x = L$; $y = a$

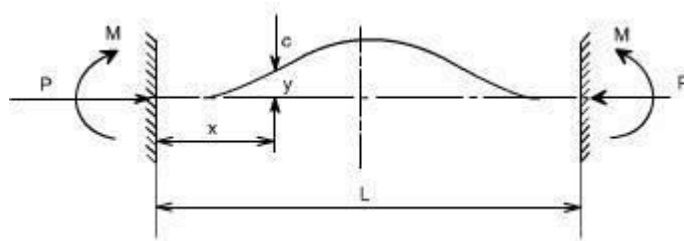
Therefore $a = -a \cos(nL) + a$ or $0 = \cos(nL)$

Now the fundamental mode of buckling in this case would be

$$nL = \frac{\pi}{2}$$
$$\sqrt{\frac{P}{EI}} L = \frac{\pi}{2}, \text{ Therefore, the Euler's crippling load is given as}$$
$$P_e = \frac{\pi^2 EI}{4L^2}$$

Case 3

Strut with fixed ends:



Due to the fixed end supports bending moment would also appear at the supports, since this is the property of the support.

Bending Moment at point $C = M + P \cdot y$

$$EI \frac{d^2 y}{dx^2} = M - Py$$

$$\text{or } \frac{d^2 y}{dx^2} + \frac{P}{EI} y = \frac{M}{EI}$$

$n^2 = \frac{P}{EI}$, Therefore in the operator form, the equation reduces to

$$\{D^2 + n^2\} y = \frac{M}{EI}$$

$y_{\text{general}} = y_{\text{complementary}} + y_{\text{particular integral}}$

$$y|_{\text{p.i}} = \frac{M}{n^2 EI} = \frac{M}{P}$$

Hence the general solution would be

$$y = B \cos nx + A \sin nx + \frac{M}{P}$$

Boundary conditions relevant to this case are at $x=0; y=0$

$$B = -\frac{M}{P}$$

Also at $x=0; \frac{dy}{dx} = 0$ hence

$$A=0$$

Therefore,

$$y = -\frac{M}{P} \cos nx + \frac{M}{P}$$

$$y = \frac{M}{P} (1 - \cos nx)$$

Further, it may be noted that at $x=L; y=0$

$$\text{Then } 0 = \frac{M}{P} (1 - \cos nL)$$

Thus, either $\frac{M}{P} = 0$ or $(1 - \cos nL) = 0$

obviously, $(1 - \cos nL) = 0$

$$\cos nL = 1$$

Hence the least solution would be

$$nL = 2\pi$$

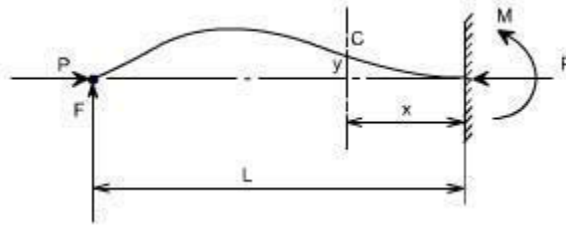
$\sqrt{\frac{P}{EI}} L = 2\pi$, Thus, the buckling load or crippling load is

$$P_e = \frac{4\pi^2 EI}{L^2}$$

Thus,

Case 4 One end

fixed, the other pinned



In order to maintain the pin-joint on the horizontal axis of the unloaded strut, it is necessary in this case to introduce a vertical load F at the pin. The moment of F about the built in end then balances the fixing moment.

With the origin at the built in end, the B.M at C is given as

$$EI \frac{d^2 y}{dx^2} = -Py + F(L - x)$$

$$EI \frac{d^2 y}{dx^2} + Py = F(L - x)$$

Hence

$$\frac{d^2 y}{dx^2} + \frac{P}{EI} y = \frac{F}{EI} (L - x)$$

In the operator form the equation reduces to

$$(D^2 + n^2) y = \frac{F}{EI} (L - x)$$

$$y_{\text{particular}} = \frac{F}{n^2 EI} (L - x) \text{ or } y = \frac{F}{P} (L - x)$$

The full solution is therefore

$$y = A \cos nx + B \sin nx + \frac{F}{P} (L - x)$$

The boundary conditions relevant to the problem are at $x=0; y=0$

$$\text{Hence } A = -\frac{FL}{P}$$

$$\text{Also at } x=0; \frac{dy}{dx} = 0$$

$$\text{Hence } B = \frac{F}{nP}$$

$$\text{or } y = -\frac{FL}{P} \cos nx + \frac{F}{nP} \sin nx + \frac{F}{P} (L - x)$$

$$y = \frac{F}{nP} [\sin nx - nL \cos nx + n(L - x)]$$

Also when $x = L; y = 0$

Therefore

$$nL \cos nL = \sin nL \text{ or } \tan nL = nL$$

The lowest value of nL (neglecting zero) which satisfies this condition and which therefore produces the fundamental buckling condition is $nL = 4.49$ radian



Equivalent Strut Length:

Having derived the results for the buckling load of a strut with pinned ends the Euler loads for other end conditions may all be written in the same form.



Where L is the equivalent length of the strut and can be related to the actual length of the strut depending on the end conditions.

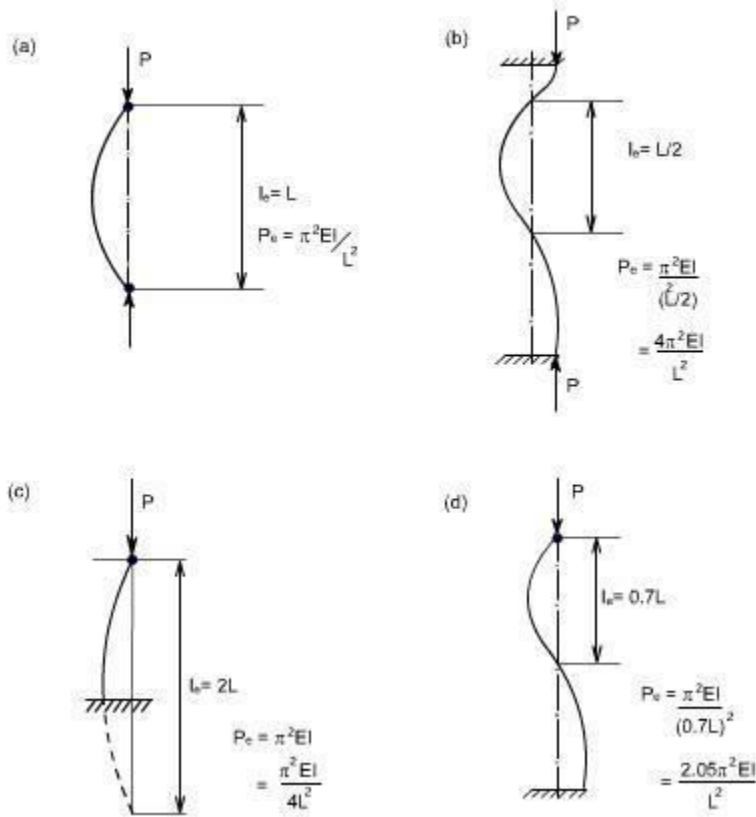
The equivalent length is found to be the length of a simple bow (half sine wave) in each of the strut deflection curves shown. The buckling load for each end condition shown is then readily obtained. The use of equivalent length is not restricted to the Euler's theory and it will be used in other derivations later.

The critical load for columns with other end conditions can be expressed in terms of the critical load for a hinged column, which is taken as a fundamental case.

For case (c) see the figure, the column or strut has inflection points at quarter points of its unsupported length. Since the bending moment is zero at a point of inflection, the freebody diagram would indicate that the middle half of the fixed ended is equivalent to a hinged column having an effective length $L_e = L / 2$.

The four different cases which we have considered so far are:

- (a) Both ends pinned
- (b) Both ends fixed
- (c) One end fixed, other free
- (d) One end fixed and other pinned

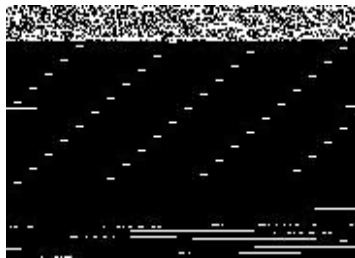


Comparison of Euler Theory with Experiment results

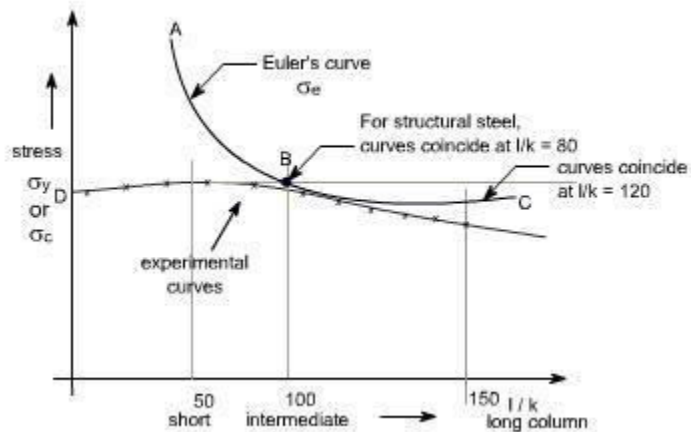
Limitations of Euler's Theory :

In practice the ideal conditions are never [i.e. the strut is initially straight and the end load being applied axially through centroid] reached. There is always some eccentricity and initial curvature present. These factors needs to be accommodated in the required formula's.

It is realized that, due to the above mentioned imperfections the strut will suffer a deflection which increases with load and consequently a bending moment is introduced which causes failure before the Euler's load is reached. Infact failure is by stress rather than by buckling and the deviation from the Euler value is more marked as the slenderness-ratio l/k is reduced. For values of $l/k < 120$ approx, the error in applying the Euler theory is too great to allow of its use. The stress to cause buckling from the Euler formula for the pin ended strut is



A plot of σ_e versus l/k ratio is shown by the curve ABC.



Allowing for the imperfections of loading and strut, actual values at failure must lie within and below line CBD.

Other formulae have therefore been derived to attempt to obtain closer agreement between the actual failing load and the predicted value in this particular range of slenderness ratio i.e. $l/k=40$ to $l/k=100$.

(a) Straight line formulae :

The permissible load is given by the formulae

$$P = \frac{P_c}{1 + \frac{1}{1+n} \left(\frac{l}{k} \right)^2}$$

Where the value of index $1+n'$ depends on the material used and the end conditions.

(b) Johnson parabolic formulae : The Johnson parabolic formulae is defined as

$$P = \frac{P_c}{1 + \frac{1}{1+b'} \left(\frac{l}{k} \right)^2}$$

where the value of index $1+b'$ depends on the end conditions.

(c) Rankine Gordon Formulae :

$$P_R = \frac{P_c P_e}{P_c + P_e}$$

Where P_e = Euler crippling load

P_c = Crushing load or Yield point load in Compression

P_R = Actual load to cause failure or Rankine load

Since the Rankine formulae is a combination of the Euler and crushing load for a strut.

$$P_R = \frac{P_c P_e}{P_c + P_e}$$

For a very short strut P_e is very large hence $1/P_e$ would be large so that $1/P_e$ can be neglected.

Thus $P_R = P_c$, for very large struts, P_e is very small so $1/P_e$ would be large and $1/P_c$ can be neglected, hence $P_R = P_e$

The Rankine formulae is therefore valid for extreme values of $1/k$. It is also found to be fairly accurate for the intermediate values in the range under consideration. Thus rewriting the formula in terms of stresses, we have

$$\frac{1}{\sigma A} = \frac{1}{\sigma_e A} + \frac{1}{\sigma_y A}$$

$$\frac{1}{\sigma} = \frac{1}{\sigma_e} + \frac{1}{\sigma_y}$$

$$\frac{1}{\sigma} = \frac{\sigma_e + \sigma_y}{\sigma_e \cdot \sigma_y}$$

$$\sigma = \frac{\sigma_e \cdot \sigma_y}{\sigma_e + \sigma_y} = \frac{\sigma_y}{1 + \frac{\sigma_y}{\sigma_e}}$$

For struts with both ends pinned

$$\sigma_e = \frac{\pi^2 E}{\left(\frac{l}{k}\right)^2}$$

$$\sigma = \frac{\sigma_y}{1 + \frac{\sigma_y}{\pi^2 E} \left(\frac{l}{k}\right)^2}$$

$$\sigma = \frac{\sigma_y}{1 + a \left(\frac{l}{k}\right)^2}$$

Where a and the value of $1a'$ is found by conducting experiments on various materials. Theoretically, but having a value normally found by experiment for various materials. This will take into account other types of end conditions.

Therefore

Typical values of $1a'$ for use in Rankine formulae are given below in table.

Material	σ_y or σ_c MN/m ²	Value of a	
		Pinned ends	Fixed ends
Low carbon steel	315	1/7500	1/30000

Cast Iron	540	1/1600	1/64000
Timber	35	1/3000	1/12000

note $a = 4 \times$ (a for fixed ends)

Since the above values of $1/a'$ are not exactly equal to the theoretical values, the Rankine loads for long struts will not be identical to those estimated by the Euler theory as estimated.

Strut with initial Curvature :

As we know that the true conditions are never realized, but there are always some imperfections. Let us say that the strut is having some initial curvature. i.e., it is not perfectly straight before loading. The situation will influence the stability. Let us analyze this effect.

by a differential calculus

$$R_0 \approx \frac{1}{d^2 y_0 / dx^2} \text{ (Approximately)}$$

$$\text{Further } \frac{E}{R} = \frac{M}{I} \text{ and } \frac{EI}{R} = M$$

$$\text{But for this case } EI \left[\frac{1}{R} - \frac{1}{R_0} \right] = M$$

since strut is having some initial curvature

Now putting

$$\frac{1}{R} = \frac{d^2 y}{dx^2} \text{ and } \frac{1}{R_0} = \frac{d^2 y_0}{dx^2}$$

Where $1/y_0'$ is the value of deflection before the load is applied to the strut when the load is applied to the strut the deflection increases to a value $1/y'$. Hence

$$EI \left[\frac{d^2 y}{dx^2} - \frac{d^2 y_0}{dx^2} \right] = M$$

$$EI \frac{d^2 y}{dx^2} - EI \frac{d^2 y_0}{dx^2} = M$$

$$EI \frac{d^2 y}{dx^2} = M + EI \frac{d^2 y_0}{dx^2}$$

$$EI \frac{d^2 y}{dx^2} = -Py + EI \frac{d^2 y_0}{dx^2}$$

If the pinended strut is under the action of a load P then obviously the BM would be '-py'

Hence

$$EI \frac{d^2 y}{dx^2} + Py = EI \frac{d^2 y_0}{dx^2}$$

$$\frac{d^2 y}{dx^2} + \frac{Py}{EI} = \frac{d^2 y_0}{dx^2}$$

Again letting

$$\frac{P}{EI} = n^2$$

$$\frac{d^2 y}{dx^2} + n^2 y = \frac{d^2 y_0}{dx^2}$$

The initial shape of the strut y_0 may be assumed circular, parabolic or sinusoidal without making much difference to the final results, but the most convenient form is



where C is some constant or here it is amplitude

Which satisfies the end conditions and corresponds to a maximum deviation $1C$. Any other shape could be analyzed into a Fourier series of sine terms. Then

$$\frac{d^2 y}{dx^2} + n^2 y = \frac{d^2 y_0}{dx^2} = \frac{d^2}{dx^2} \left[C \sin \frac{\pi x}{l} \right] = \left(-C \frac{\pi^2}{l^2} \right) \sin \left(\frac{\pi x}{l} \right)$$

The complete solution would be therefore be

$$y_{\text{general}} = y_{\text{complementary}} + y_{\text{PI}}$$

$$y = A \cos nx + B \sin nx + \frac{C \frac{\pi^2}{l^2}}{\left(\frac{\pi^2}{l^2} \right) - n^2} \sin \left(\frac{\pi x}{l} \right)$$

Boundary conditions which are relevant to the problem are

at $x = 0$; $y = 0$ thus $B = 0$

Again

when $x = l$; $y = 0$ or $x = l/2$; $dy/dx = 0$

the above condition gives $B = 0$ Therefore the

complete solution would be

$$y = \frac{C \cdot \frac{\pi^2}{l^2}}{\left\{ \left(\frac{\pi^2}{l^2} \right) - n^2 \right\}} \sin \left(\frac{\pi x}{l} \right)$$

Again the above solution can be slightly rearranged. since

$$P_e = \frac{\pi^2 EI}{l^2}$$

hence the term $\frac{\pi^2}{l^2}$ after multiplying the denominator & numerator by EI is equal to

$$\frac{\frac{\pi^2 EI}{l^2}}{\frac{\pi^2 EI}{l^2} - n^2 EI} = \left[\frac{P_e}{P_e - P} \right]$$

$$\text{Since } n^2 = \frac{P}{EI}$$

where $P_e = \text{Euler's load}$ $P = \text{applied load}$

Thus

$$y = \frac{C \cdot \frac{\pi^2}{l^2}}{\left\{ \left(\frac{\pi^2}{l^2} \right) - n^2 \right\}} \sin \left(\frac{\pi x}{l} \right)$$

$$y = \left\{ \frac{C \cdot P_e}{P_e - P} \right\} \sin \left(\frac{\pi x}{l} \right)$$

The crippling load is again

$$P = P_e = \frac{\pi^2 EI}{l^2}$$

Since the BM for a pin ended strut at any point is given as

$$M = -Py \text{ and}$$

$$\text{Max BM} = P y_{\text{max}}$$

Now in order to define the absolute value in terms of maximum amplitude let us use the symbol as 1^{\wedge} .

$$\hat{M} = P \cdot \hat{y}$$

$$= C \cdot \frac{P P_e}{(P_e - p)}$$

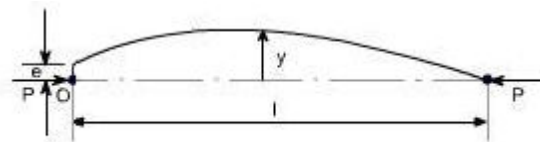
Therefore $\hat{M} = \frac{C P P_e}{[P_e - p]}$ since $y_{\max} = \frac{P_e}{[P_e - p]}$

$$\sin \frac{\pi x}{l} = 1 \text{ when } \frac{\pi x}{l} = \frac{\pi}{2}$$

Hence $\hat{M} = \frac{C P P_e}{[P_e - p]}$

Strut with eccentric load

Let $1e'$ be the eccentricity of the applied end load, and measuring y from the line of action of the load.



Then

$$\text{or } (D^2 + n^2)y = 0 \text{ where } n^2 = P / EI$$

Therefore $y_{\text{general}} = y_{\text{complementary}}$

$$= A \sin nx + B \cos nx$$

applying the boundary conditions then we can determine the constants

i.e. at $x = 0$; $y = e$ thus $B = e$

at $x = l / 2$; $dy / dx = 0$



Hence the complete solution becomes

$$y = A \sin(nx) + B \cos(nx)$$

substituting the values of A and B we get



Note that with an eccentric load, the strut deflects for all values of P, and not only for the critical value as was the case with an axially applied load. The deflection becomes infinite for $\tan(nl)/2 = \infty$ i.e. $nl = \pi$ giving the same crippling load. However, due to additional bending moment set up by deflection, the strut will always fail by compressive stress before Euler load is reached.

Since

$$y = e \left[\tan \frac{nl}{2} \sin nx + \cos nx \right]$$

$$y_{\max} \text{ at } x = \frac{l}{2} = e \left[\tan \left(\frac{nl}{2} \right) \sin \frac{nl}{2} + \cos \frac{nl}{2} \right]$$

$$= e \left[\frac{\sin^2 \frac{nl}{2} + \cos^2 \frac{nl}{2}}{\cos \frac{nl}{2}} \right]$$

$$= e \left[\frac{1}{\cos \frac{nl}{2}} \right] = e \sec \frac{nl}{2}$$

Hence maximum bending moment would be

$$M_{\max} = P y_{\max}$$

$$= P e \sec \frac{nl}{2}$$

Now the maximum stress is obtained by combined direct strain

$$\sigma = \frac{P}{A} + \frac{M}{Z} \text{ stress due to bending } \frac{\sigma}{y} = \frac{M}{I}$$

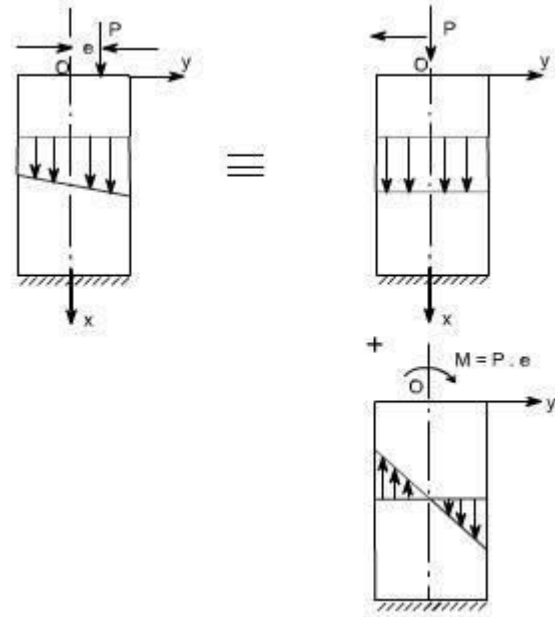
$$M = \sigma \frac{I}{y}; \sigma_{\max} = \frac{M}{Z} \text{ Where } Z = I/y \text{ is section modulus}$$

The second term is obviously due to the bending action.

Consider a short strut subjected to an eccentrically applied compressive force P at its upper end. If such a strut is comparatively short and stiff, the deflection due to bending action of the eccentric load will be negligible compared with eccentricity $1e'$ and the principle of super-imposition applies.

If the strut is assumed to have a plane of symmetry (the xy - plane) and the load P lies in this plane at the distance $1e'$ from the centroidal axis ox.

Then such a loading may be replaced by its statically equivalent of a centrally applied compressive force $P1e'$ and a couple of moment $P.e$



(vii) The centrally applied load P produces a uniform compressive stress over each cross-section as shown by the stress diagram.

(viii) The end moment $1M'$ produces a linearly varying bending stress as shown in the figure.

Then by super-imposition, the total compressive stress in any fibre due to combined bending and compression becomes,

Comparison of Euler Theory with Experiment results

Limitations of Euler's Theory :

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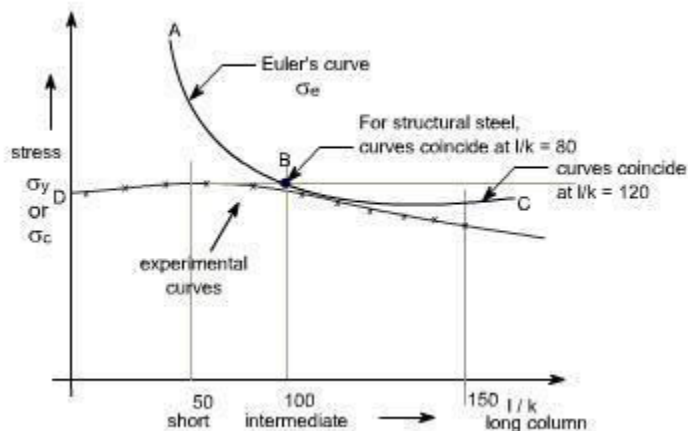
the slenderness-ratio l/k is reduced. For values of $l/k < 120$ approx, the error in applying the Euler theory is too great to allow of its use. The stress to cause buckling from the Euler formula for the pin ended strut is

$$\text{Euler's stress, } \sigma_e = \frac{P_e}{A} = \frac{\pi^2 EI}{Al^2}$$

$$\text{But, } I = Ak^2$$

$$\sigma_e = \frac{\pi^2 E}{\left(\frac{l}{k}\right)^2}$$

A plot of σ_e versus l/k ratio is shown by the curve ABC.



Allowing for the imperfections of loading and strut, actual values at failure must lie within and below line CBD.

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Where the value of index 'n' depends on the material used and the end conditions.

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$$\sigma = \frac{\sigma_e \cdot \sigma_y}{\sigma_e + \sigma_y} = \frac{\sigma_y}{1 + \frac{\sigma_y}{\sigma_e}}$$

For struts with both ends pinned

$$\sigma_e = \frac{\pi^2 E}{\left(\frac{l}{k}\right)^2}$$

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$$\text{Rankine load} = \frac{\sigma_y \cdot A}{1 + a \left(\frac{l}{k}\right)^2}$$

Therefore

Typical values of 'a' for use in Rankine formulae are given below in table.

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Further $\frac{E}{R} = \frac{M}{I}$ and $\frac{EI}{R} = M$

But for this case $EI \left[\frac{1}{R} - \frac{1}{R_0} \right] = M$

since strut is having some initial curvature

Now putting

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Where 'y₀' is the value of deflection before the load is applied to the strut when the load is applied to the strut the deflection increases to a value 'y'. Hence

$$EI \left[\frac{d^2 y}{dx^2} - \frac{d^2 y_0}{dx^2} \right] = M$$

$$EI \frac{d^2 y}{dx^2} - EI \frac{d^2 y_0}{dx^2} = M$$

$$EI \frac{d^2 y}{dx^2} = M + EI \frac{d^2 y_0}{dx^2}$$

$$EI \frac{d^2 y}{dx^2} = -Py + EI \frac{d^2 y_0}{dx^2}$$

If the pin-ended strut is under the action of a load P then obviously the BM would be '- py'

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Again letting

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Any other shape could be analyzed into a Fourier series of sine terms. Then

$$\frac{d^2 y}{dx^2} + n^2 y = \frac{d^2 y_0}{dx^2} = \frac{d^2}{dx^2} \left[C \cdot \sin \frac{\pi x}{l} \right] = \left(-C \cdot \frac{\pi^2}{l^2} \right) \sin \left(\frac{\pi x}{l} \right)$$

The computer solution would be therefore be

$$y_{\text{general}} = y_{\text{complementary}} + y_{\text{PI}}$$

$$y = A \cos nx + B \sin nx + \frac{C \cdot \frac{\pi^2}{l^2}}{\left(\frac{\pi^2}{l^2} \right) - n^2} \sin \left(\frac{\pi x}{l} \right)$$

Boundary conditions which are relevant to the problem are

at $x = 0$; $y = 0$ thus $B = 0$

Again

when $x = l$; $y = 0$ or $x = l/2$; $dy/dx = 0$

the above condition gives $B = 0$

Therefore the complete solution would be

$$y = \frac{C \cdot \frac{\pi^2}{l^2}}{\left\{ \left(\frac{\pi^2}{l^2} \right) - n^2 \right\}} \sin\left(\frac{\pi x}{l}\right)$$

Again the above solution can be slightly rearranged, since

$$P_e = \frac{\pi^2 EI}{l^2}$$

hence the term $\frac{\frac{\pi^2}{l^2}}{\frac{\pi^2}{l^2} - n^2}$ after multiplying the denominator & numerator by EI is equal to

$$\frac{\frac{\pi^2 EI}{l^2}}{\frac{\pi^2 EI}{l^2} - n^2 EI} = \left[\frac{P_e}{P_e - P} \right]$$

$$\text{Since } n^2 = \frac{P}{EI}$$

where $P_e = \text{Euler's load}$ $P = \text{applied load}$

Thus

$$y = \frac{C \cdot \frac{\pi^2}{l^2}}{\left\{ \left(\frac{\pi^2}{l^2} \right) - n^2 \right\}} \sin\left(\frac{\pi x}{l}\right)$$

$$y = \left\{ \frac{C P_e}{P_e - P} \right\} \sin\left(\frac{\pi x}{l}\right)$$

The crippling load is again

$$P = P_e = \frac{\pi^2 EI}{l^2}$$

Since the BM for a pin ended strut at any point is given

as $M = -Py$ and

Max BM = $P y_{\max}$

Now in order to define the absolute value in terms of maximum amplitude let us use the symbol as '^'.

$$\begin{aligned}\hat{M} &= P \cdot \hat{y} \\ &= C \cdot \frac{P P_e}{(P_e - p)}\end{aligned}$$

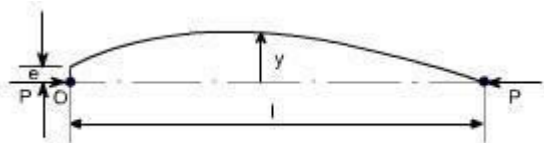
Therefore $\hat{M} = \frac{C P P_e}{[P_e - p]}$ since $y_{\max} = \frac{P_e}{[P_e - p]}$

$$\sin \frac{\pi x}{l} = 1 \text{ when } \frac{\pi x}{l} = \frac{\pi}{2}$$

Hence $\hat{M} = \frac{C P P_e}{[P_e - p]}$

Strut with eccentric load

Let 'e' be the eccentricity of the applied end load, and measuring y from the line of action of the load.



Then $E I \frac{d^2 y}{dx^2} = - P y$

or $(D^2 + n^2) y = 0$ where $n^2 = P / EI$

Therefore $y_{\text{general}} = y_{\text{complementary}}$

$$= A \sin nx + B \cos nx$$

applying the boundary conditions then we can determine the constants i.e.

at $x = 0$; $y = e$ thus $B = e$

at $x = l / 2$; $dy / dx = 0$

Therefore

$$A \cos \frac{nl}{2} - B \sin \frac{nl}{2} = C$$

$$A \cos \frac{nl}{2} = B \sin \frac{nl}{2}$$

$$A = B \tan \frac{nl}{2}$$

$$A = e \tan \frac{nl}{2}$$

Hence the complete solution becomes

$$y = A \sin(nx) + B \cos(nx)$$

substituting the values of A and B we get

$$y = e \left[\tan \frac{nl}{2} \sin nx + \cos nx \right]$$

Note that with an eccentric load, the strut deflects for all values of P, and not only for the critical value as was the case with an axially applied load. The deflection

becomes infinite for $\tan (nl)/2 = \infty$ i.e. $nl = \pi$ giving the same crippling load $P_e = \frac{\pi^2 EI}{l^2}$. However, due to additional bending moment set up by deflection, the strut will always fail by compressive stress before Euler load is reached.

Since

$$y = e \left[\tan \frac{nl}{2} \sin nx + \cos nx \right]$$

$$y_{\max}^m \Big|_{\text{at } x = \frac{l}{2}} = e \left[\tan \left(\frac{nl}{2} \right) \sin \frac{nl}{2} + \cos \frac{nl}{2} \right]$$

$$= e \left[\frac{\sin^2 \frac{nl}{2} + \cos^2 \frac{nl}{2}}{\cos \frac{nl}{2}} \right]$$

$$= e \left[\frac{1}{\cos \frac{nl}{2}} \right] = e \sec \frac{nl}{2}$$

Hence maximum bending moment would be

$$M_{\max}^m = P y_{\max}^m$$

$$= P e \sec \frac{nl}{2}$$

Now the maximum stress is obtained by combined and direct strain

$$\sigma = \frac{P}{A} + \frac{M}{Z} \text{ stress due to bending } \frac{\sigma}{y} = \frac{M}{I};$$

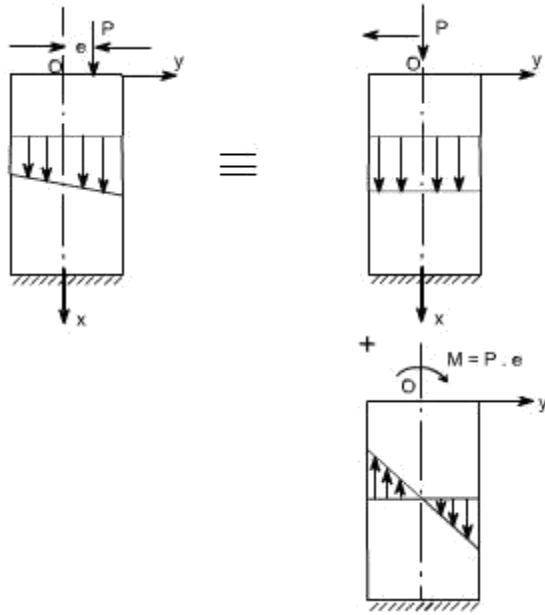
$$M = \sigma \frac{I}{y}; \sigma_{\max} = \frac{M}{Z} \text{ Wher } Z = I/y \text{ is section modulus}$$

The second term is obviously due the bending action.

Consider a short strut subjected to an eccentrically applied compressive force P at its upper end. If such a strut is comparatively short and stiff, the deflection due to bending action of the eccentric load will be negligible compared with eccentricity 'e' and the principal of super-imposition applies.

If the strut is assumed to have a plane of symmetry (the xy - plane) and the load P lies in this plane at the distance 'e' from the centroidal axis ox .

Then such a loading may be replaced by its statically equivalent of a centrally applied compressive force 'P' and a couple of moment $P.e$



The centrally applied load P produces a uniform compressive $\sigma_1 = \frac{P}{A}$ stress over each cross-section as shown by the stress diagram.

(vi) The end moment 'M' produces a linearly varying bending $\sigma_2 = \frac{My}{I}$ as shown in the figure.

Then by super-imposition, the total compressive stress in any fibre due to combined bending and compression becomes,

$$\sigma = \frac{P}{A} + \frac{My}{I}$$

$$\sigma = \frac{P}{A} + \frac{M}{I/y}$$

$$\sigma = \frac{P}{A} + \frac{M}{Z}$$

Chapter 3

BEAM COLUMNS & DIRECT & BENDING STRESSES

Preamble

Engineering science is usually subdivided into number of topics such as

(vii) Solid Mechanics

(viii) Fluid Mechanics

(ix) Heat Transfer

(x) Properties of materials and soon Although there are close links between them in terms of the physical principles involved and methods of analysis employed.

The solid mechanics as a subject may be defined as a branch of applied mechanics that deals with behaviours of solid bodies subjected to various types of loadings. This is usually subdivided into further two streams i.e Mechanics of rigid bodies or simply Mechanics and Mechanics of deformable solids.

The mechanics of deformable solids which is branch of applied mechanics is known by several names i.e. strength of materials, mechanics of materials etc.

Mechanics of rigid bodies:

The mechanics of rigid bodies is primarily concerned with the static and dynamic behaviour under external forces of engineering components and systems which are treated as infinitely strong and undeformable. Primarily we deal here with the forces and motions associated with particles and rigid bodies.

Mechanics of deformable solids :

Mechanics of solids:

The mechanics of deformable solids is more concerned with the internal forces and associated changes in the geometry of the components involved. Of particular importance are the properties of the materials used, the strength of which will determine whether the components fail by breaking in service, and the stiffness of which will determine whether the amount of deformation they suffer is acceptable. Therefore, the subject of mechanics of materials or strength of materials is central to the whole activity of engineering design. Usually the objectives in analysis here will be the determination of the stresses, strains, and deflections produced by loads. Theoretical analyses and experimental results have an equal roles in this field.

Analysis of stress and strain :

Concept of stress : Let us introduce the concept of stress as we know that the main problem of engineering mechanics of material is the investigation of the internal resistance of the body, i.e. the nature of forces set up within a body to balance the effect of the externally applied forces.

The externally applied forces are termed as loads. These externally applied forces may be due to any one of the reason.

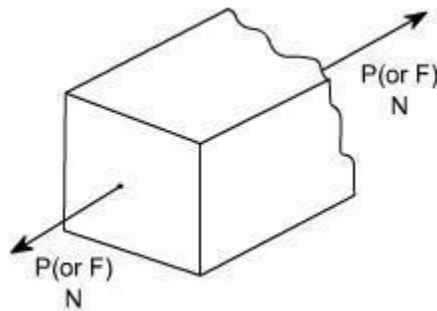
- due to service conditions
- due to environment in which the component works

- through contact with other members
- due to fluid pressures
- due to gravity or inertia forces.

As we know that in mechanics of deformable solids, externally applied forces acts on a body and body suffers a deformation. From equilibrium point of view, this action should be opposed or reacted by internal forces which are set up within the particles of material due to cohesion.

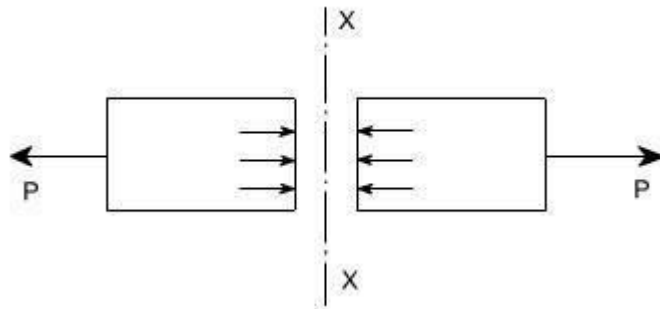
These internal forces give rise to a concept of stress. Therefore, let us define a stress Therefore, let us define a term stress

Stress:



Let us consider a rectangular bar of some cross sectional area and subjected to some load or force (in Newtons)

Let us imagine that the same rectangular bar is assumed to be cut into two halves at section XX. The each portion of this rectangular bar is in equilibrium under the action of load P and the internal forces acting at the section XX has been shown



Now stress is defined as the force intensity or force per unit area. Here we use a symbol σ to represent the stress.

Where A is the area of the X 1 section



Here we are using an assumption that the total force or total load carried by the rectangular bar is uniformly distributed over its cross section.

But the stress distributions may be far from uniform, with local regions of high stress known as stress concentrations.

If the force carried by a component is not uniformly distributed over its cross sectional area, A , we must consider a small area, δA which carries a small load δP , of the total force P . Then definition of stress is



As a particular stress generally holds true only at a point, therefore it is defined mathematically as



Units :

The basic units of stress in S.I units i.e. (International system) are N / m^2 (or Pa)

$$MPa = 10^6 \text{ Pa}$$

$$GPa = 10^9 \text{ Pa}$$

$$KPa = 10^3 \text{ Pa}$$

Sometimes N / mm^2 units are also used, because this is an equivalent to MPa. While US customary unit is pound per square inch psi.

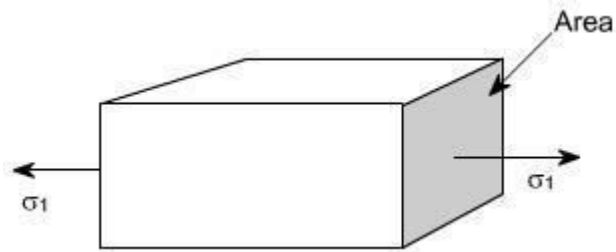
TYPES OF STRESSES :

only two basic stresses exist : (1) normal stress and (2) shear stress. Other stresses either are similar to these basic stresses or are a combination of these e.g. bending stress is a combination of tensile, compressive and shear stresses. Torsional stress, as encountered in twisting of a shaft is a shearing stress.

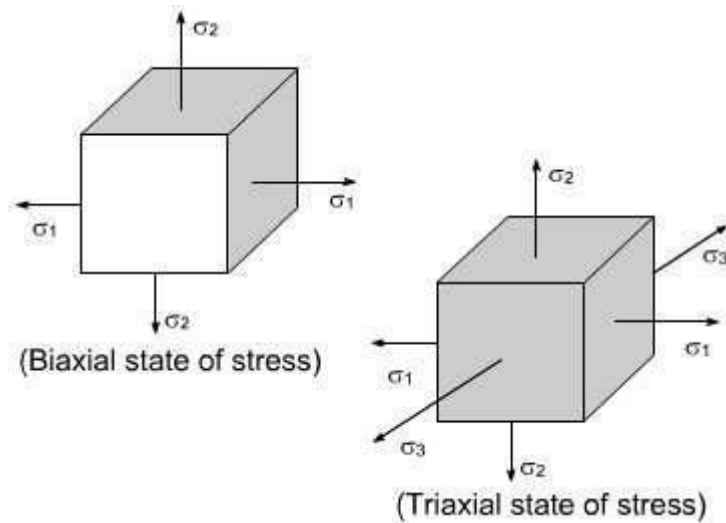
Let us define the normal stresses and shear stresses in the following sections.

Normal stresses : We have defined stress as force per unit area. If the stresses are normal to the areas concerned, then these are termed as normal stresses. The normal stresses are generally denoted by a

Greek letter (σ)

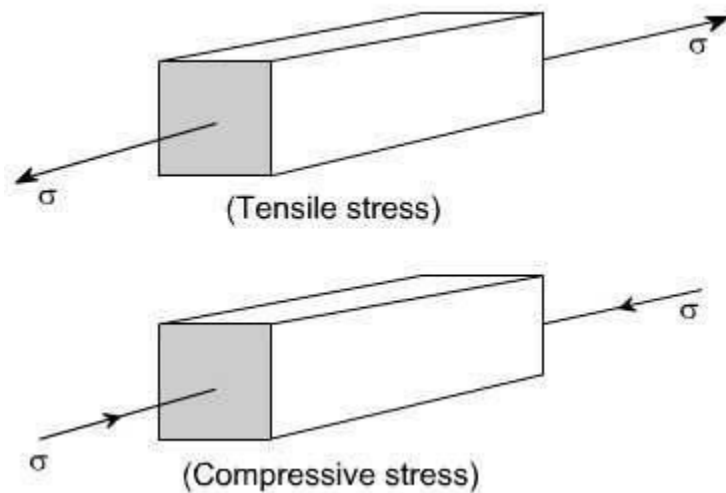


This is also known as uniaxial state of stress, because the stresses acts only in one direction however, such a state rarely exists, therefore we have biaxial and triaxial state of stresses where either the two mutually perpendicular normal stresses acts or three mutually perpendicular normal stresses acts as shown in the figures below :

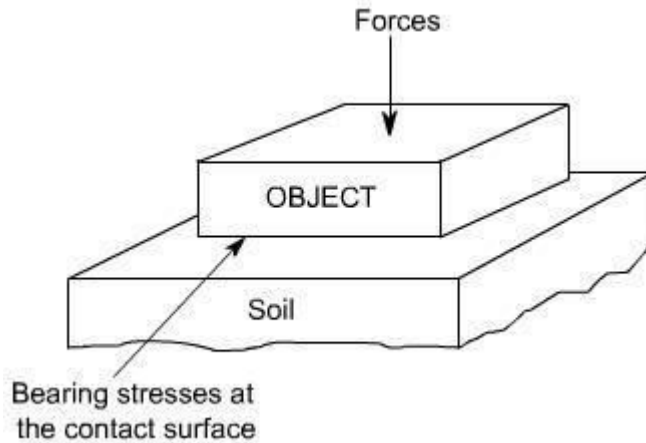


Tensile or compressive stresses :

The normal stresses can be either tensile or compressive whether the stresses acts out of the area or into the area

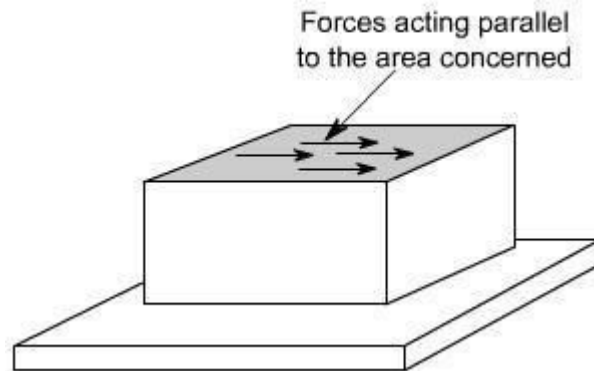


Bearing Stress : When one object presses against another, it is referred to a bearing stress (They are in fact the compressive stresses).



Shear stresses :

Let us consider now the situation, where the cross sectional area of a block of material is subject to a distribution of forces which are parallel, rather than normal, to the area concerned. Such forces are associated with a shearing of the material, and are referred to as shear forces. The resulting force intensities are known as shear stresses.



The resulting force intensities are known as shear stresses, the mean shear stress being equal to



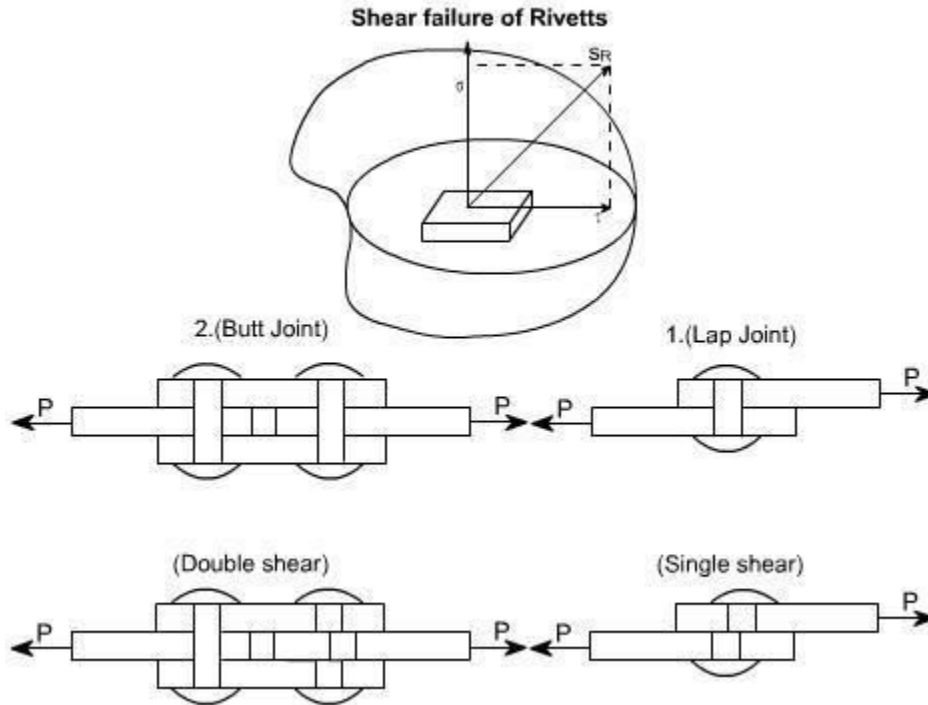
Where P is the total force and A the area over which it acts.

As we know that the particular stress generally holds good only at a point therefore we can define shear stress at a point as



The greek symbol τ (tau) (suggesting tangential) is used to denote shear stress.

However, it must be borne in mind that the stress (resultant stress) at any point in a body is basically resolved into two components σ and τ one acts perpendicular and other parallel to the area concerned, as it is clearly defined in the following figure.

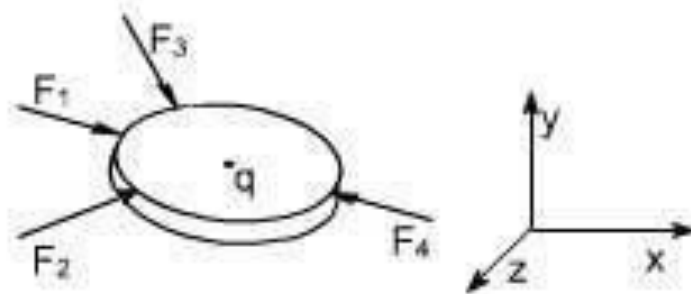


The single shear takes place on the single plane and the shear area is the cross - sectional of the rivett, whereas the double shear takes place in the case of Butt joints of rivetts and the shear area is the twice of the X - sectional area of the rivett.

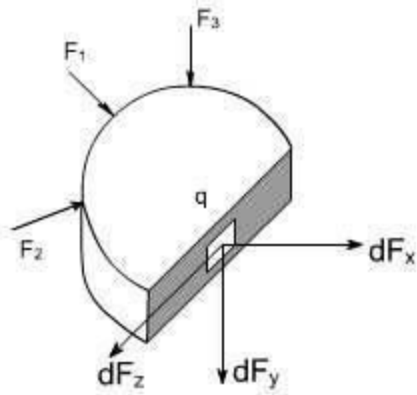
ANALYSIS OF STERSSES

General State of stress at a point :

Stress at a point in a material body has been defined as a force per unit area. But this definition is some what ambiguous since it depends upon what area we consider at that point. Let us, consider a point 1q' in the interior of the body



Let us pass a cutting plane through a pont 'q' perpendicular to the x - axis as shown below



The corresponding force components can be shown like this

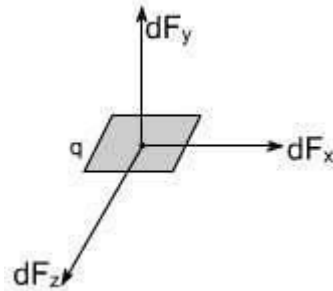
$$dF_x = \sigma_{xx} \cdot da_x$$

$$dF_y = \tau_{xy} \cdot da_x$$

$$dF_z = \tau_{xz} \cdot da_x$$

where da_x is the area surrounding the point 'q' when the cutting plane \perp is to x - axis.

In a similar way it can be assumed that the cutting plane is passed through the point 'q' perpendicular to the y - axis. The corresponding force components are shown below



The corresponding force components may be written

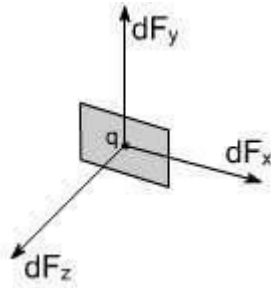
$$\text{as } dF_x = \tau_{yx} \cdot da_y$$

$$dF_y = \sigma_{yy} \cdot da_y$$

$$dF_z = \tau_{yz} \cdot da_y$$

where da_y is the area surrounding the point 'q' when the cutting plane \perp is to y - axis.

In the last it can be considered that the cutting plane is passed through the point 'q' perpendicular to the z - axis.



The corresponding force components may be written as

$$dF_x = \tau_{zx} \cdot da_z$$

$$dF_y = \tau_{zy} \cdot da_z$$

$$dF_z = \sigma_{zz} \cdot da_z$$

where da_z is the area surrounding the point 'q' when the cutting plane \perp is to z - axis.

Thus, from the foregoing discussion it is amply clear that there is nothing like stress at a point 'q' rather we have a situation where it is a combination of state of stress at a point q. Thus, it becomes imperative to understand the term state of stress at a point 'q'. Therefore, it becomes easy to express a state of stress by the scheme as discussed earlier, where the stresses on the three mutually perpendicular planes are labelled in the manner as shown earlier. the state of stress as depicted earlier is called the general or a triaxial state of stress that can exist at any interior point of a loaded body.

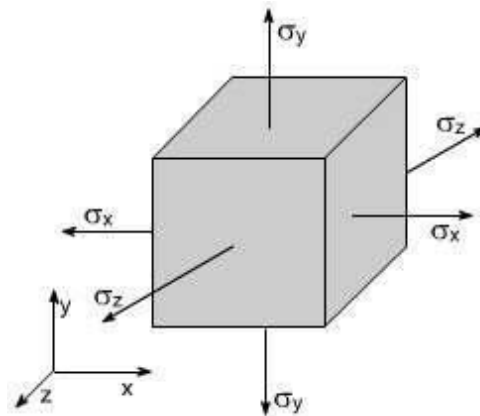
Before defining the general state of stress at a point. Let us make ourselves conversant with the notations for the stresses.

We have already chosen to distinguish between normal and shear stress with the help of symbols σ and τ .

Cartesian - co-ordinate system

In the Cartesian co-ordinates system, we make use of the axes, X, Y and Z

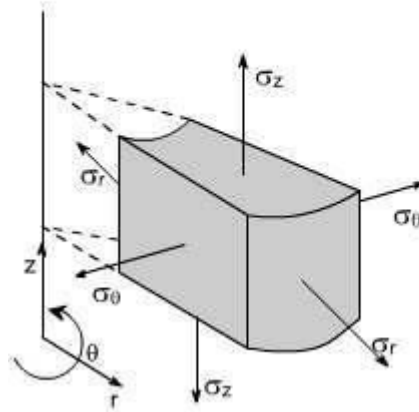
Let us consider the small element of the material and show the various normal stresses acting the faces



Thus, in the Cartesian co-ordinates system the normal stresses have been represented by σ_x , σ_y and σ_z .

Cylindrical - co-ordinate system

In the Cylindrical - co-ordinate system we make use of co-ordinates r , θ and Z .



Thus, in the Cylindrical co-ordinates system, the normal stresses i.e components acting over a element is being denoted by σ_r , σ_θ and σ_z .

Sign convention : The tensile forces are termed as (+ve) while the compressive forces are termed as negative (-ve).

First sub script : it indicates the direction of the normal to the surface.

Second subscript : it indicates the direction of the stress.

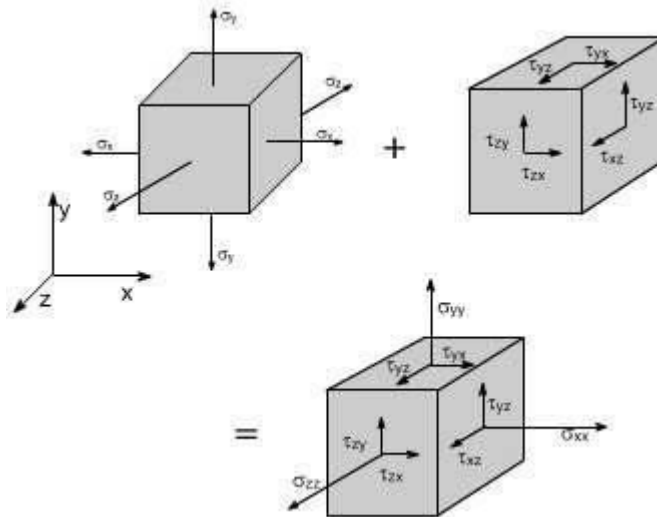
It may be noted that in the case of normal stresses the double script notation may be dispensed with as the direction of the normal stress and the direction of normal to the surface of the element on which it acts is the same. Therefore, a single subscript notation as used is sufficient to define the normal stresses.

Shear Stresses : With shear stress components, the single subscript notation is not practical, because such stresses are in direction parallel to the surfaces on which they act. We therefore have two directions to specify, that of normal to the surface and the stress itself. To do this, we stress itself. To do this, we attach two subscripts to the symbol ' τ ', for shear stresses.

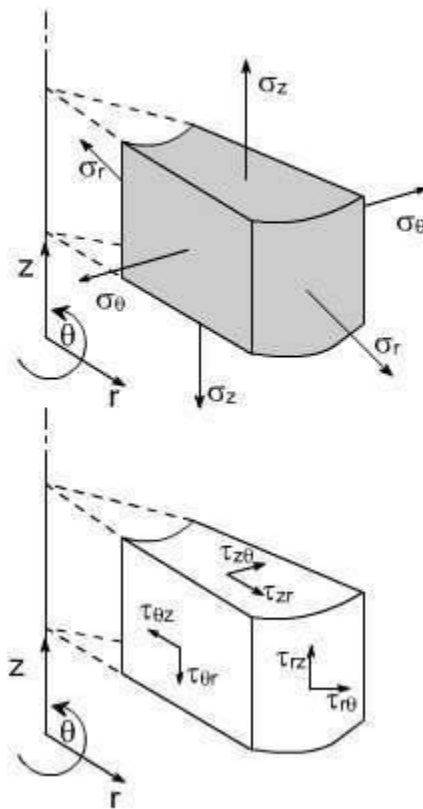
In cartesian and polar co-ordinates, we have the stress components as shown in the figures.

$T_{xy}, T_{yx}, T_{yz}, T_{zy}, T_{zx}, T_{xz}$

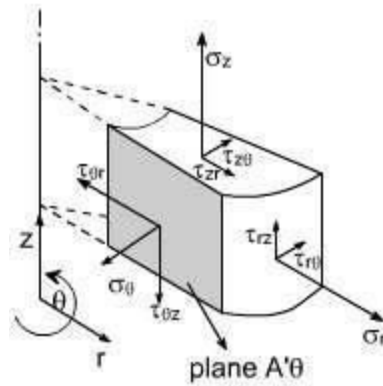
$T_{r\theta}, T_{\theta r}, T_{\theta z}, T_{z\theta}, T_{zr}, T_{rz}$



So as shown above, the normal stresses and shear stress components indicated on a small element of material separately has been combined and depicted on a single element. Similarly for a cylindrical co-ordinate system let us shown the normal and shear stresses components separately.



Now let us combine the normal and shear stress components as shown below :



Now let us define the state of stress at a point formally.

State of stress at a point :

By state of stress at a point, we mean an information which is required at that point such that it remains under equilibrium. or simply a general state of stress at a point involves all the normal stress components, together with all the shear stress components as shown in earlier figures.

Therefore, we need nine components, to define the state of stress at a point

$$\sigma_x \tau_{xy} \tau_{xz}$$

$$\sigma_y \tau_{yx} \tau_{yz}$$

$$\sigma_z \tau_{zx} \tau_{zy}$$

If we apply the conditions of equilibrium which are as follows:

$$\sum F_x = 0 ; \sum M_x = 0$$

$$\sum F_y = 0 ; \sum M_y = 0$$

$$\sum F_z = 0 ; \sum M_z = 0$$

Then we get

$$\tau_{xy} = \tau_{yx}$$

$$\tau_{yz} = \tau_{zy}$$

$$\tau_{zx} = \tau_{xz}$$

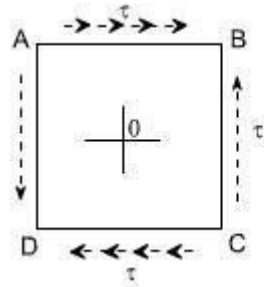
Then we will need only six components to specify the state of stress at a point i.e

$$\sigma_x, \sigma_y, \sigma_z, \tau_{xy}, \tau_{yz}, \tau_{zx}$$

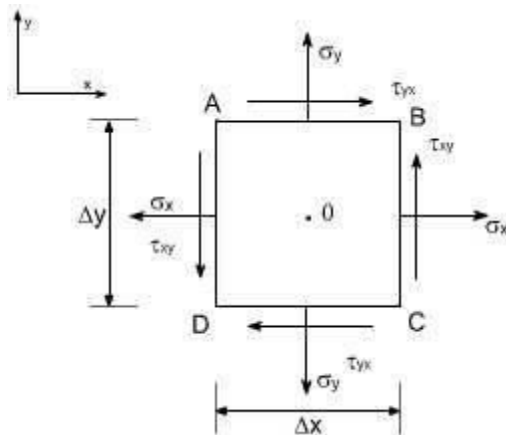
Now let us define the concept of complementary shear stresses.

Complementary shear stresses:

The existence of shear stresses on any two sides of the element induces complementary shear stresses on the other two sides of the element to maintain equilibrium.



on planes AB and CD, the shear stress τ acts. To maintain the static equilibrium of this element, on planes AD and BC, τ' should act, we shall see that τ' which is known as the complementary shear stress would come out to be equal and opposite to the τ . Let us prove this thing for a general case as discussed below:



The figure shows a small rectangular element with sides of length x , y parallel to x and y directions. Its thickness normal to the plane of paper is z in z direction. All nine normal and shear stress components may act on the element, only those in x and y directions are shown.

Sign conventions for shear stresses:

Direct stresses or normal stresses

=tensile +ve

=compressive -ve

Shear stresses:

=tending to turn the element C.W +ve.

=tending to turn the element C.C.W -ve.

The resulting forces applied to the element are in equilibrium in x and y direction. (Although other normal and shear stress components are not shown, their presence does not affect the final conclusion).

Assumption : The weight of the element is neglected.

Since the element is a static piece of solid body, the moments applied to it must also be in equilibrium. Let O' be the centre of the element. Let us consider the axis through the point O' . the resultant force associated with normal stresses σ_x and σ_y acting on the sides of the element each pass through this axis, and therefore, have no moment.

Now forces on top and bottom surfaces produce a couple which must be balanced by the forces on left and right hand faces

Thus,

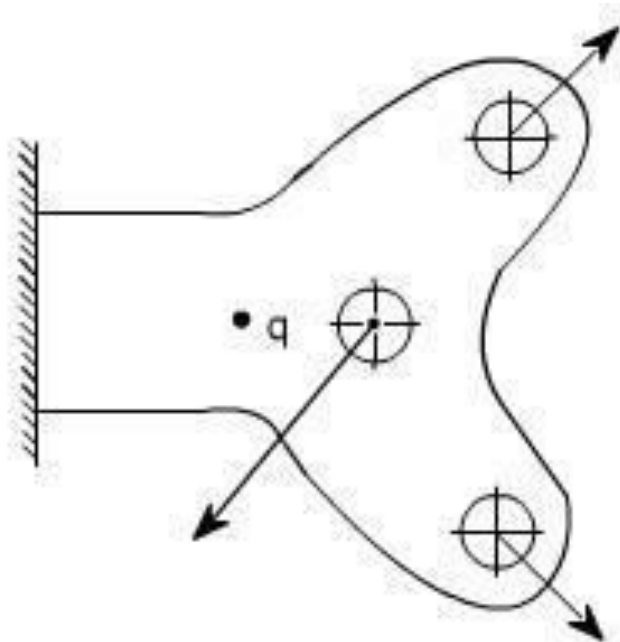
$$\tau_{yx} \cdot x \cdot z = \tau_{xy} \cdot x \cdot z$$



In other words, the complementary shear stresses are equal in magnitude. The same form of relationship can be obtained for the other two pair of shear stress components to arrive at the relations

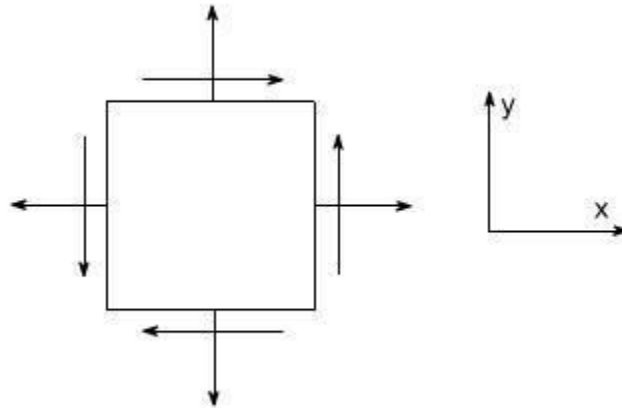


Analysis of Stresses:



Consider a point $1q'$ in some sort of structural member like as shown in figure below. Assuming that at point exist. $1q'$ a plane state of stress exist. i.e. the state of state stress is to describe by a

parameters σ_x , σ_y and τ_{xy} These stresses could be indicate a on the two dimensional diagram as shown below:



This is a common way of representing the stresses. It must be realized that the material is unaware of what we have called the x and y axes. i.e. the material has to resist the loads irrespective of how we wish to name them or whether they are horizontal, vertical or otherwise. Furthermore, the material will fail when the stresses exceed beyond a permissible value. Thus, a fundamental problem in engineering design is to determine the maximum normal stress or maximum shear stress at any particular point in a body.

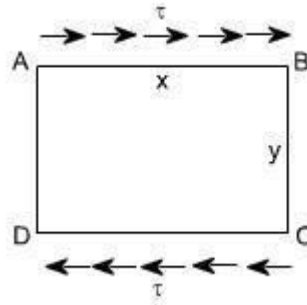
There is no reason to believe a priori that σ_x , σ_y and τ_{xy} are the maximum values. Rather the maximum stresses may associate themselves with some other planes located at θ' . Thus, it becomes imperative to determine the values of σ_{θ} and τ_{θ} . In order to achieve this let us consider the following.

Shear stress:



If the applied load P consists of two equal and opposite parallel forces not in the same line, then there is a tendency for one part of the body to slide over or shear from the other part across any section LM. If the cross section at LM measured parallel to the load is A, then the average value of shear stress $\tau = P/A$. The shear stress is tangential to the area over which it acts.

If the shear stress varies then at a point then τ may be defined as



Complementary shear stress:

Let ABCD be a small rectangular element of sides x , y and z perpendicular to the plane of paper let there be shear stress acting on planes AB and CD

It is obvious that these stresses will form a couple $(\tau \cdot xz)y$ which can only be balanced by tangential forces on planes AD and BC. These are known as complementary shear stresses. i.e. the existence of shear stresses on sides AB and CD of the element implies that there must also be complementary shear stresses on to maintain equilibrium.

Let τ' be the complementary shear stress induced on planes

AD and BC. Then for the equilibrium $(\tau \cdot xz)y = \tau' (yz)x$

$$\tau = \tau'$$

Thus, every shear stress is accompanied by an equal complementary shear stress.

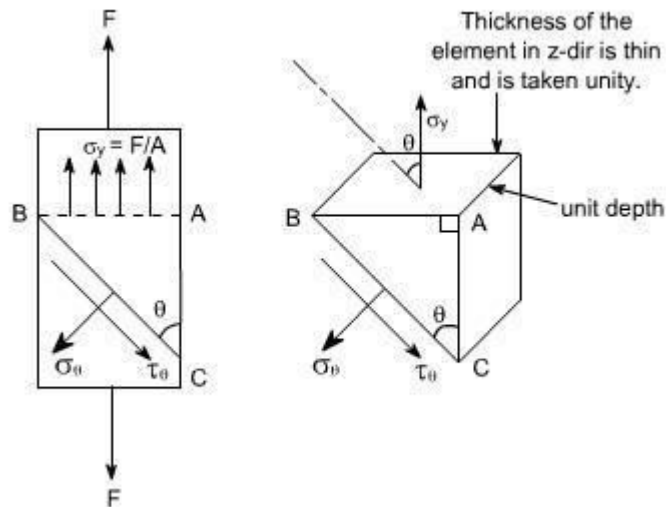
Stresses on oblique plane: Till now we have dealt with either pure normal direct stress or pure shear stress. In many instances, however both direct and shear stresses act and the resultant stress across any section will be neither normal nor tangential to the plane.

A plane state of stress is a 2 dimensional state of stress in a sense that the stress components in one direction are all zero i.e

$$\sigma_z = \tau_{yz} = \tau_{zx} = 0$$

examples of plane state of stress in cludes plates and shells.

Consider the general case of a bar under direct load F giving rise to a stress σ_y vertically



The stress acting at a point is represented by the stresses acting on the faces of the element enclosing the point.

The stresses change with the inclination of the planes passing through that point i.e. the stresses on the faces of the element vary as the angular position of the element changes.

Let the block be of unit depth now considering the equilibrium of forces on the triangle portion ABC

Resolving forces perpendicular to BC, gives

$$\sigma_{\theta} \cdot BC \cdot 1 = \sigma_y \sin \theta \cdot AB \cdot 1$$

but $AB/BC = \sin \theta$ or $AB = BC \sin \theta$

Substituting this value in the above equation, we get

$$\sigma_{\theta} \cdot BC \cdot 1 = \sigma_y \sin \theta \cdot BC \sin \theta \cdot 1 \text{ or } \sigma_{\theta} = \sigma_y \sin^2 \theta \quad (1)$$

Now resolving the forces parallel to BC

$$\tau_{\theta} \cdot BC \cdot 1 = \sigma_y \cos \theta \cdot AB \sin \theta \cdot 1$$

again $AB = BC \cos \theta$

$$\tau_{\theta} \cdot BC \cdot 1 = \sigma_y \cos \theta \cdot BC \sin \theta \cdot 1 \text{ or } \tau_{\theta} = \sigma_y \sin \theta \cos \theta$$



$$(2)$$

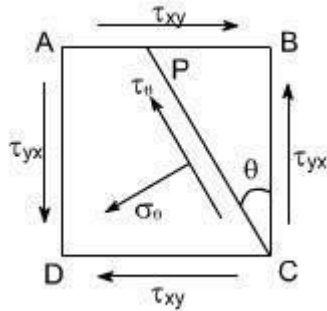
If $\theta = 90^{\circ}$ the BC will be parallel to AB and $\tau_{\theta} = 0$, i.e. there will be only direct stress or normal stress.

By examining the equations (1) and (2), the following conclusions may be drawn

- (iii) The value of direct stress σ_θ is maximum and is equal to σ_y when $\theta = 90^\circ$.
- (iv) The shear stress τ_θ has a maximum value of $0.5 \sigma_y$ when $\theta = 45^\circ$
- (v) The stresses σ_θ and τ_θ are not simply the resolution of σ_y

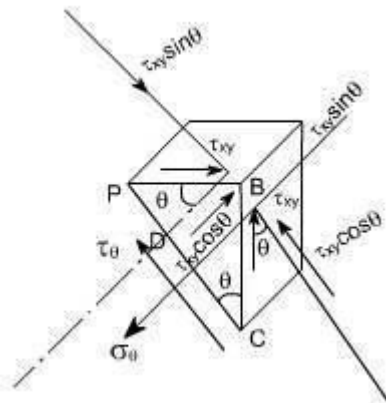
Material subjected to pure shear:

Consider the element shown to which shear stresses have been applied to the sides AB and DC



Complementary shear stresses of equal value but of opposite effect are then set up on the sides AD and BC in order to prevent the rotation of the element. Since the applied and complementary shear stresses are of equal value on the x and y planes. Therefore, they are both represented by the symbol τ_{xy} .

Now consider the equilibrium of portion of PBC



Assuming unit depth and resolving normal to PC or in the direction of σ_θ

$$\begin{aligned} \sigma_\theta \cdot PC \cdot 1 &= \tau_{xy} \cdot PB \cdot \cos\theta \cdot 1 + \tau_{xy} \cdot BC \cdot \sin\theta \cdot 1 \\ &= \tau_{xy} \cdot PB \cdot \cos\theta + \tau_{xy} \cdot BC \cdot \sin\theta \end{aligned}$$

Now writing PB and BC in terms of PC so that it cancels out from the two sides

$$PB/PC = \sin\theta \quad BC/PC = \cos\theta$$

$$\sigma_\theta \cdot PC \cdot 1 = \tau_{xy} \cdot \cos\theta \sin\theta PC + \tau_{xy} \cdot \cos\theta \cdot \sin\theta PC$$

$$\sigma_{\theta} = 2\tau_{xy}\sin\theta\cos\theta$$

$$\sigma_{\theta} = \tau_{xy} \cdot 2 \cdot \sin\theta\cos\theta$$



$$(1)$$

Now resolving forces parallel to PC or in the direction τ_{θ} , then $\tau_{xy}PC \cdot 1 = \tau_{xy} \cdot PB\sin\theta - \tau_{xy} \cdot BC\cos\theta$

-ve sign has been put because this component is in the same direction as that of τ_{θ} .

again converting the various quantities in terms of PC we have

$$\tau_{xy}PC \cdot 1 = \tau_{xy} \cdot PB\sin^2\theta - \tau_{xy} \cdot PC\cos^2\theta$$

$$= -[\tau_{xy}(\cos^2\theta - \sin^2\theta)]$$

$$= -\tau_{xy}\cos 2\theta \quad (2)$$

the negative sign means that the sense of τ_{θ} is opposite to that of assumed one. Let us examine the equations (1) and (2) respectively

From equation (1) i.e,

$$\sigma_{\theta} = \tau_{xy}\sin 2\theta$$

The equation (1) represents that the maximum value of σ_{θ} is τ_{xy} when $\theta = 45^{\circ}$.

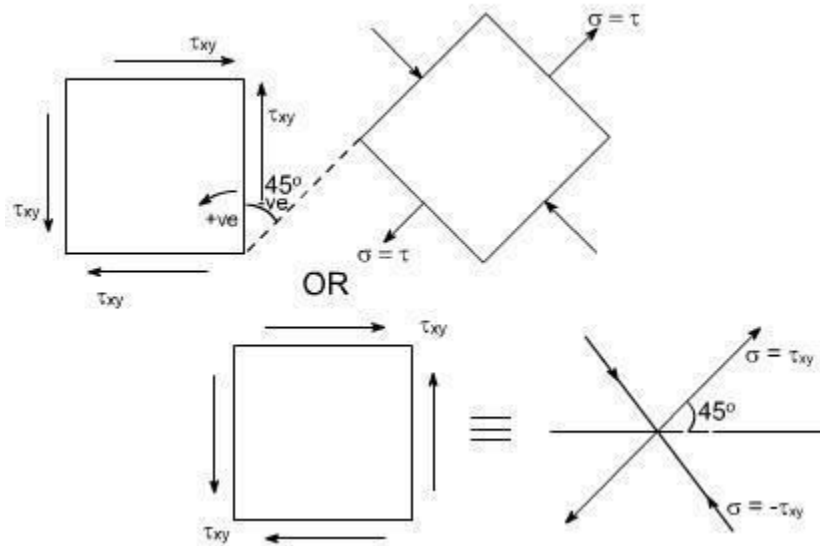
Let us take into consideration the equation (2) which states that

$$\tau_{\theta} = \tau_{xy}\cos 2\theta$$

It indicates that the maximum value of τ_{θ} is τ_{xy} when $\theta = 0^{\circ}$ or 90° . it has a value zero when $\theta = 45^{\circ}$.

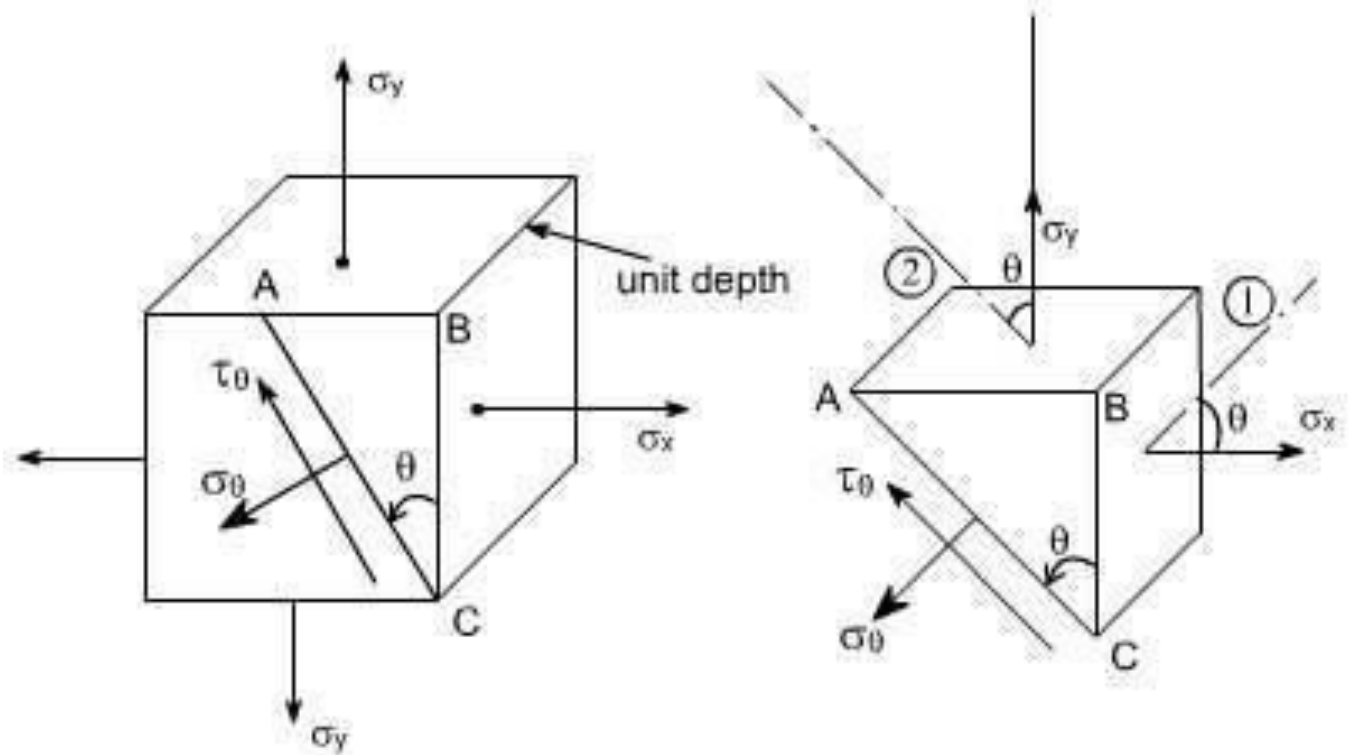
From equation (1) it may be noticed that the normal component σ_{θ} has maximum and minimum values of $+\tau_{xy}$ (tension) and $-\tau_{xy}$ (compression) on plane at $\pm 45^{\circ}$ to the applied shear and on these planes the tangential component τ_{θ} is zero.

Hence the system of pure shear stresses produces an equivalent direct stress system, one set compressive and one tensile each located at 45° to the original shear directions as depicted in the figure below:



Material subjected to two mutually perpendicular direct stresses:

Now consider a rectangular element of unit depth, subjected to a system of two direct stresses both tensile, σ_x and σ_y acting right angles to each other.



for equilibrium of the portion ABC, resolving perpendicular to AC

$$\sigma_{\theta} \cdot AC \cdot 1 = \sigma_y \sin \theta \cdot AB \cdot 1 + \sigma_x \cos \theta \cdot BC \cdot 1$$

converting AB and BC in terms of AC so that AC cancels out from the sides

$$\sigma_{\theta} = \sigma_y \sin^2 \theta + \sigma_x \cos^2 \theta$$

Further, recalling that $\cos^2 \theta - \sin^2 \theta = \cos 2\theta$ or $(1 - \cos 2\theta)/2 = \sin^2 \theta$

Similarly $(1 + \cos 2\theta)/2 = \cos^2 \theta$

Hence by these transformations the expression for σ_{θ} reduces to

$$= 1/2 \sigma_y (1 - \cos 2\theta) + 1/2 \sigma_x (1 + \cos 2\theta)$$

On rearranging the various terms we get

(3)

Now resolving parallel to AC

$$\sigma_{\theta} \cdot AC \cdot 1 = -\tau_{xy} \cdot \cos \theta \cdot AB \cdot 1 + \tau_{xy} \cdot BC \cdot \sin \theta \cdot 1$$

The +ve sign appears because this component is in the same direction as that of AC.

Again converting the various quantities in terms of AC so that the AC cancels out from the two sides.

(4)

Conclusions :

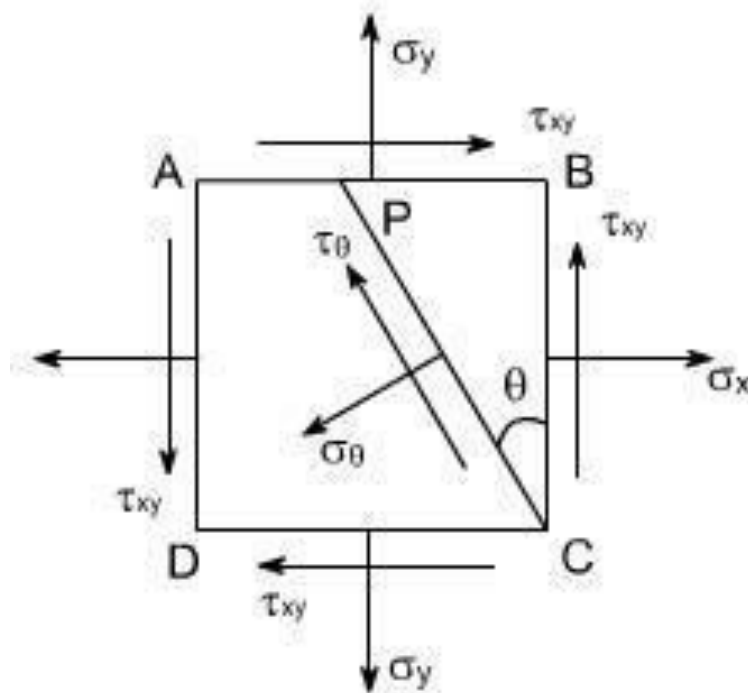
The following conclusions may be drawn from equation (3) and (4)

- (f) The maximum direct stress would be equal to σ_x or σ_y whichever ever is the greater, when $\theta = 0^\circ$ or 90°
- (g) The maximum shear stress in the plane of the applied stresses occurs when $\theta = 45^\circ$

Material subjected to combined direct and shear stresses:

Now consider a complex stress system shown below, acting on an element of material.

The stresses σ_x and σ_y may be compressive or tensile and may be the result of direct forces or as a result of bending. The shear stresses may be as shown or completely reversed and occur as a result of either shear force or torsion as shown in the figure below:



As per the double subscript notation the shear stress on the face BC should be notified as τ_{yx} , however, we have already seen that for a pair of shear stresses there is a set of complementary shear stresses generated such that $\tau_{yx} = \tau_{xy}$

By looking at this state of stress, it may be observed that this state of stress is combination of two different cases:

(i) Material subjected to pure state of stress shear. In this case the various formulas derived are as follows

$$\sigma_\theta = \tau_{yx} \sin 2_\theta$$

$$\tau_\theta = - \tau_{yx} \cos 2_\theta$$

(ii) Material subjected to two mutually perpendicular direct stresses. In this case the various formula's derived are as follows.



To get the required equations for the case under consideration, let us add the respective equations for the above two cases such that



These are the equilibrium equations for stresses at a point. They do not depend on material proportions and are equally valid for elastic and inelastic behaviour

This eqn gives two values of 2θ that differ by 180° . Hence the planes on which maximum and minimum normal stresses occur 90° apart.

For σ_θ to be a maximum or minimum $\frac{d\sigma_\theta}{d\theta} = 0$

Now

$$\sigma_\theta = \frac{(\sigma_x + \sigma_y)}{2} + \frac{(\sigma_x - \sigma_y)}{2} \cos 2\theta + \tau_{xy} \sin 2\theta$$

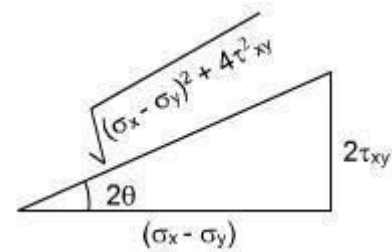
$$\frac{d\sigma_\theta}{d\theta} = -\frac{1}{2}(\sigma_x - \sigma_y) \sin 2\theta + \tau_{xy} \cos 2\theta = 0$$

$$\text{i.e. } -(\sigma_x - \sigma_y) \sin 2\theta + \tau_{xy} \cos 2\theta = 0$$

$$\tau_{xy} \cos 2\theta = (\sigma_x - \sigma_y) \sin 2\theta$$

Thus,
$$\tan 2\theta = \frac{2\tau_{xy}}{(\sigma_x - \sigma_y)}$$

From the triangle it may be determined



Substituting the values of $\cos 2\theta$ and $\sin 2\theta$ in equation (5) we get

$$\sigma_{\theta} = \frac{(\sigma_x + \sigma_y)}{2} + \frac{(\sigma_x - \sigma_y)}{2} \cos 2\theta + \tau_{xy} \sin 2\theta$$

$$\sigma_{\theta} = \frac{(\sigma_x + \sigma_y)}{2} + \frac{(\sigma_x - \sigma_y)}{2} \cdot \frac{(\sigma_x - \sigma_y)}{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}}$$

$$+ \frac{\tau_{xy} \cdot 2\tau_{xy}}{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}}$$

$$= \frac{(\sigma_x + \sigma_y)}{2} + \frac{1}{2} \frac{(\sigma_x - \sigma_y)^2}{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}}$$

$$+ \frac{1}{2} \frac{4\tau_{xy}^2}{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}}$$

or

$$= \frac{(\sigma_x + \sigma_y)}{2} + \frac{1}{2} \cdot \frac{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}}$$

$$= \frac{1}{2}(\sigma_x + \sigma_y) \pm \frac{1}{2} \cdot \frac{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2} \cdot \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}}{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}}$$

$$\sigma_{\theta} = \frac{1}{2}(\sigma_x + \sigma_y) \pm \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}$$

Hence we get the two values of σ_{θ} , which are designated σ_1 as σ_2 and respectively, therefore

$$\sigma_1 = \frac{1}{2}(\sigma_x + \sigma_y) + \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}$$

$$\sigma_2 = \frac{1}{2}(\sigma_x + \sigma_y) - \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}$$

The σ_1 and σ_2 are termed as the principle stresses of the system.

Substituting the values of $\cos 2\theta$ and $\sin 2\theta$ in equation (6) we see that

$$\tau_{\theta} = \frac{1}{2}(\sigma_x - \sigma_y) \sin 2\theta - \tau_{xy} \cos 2\theta$$

$$= \frac{1}{2}(\sigma_x - \sigma_y) \frac{2\tau_{xy}}{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}} - \frac{\tau_{xy} \cdot (\sigma_x - \sigma_y)}{\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}}$$

$$\tau_{\theta} = 0$$

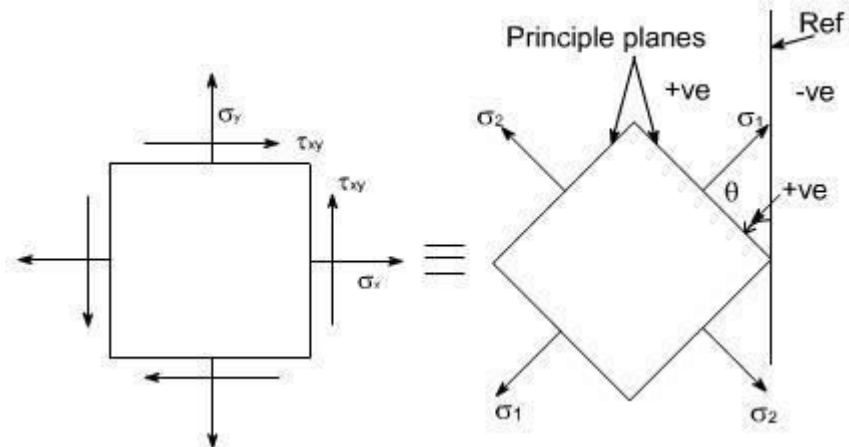
This shows that the values of shear stress is zero on the principal planes.

Hence the maximum and minimum values of normal stresses occur on planes of zero shearing stress. The maximum and minimum normal stresses are called the principal stresses, and the planes on which they act are called principal planes. The solution of equation



will yield two values of 2θ separated by 180° i.e. two values of θ separated by 90° . Thus the two principal stresses occur on mutually perpendicular planes termed principal planes.

Therefore the two 1 dimensional complex stress system can now be reduced to the equivalent system of principal stresses.



Let us recall that for the case of a material subjected to direct stresses the value of maximum shear stresses

$\tau_{\max} = \frac{1}{2}(\sigma_x - \sigma_y)$ at $\theta = 45^\circ$, Thus, for a 2-dimensional state of stress, subjected to principle stresses

$\tau_{\max} = \frac{1}{2}(\sigma_1 - \sigma_2)$, on substituting the values of σ_1 and σ_2 , we get

$$\tau_{\max} = \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2}$$

Alternatively this expression can also be obtained by differentiating the expression for τ_θ with respect to θ i.e.

$$\tau_\theta = \frac{(\sigma_x - \sigma_y)}{2} \sin 2\theta - \tau_{xy} \cos 2\theta$$

$$\frac{d\tau_\theta}{d\theta} = -\frac{1}{2}(\sigma_x - \sigma_y) \cos 2\theta \cdot 2 + \tau_{xy} \sin 2\theta \cdot 2$$

$$= 0$$

$$\text{or } (\sigma_x - \sigma_y) \cos 2\theta + 2\tau_{xy} \sin 2\theta = 0$$

$$\tan 2\theta_s = \frac{(\sigma_y - \sigma_x)}{2\tau_{xy}} = -\frac{(\sigma_x - \sigma_y)}{2\tau_{xy}}$$

$$\tan 2\theta_s = -\frac{(\sigma_x - \sigma_y)}{2\tau_{xy}}$$

Recalling that

$$\tan 2\theta_p = \frac{2\tau_{xy}}{(\sigma_x - \sigma_y)}$$

Thus,

$$\boxed{\tan 2\theta_p \cdot \tan 2\theta_s = 1}$$

Therefore, it can be concluded that the equation (2) is a negative reciprocal of equation (1) hence the roots for the double angle of equation (2) are 90° away from the corresponding angle of equation (1).

This means that the angles that angles that locate the plane of maximum or minimum shearing stresses form angles of 45° with the planes of principal stresses.

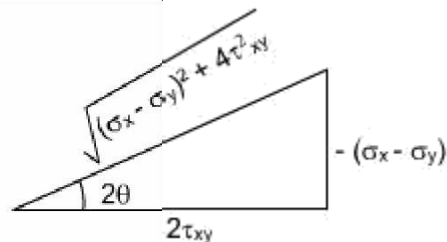
Further, by making the triangle we get

$$\cos 2\theta = \frac{2\tau_{xy}}{\sqrt{(\sigma_y - \sigma_x)^2 + 4\tau_{xy}^2}}$$

$$\sin 2\theta = \frac{-(\sigma_x - \sigma_y)}{\sqrt{(\sigma_y - \sigma_x)^2 + 4\tau_{xy}^2}}$$

Therefore by substituting the values of $\cos 2\theta$ and $\sin 2\theta$ we have

$$\begin{aligned} \tau_\theta &= \frac{1}{2}(\sigma_x - \sigma_y)\sin 2\theta - \tau_{xy}\cos 2\theta \\ &= \frac{1}{2} \cdot \frac{(\sigma_x - \sigma_y) \cdot (\sigma_x - \sigma_y)}{\sqrt{(\sigma_y - \sigma_x)^2 + 4\tau_{xy}^2}} - \frac{\tau_{xy} \cdot 2\tau_{xy}}{\sqrt{(\sigma_y - \sigma_x)^2 + 4\tau_{xy}^2}} \\ &= -\frac{1}{2} \cdot \frac{(\sigma_y - \sigma_x)^2 + 4\tau_{xy}^2}{\sqrt{(\sigma_y - \sigma_x)^2 + 4\tau_{xy}^2}} \\ \tau_\theta &= \pm \frac{1}{2} \sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2} \end{aligned}$$



Because of the difference in sign convention arises from the point of view of locating the planes on which shear stress act. From physical point of view these signs have no meaning.

The largest stress regardless of sign is always known as maximum shear stress.

Principal plane inclination in terms of associated principal stress:

We know that the equation

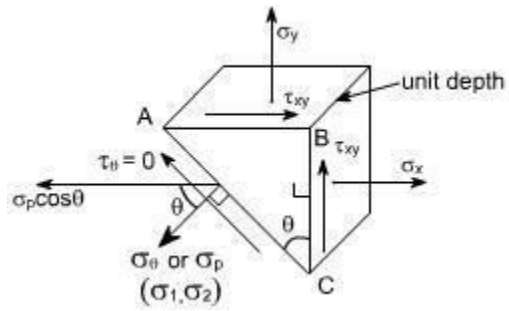


yields two values of θ i.e. the inclination of the two principal planes on which the principal stresses σ_1 and σ_2 act. It is uncertain, however, which stress acts on which plane unless equation



is used and observing which one of the two principal stresses is obtained.

Alternatively we can also find the answer to this problem in the following manner



Consider once again the equilibrium of a triangular block of material of unit depth, Assuming AC to be a principal plane on which principal stresses σ_p acts, and the shear stress is zero.

Resolving the forces horizontally we get:

$$\sigma_x \cdot BC \cdot 1 + \tau_{xy} \cdot AB \cdot 1 = \sigma_p \cdot \cos\theta \cdot AC$$

dividing the above equation through by BC we get

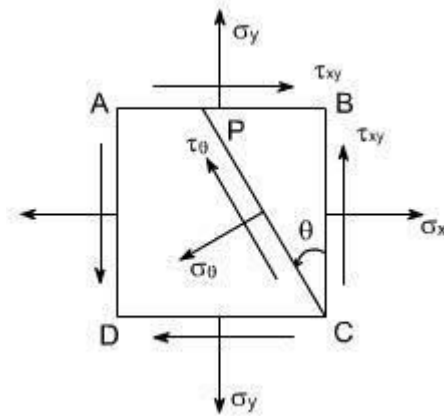
UNIV-IV Chapter 5

UNSYMMETRICAL BENDING AND SHEAR CENTRE

GRAPHICAL SOLUTION MOHR'S STRESS CIRCLE

The transformation equations for plane stress can be represented in a graphical form known as Mohr's circle. This graphical representation is very useful in depicting the relationships between normal and shear stresses acting on any inclined plane at a point in a stressed body.

To draw a Mohr's stress circle consider a complex stress system as shown in the figure



The above system represents a complete stress system for any condition of applied load in two dimensions

The Mohr's stress circle is used to find out graphically the direct stress σ and shear stress τ on any plane inclined at θ to the plane on which σ_x acts. The direction of θ here is taken in anticlockwise direction from the BC.

STEPS:

In order to do achieve the desired objective we proceed in the following manner

- (iv) Label the Block ABCD.
- (v) Set up axes for the direct stress (as abscissa) and shear stress (as ordinate)
- (vi) Plot the stresses on two adjacent faces e.g. AB and BC, using the following sign convention.

Direct stresses σ tensile positive; compressive, negative

Shear stresses τ tending to turn block clockwise, positive

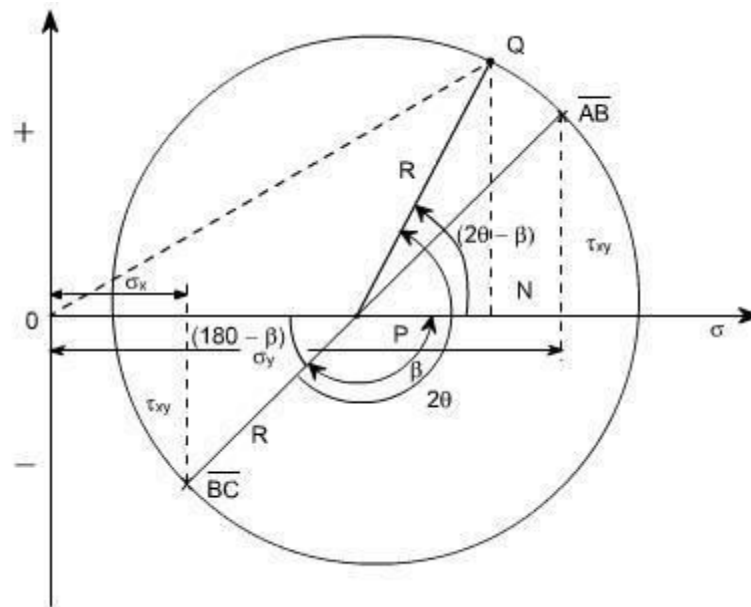
τ tending to turn block counter clockwise, negative

[i.e shearing stresses are +ve when its movement about the centre of the element is clockwise]

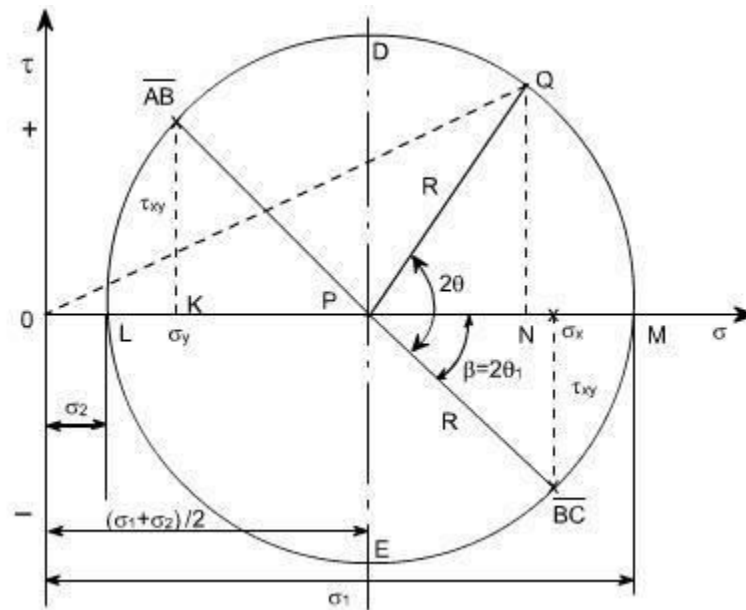
This gives two points on the graph which may then be labeled as P and Q respectively to denote stresses on these planes.

- Join P and Q.
- The point P where this line cuts the σ axis is then the centre of Mohr's stress circle and the line joining P and Q is diameter. Therefore the circle can now be drawn.

Now every point on the circle then represents a state of stress on some plane through C.



Proof:



Consider any point Q on the circumference of the circle, such that PQ makes an angle 2θ with BC, and drop a perpendicular from Q to meet the σ axis at N. Then OQ represents the resultant stress on the plane at an angle θ to BC. Here we have assumed that $\sigma_x > \sigma_y$

Now let us find out the coordinates of point Q. These are ON and QN.

From the figure drawn earlier

$$ON = OP + PN$$

$$OP = OK + KP$$

$$OP = \sigma_y + \frac{1}{2}(\sigma_x - \sigma_y)$$

$$= \frac{\sigma_y}{2} + \frac{\sigma_y}{2} + \frac{\sigma_x}{2} + \frac{\sigma_y}{2}$$

$$= \frac{(\sigma_x + \sigma_y)}{2}$$

$$PN = R \cos(2\theta - \beta)$$

$$\text{hence } ON = OP + PN$$

$$= \frac{(\sigma_x + \sigma_y)}{2} + R \cos(2\theta - \beta)$$

$$= \frac{(\sigma_x + \sigma_y)}{2} + R \cos 2\theta \cos \beta + R \sin 2\theta \sin \beta$$

now make the substitutions for $R \cos \beta$ and $R \sin \beta$.



Thus,

$$ON = \frac{1}{2} (\sigma_x + \sigma_y) + \frac{1}{2} (\sigma_x - \sigma_y) \cos 2\theta + \tau_{xy} \sin 2\theta \quad (1)$$

Similarly $QM = R \sin(2\theta - \beta)$


$$= R \sin 2\theta \cos \beta - R \cos 2\theta \sin \beta$$

Thus, substituting the values of $R \cos \beta$ and $R \sin \beta$, we get

$$QM = \frac{1}{2} (\sigma_x - \sigma_y) \sin 2\theta - \tau_{xy} \cos 2\theta \quad (2)$$

If we examine the equation (1) and (2), we see that this is the same equation which we have already derived analytically

Thus the co-ordinates of Q are the normal and shear stresses on the plane inclined at θ to BC in the original stress system.

N.B: Since angle  PQ is 2θ on Mohr's circle and not θ it becomes obvious that angles are doubled on Mohr's circle. This is the only difference, however, as they are measured in the same direction and from the same plane in both figures.

Further points to be noted are :

(1) The direct stress is maximum when Q is at M and at this point obviously the shear stress is zero, hence by definition OM is the length representing the maximum principal stresses σ_1 and $2\theta_1$ gives the angle of the plane θ_1 from BC. Similarly OL is the other principal stress and is represented by σ_2

(2) The maximum shear stress is given by the highest point on the circle and is represented by the radius of the circle.

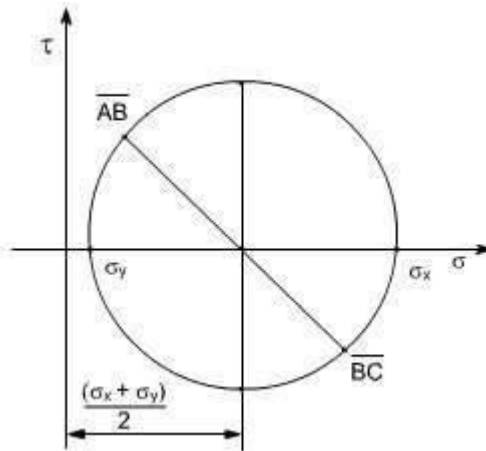
This follows that since shear stresses and complementary shear stresses have the same value; therefore the centre of the circle will always lie on the σ axis midway between σ_x and σ_y . [since $+\tau_{xy}$ & $-\tau_{xy}$ are shear stress & complementary shear stress so they are same in magnitude but different in sign.]

(3) From the above point the maximum shear stress i.e. the Radius of the Mohr's stress circle would be



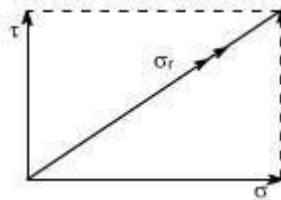
While the direct stress on the plane of maximum shear must be midway between σ_x and σ_y i.e.





(4) As already defined the principal planes are the planes on which the shear components are zero. Therefore we conclude that on principal plane the shear stress is zero.

(5) Since the resultant of two stresses at 90° can be found from the parallelogram of vectors as shown in the diagram. Thus, the resultant stress on the plane at q to BC is given by OQ on Mohr's Circle.



(6) The graphical method of solution for a complex stress problem using Mohr's circle is a very powerful technique, since all the information relating to any plane within the stressed element is contained in the single construction. It thus, provides a convenient and rapid means of solution. Which is less prone to arithmetical errors and is highly recommended.

ILLUSTRATIVE PROBLEMS:

Let us discuss few representative problems dealing with complex state of stress to be solved either analytically or graphically.

PROB 1: A circular bar 40 mm diameter carries an axial tensile load of 105 kN. What is the Value of shear stress on the planes on which the normal stress has a value of 50 MN/m^2 tensile.

Solution:

$$\begin{aligned} \text{Tensile stress } \sigma_y &= F / A = 105 \times 10^3 / \pi \times (0.02)^2 \\ &= 83.55 \text{ MN/m}^2 \end{aligned}$$

Now the normal stress on an oblique plane is given by the relation

$$\sigma_{\theta} = \sigma_y \sin^2 \theta$$

$$50 \times 10^6 = 83.55 \text{ MN/m}^2 \times 10^6 \sin^2 \theta$$

$$\theta = 50^\circ 68'$$

The shear stress on the oblique plane is then given by

$$\tau = \frac{1}{2} \sigma_y \sin 2\theta$$

$$= \frac{1}{2} \times 83.55 \times 10^6 \times \sin 101.36$$

$$= 40.96 \text{ MN/m}^2$$

Therefore the required shear stress is 40.96 MN/m^2

PROB 2:

For a given loading conditions the state of stress in the wall of a cylinder is expressed as follows:

(a) 85 MN/m^2 tensile

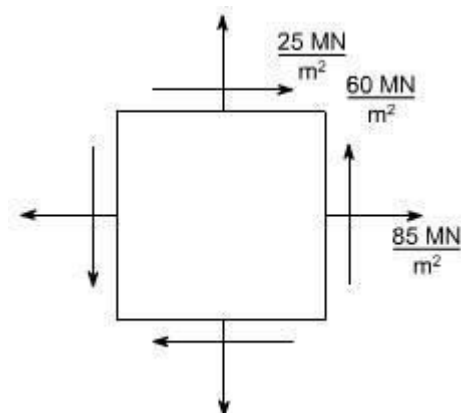
(b) 25 MN/m^2 tensile at right angles to (a)

(c) Shear stresses of 60 MN/m^2 on the planes on which the stresses (a) and (b) act; the sheer couple acting on planes carrying the 25 MN/m^2 stress is clockwise in effect.

Calculate the principal stresses and the planes on which they act. What would be the effect on these results if owing to a change of loading (a) becomes compressive while stresses (b) and (c) remain unchanged

Solution:

The problem may be attempted both analytically as well as graphically. Let us first obtain the analytical solution



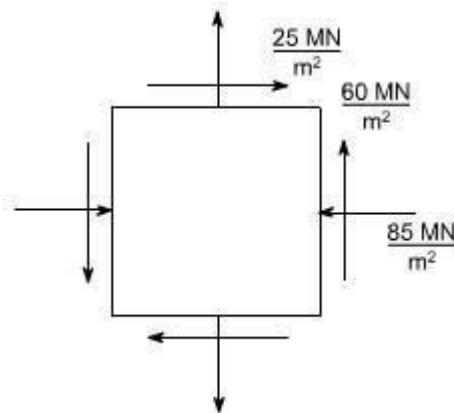
The principle stresses are given by the formula

$$\begin{aligned}
& \sigma_1 \text{ and } \sigma_2 \\
& = \frac{1}{2}(\sigma_x + \sigma_y) \pm \frac{1}{2}\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2} \\
& = \frac{1}{2}(85 + 25) \pm \frac{1}{2}\sqrt{(85 + 25)^2 + (4 \times 60^2)} \\
& = 55 \pm \frac{1}{2} \cdot 60\sqrt{5} = 55 \pm 67 \\
& \Rightarrow \sigma_1 = 122 \text{ MN/m}^2 \\
& \quad \sigma_2 = -12 \text{ MN/m}^2 \text{ (compressive)}
\end{aligned}$$

For finding out the planes on which the principle stresses act us the equation

The solution of this equation will yeild two values θ i.e they θ_1 and θ_2 giving $\theta_1 = 31^{\circ}71'$ & $\theta_2 = 121^{\circ}71'$

(b) In this case only the loading (a) is changed i.e. its direction had been changed. While the other stresses remains unchanged hence now the block diagram becomes.



Again the principal stresses would be given by the equation.

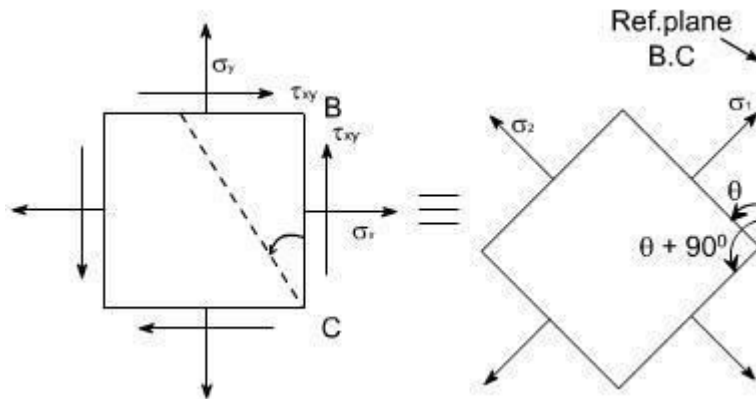
$$\begin{aligned} \sigma_1 \& \sigma_2 &= \frac{1}{2}(\sigma_x + \sigma_y) \pm \frac{1}{2}\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2} \\ &= \frac{1}{2}(-85 + 25) \pm \frac{1}{2}\sqrt{(-85 - 25)^2 + (4 \times 60^2)} \\ &= \frac{1}{2}(-60) \pm \frac{1}{2}\sqrt{(-85 - 25)^2 + (4 \times 60^2)} \\ &= -30 \pm \frac{1}{2}\sqrt{12100 + 14400} \\ &= -30 \pm 81.4 \end{aligned}$$

$$\sigma_1 = 51.4 \text{ MN/m}^2; \sigma_2 = -111.4 \text{ MN/m}^2$$

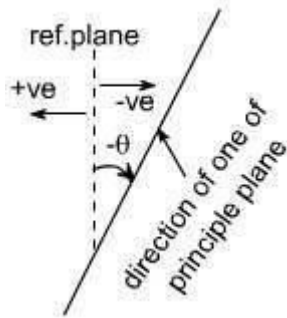
Again for finding out the angles use the following equation.

$$\begin{aligned} \tan 2\theta &= \left(\frac{2\tau_{xy}}{\sigma_x - \sigma_y} \right) \\ &= \frac{2 \times 60}{-85 - 25} = + \frac{120}{-110} \\ &= -\frac{12}{11} \\ 2\theta &= \tan^{-1} \left(-\frac{12}{11} \right) \\ \Rightarrow \theta &= -23.74^\circ \end{aligned}$$

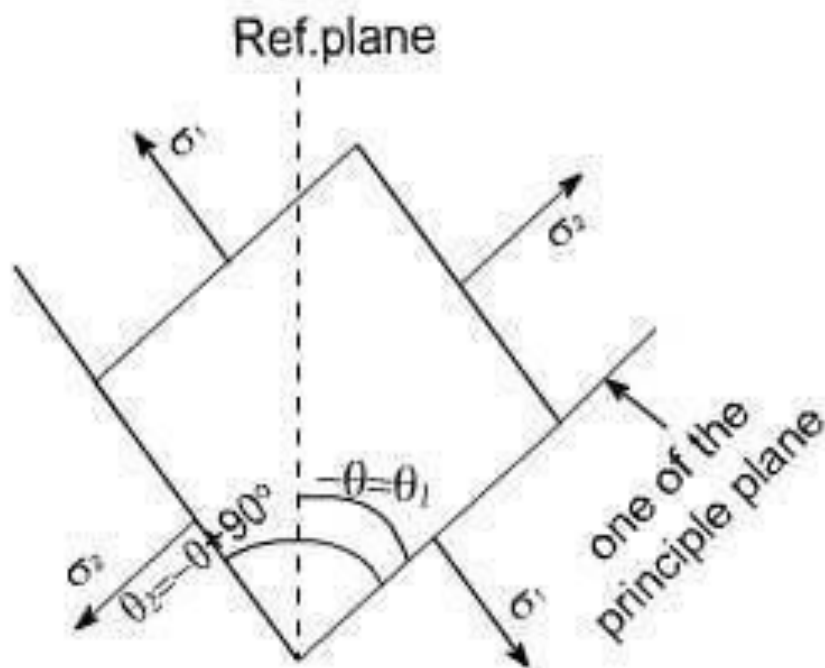
Thus, the two principle stresses acting on the two mutually perpendicular planes i.e principle planes may be depicted on the element as shown below:



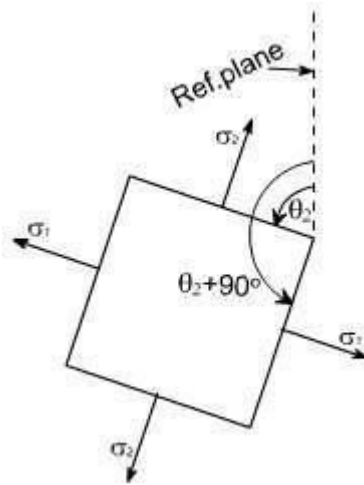
So this is the direction of one principle plane & the principle stresses acting on this would be σ_1 when is acting normal to this plane, now the direction of other principal plane would be $90^\circ + \theta$ because the principal planes are the two mutually perpendicular plane, hence rotate the another plane $\theta + 90^\circ$ in the same direction to get the another plane, now complete the material element if θ is negative that means we are measuring the angles in the opposite direction to the reference plane BC .



Therefore the direction of other principal planes would be $\{-\theta + 90\}$ since the angle $-\theta$ is always less in magnitude than 90 hence the quantity $(-\theta + 90)$ would be positive therefore the inclination of other plane with reference plane would be positive therefore if just complete the Block. It would appear as



If we just want to measure the angles from the reference plane, then rotate this block through 180^0 so as to have the following appearance.



So whenever one of the angles comes negative to get the positive value,

first Add 90^0 to the value and again add 90^0 as in this case $\theta = -23^074'$

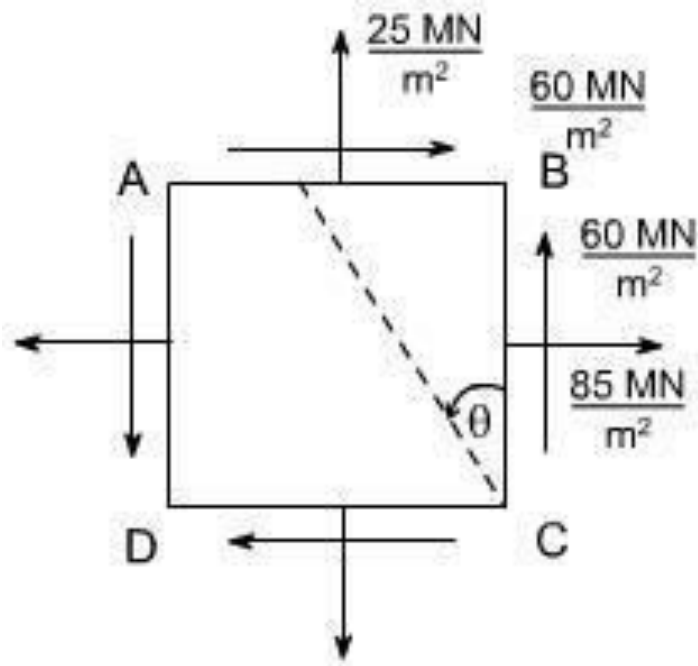
so $\theta_1 = -23^074' + 90^0 = 66^026'$. Again adding 90^0 also gives the direction of other principle planes

i.e $\theta_2 = 66^026' + 90^0 = 156^026'$

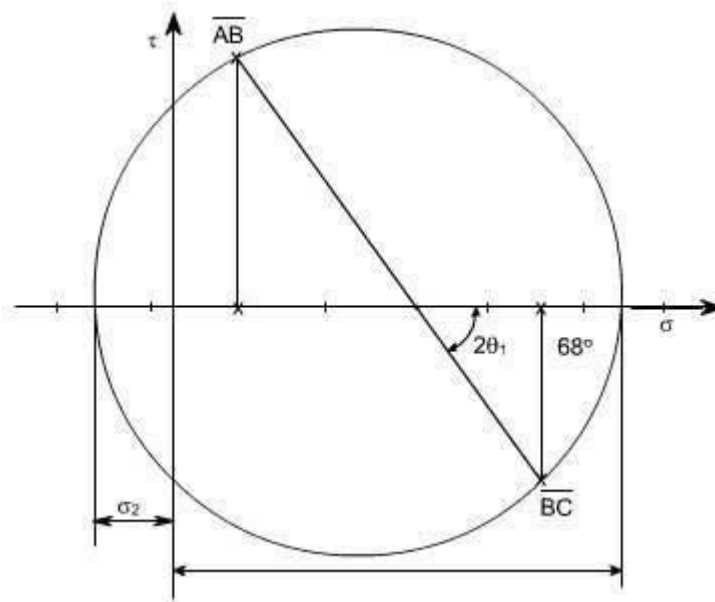
This is how we can show the angular position of these planes clearly.

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Mohr's Circle solution: The same solution can be obtained using the graphical solution i.e the Mohr's stress circle, for the first part, the block diagram becomes



Construct the graphical construction as per the steps given earlier.



Taking the measurements from the Mohr's stress circle, the various quantities computed are

$$\sigma_1 = 120 \text{ MN/m}^2 \text{ tensile}$$

$$= 10 \text{ MN/m}^2 \text{ compressive}$$

σ_2

$$= 34^\circ \text{ counter clockwise from BC}$$

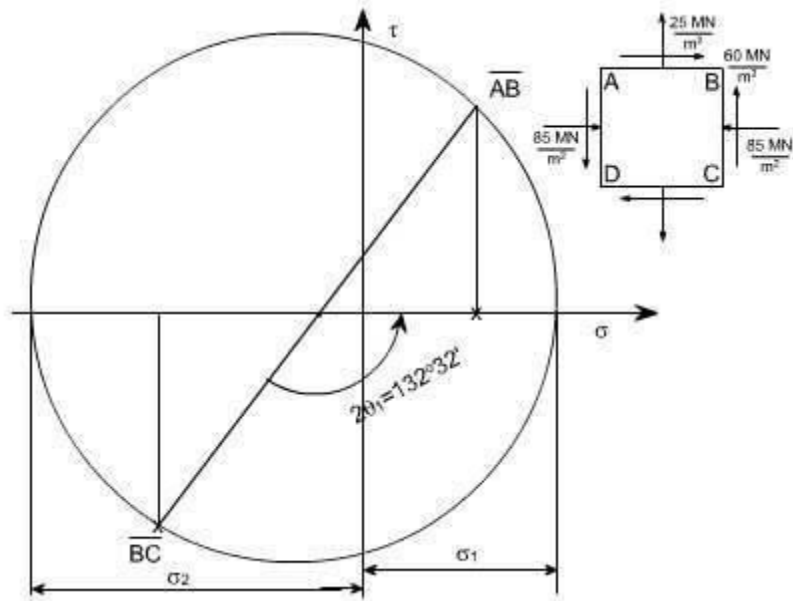
θ_1

$$= 34^\circ + 90^\circ = 124^\circ \text{ counter clockwise from BC}$$

θ_2

4

Part Second : The required configuration i.e the block diagram for this case is shown along with the stress circle.



By taking the measurements, the various quantities computed are given as

$$\sigma_1 = 56.5 \text{ MN/m tensile}$$

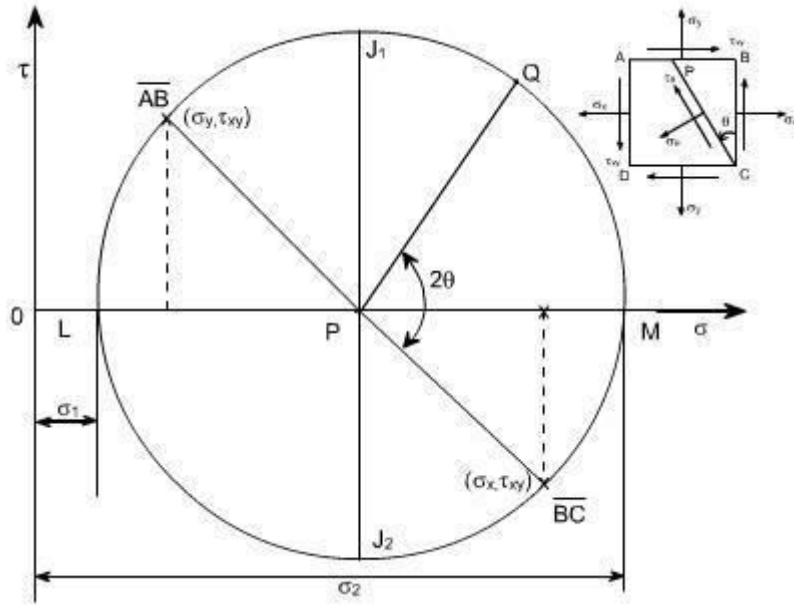
$$\sigma_2 = 106 \text{ MN/m compressive}$$

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Salient points of Mohr's stress circle:

1. complementary shear stresses (on planes 90° apart on the circle) are equal in magnitude
2. The principal planes are orthogonal: points L and M are 180° apart on the circle (90° apart in material)
3. There are no shear stresses on principal planes: point L and M lie on normal stress axis.
4. The planes of maximum shear are 45° from the principal points D and E are 90° , measured round the circle from points L and M.
5. The maximum shear stresses are equal in magnitude and given by points D and E
6. The normal stresses on the planes of maximum shear stress are equal i.e. points D and E both have normal stress co-ordinate which is equal to the two principal stresses.



As we know that the circle represents all possible states of normal and shear stress on any plane through a stress point in a material. Further we have seen that the co-ordinates of the point Q are seen to be the same as those derived from equilibrium of the element. i.e. the normal and shear stress components on any plane passing through the point can be found using Mohr's circle. Worthy of note:

1. The sides AB and BC of the element ABCD, which are 90° apart, are represented on the circle by points A and B and they are 180° apart.
2. It has been shown that Mohr's circle represents all possible states at a point. Thus, it can be seen that two planes LP and PM, 180° apart on the diagram and therefore 90° apart in the material, on which shear stress τ_θ is zero. These planes are termed as principal planes and normal stresses acting on them are known as principal stresses.

Thus, $\sigma_1 = OL$

$\sigma_2 = OM$

3. The maximum shear stress in an element is given by the top and bottom points of the circle i.e. by points J_1 and J_2 . Thus the maximum shear stress would be equal to the radius of i.e. $\tau_{max} = 1/2(\sigma_1 - \sigma_2)$, the corresponding normal stress is obviously the distance $OP = 1/2(\sigma_1 + \sigma_2)$. Further it can also be seen that the planes on which the shear stress is maximum are situated 90° from the principal planes (on circle), and 45° in the material.

4. The minimum normal stress is just as important as the maximum. The algebraic minimum stress could have a magnitude greater than that of the maximum principal stress if the state of stress were such that the centre of the circle is to the left of origin.

i.e. if $\sigma_1 = 20 \text{ MN/m}^2$ (say)

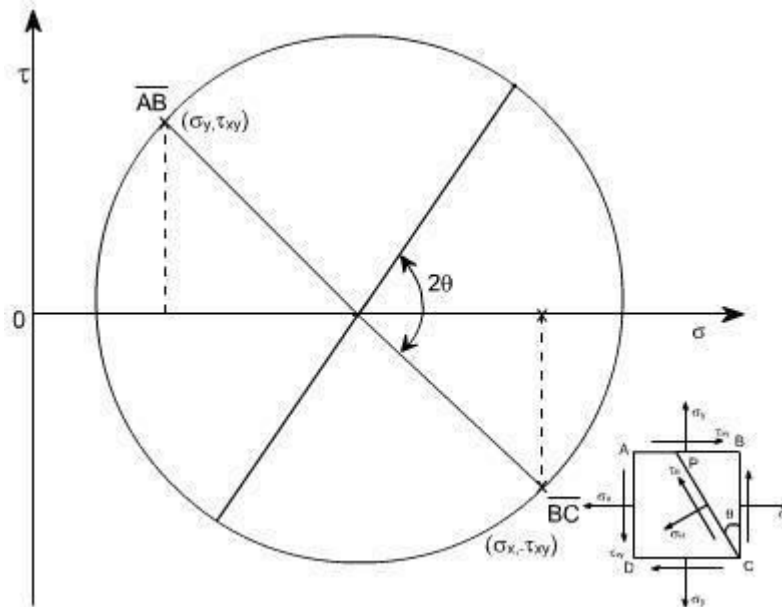
$\sigma_2 = -80 \text{ MN/m}^2$ (say)

Then $\tau_{max} = (\sigma_1 - \sigma_2) / 2 = 50 \text{ MN/m}^2$

If should be noted that the principal stresses are considered a maximum or minimum mathematically e.g. a compressive or negative stress is less than a positive stress, irrespective of numerical value.

5. Since the stresses on perpendicular faces of any element are given by the co-ordinates of two diametrically opposite points on the circle, thus, the sum of the two normal stresses for any and all orientations of the element is constant, i.e. This sum is an invariant for any particular state of stress.

Sum of the two normal stress components acting on mutually perpendicular planes at a point in a state of plane stress is not affected by the orientation of these planes.



This can be also understood from the circle. Since AB and BC are diametrically opposite, thus, whatever may be their orientation, they will always lie on the diameter or we can say that their sum won't change, it can also be seen from analytical relations



We know

on plane BC; $\theta = 0$

$$\sigma_{n1} = \sigma_x$$

on plane AB; $\theta = 270^\circ$

$$\sigma_{n2} = \sigma_y$$

$$\text{Thus } \sigma_{n1} + \sigma_{n2} = \sigma_x + \sigma_y$$

6. If $\sigma_1 = \sigma_2$, the Mohr's stress circle degenerates into a point and no shearing stresses are developed on xy plane.

7. If $\sigma_x + \sigma_y = 0$, then the center of Mohr's circle coincides with the origin of $\sigma - \tau$ co-ordinates.

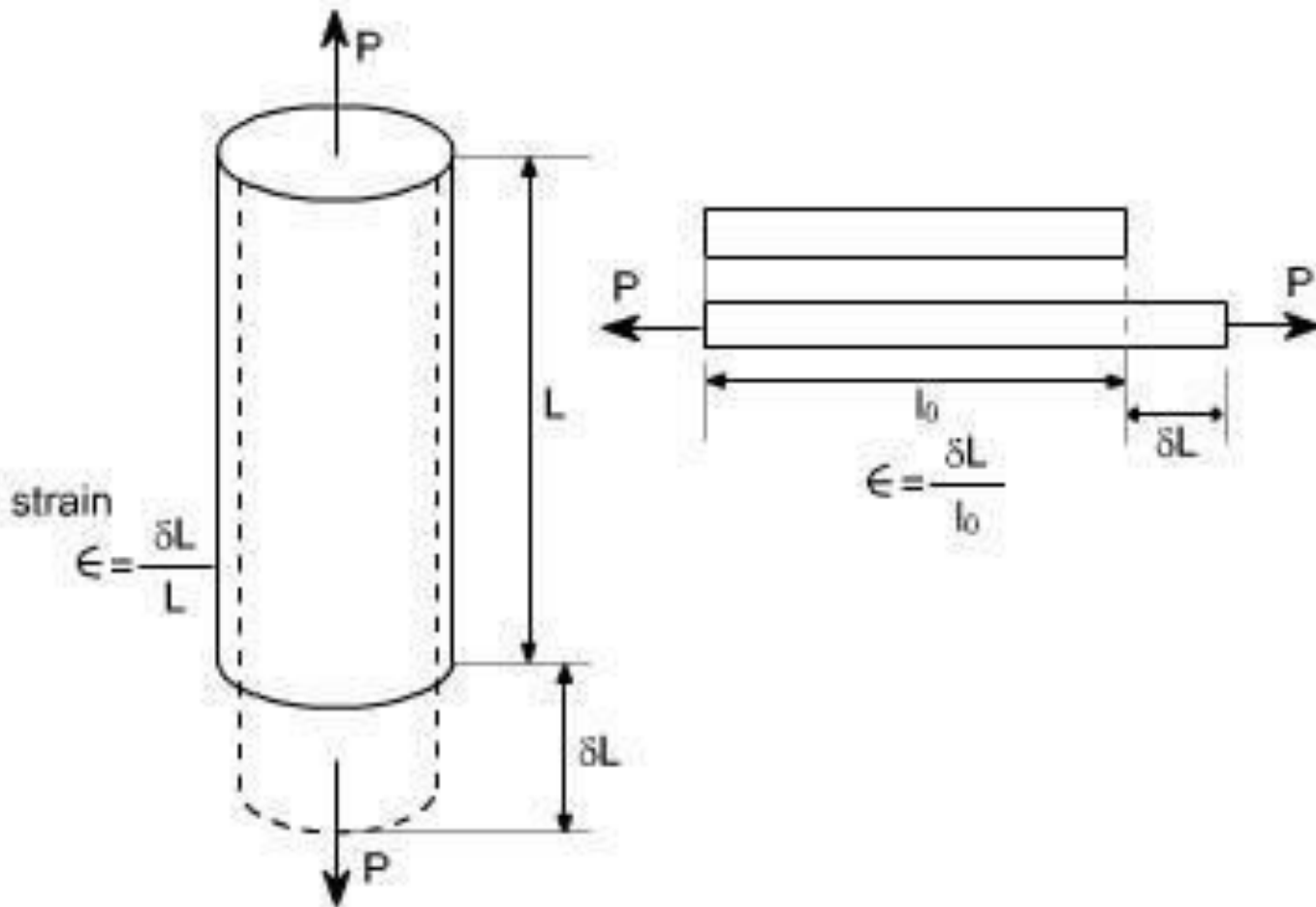
ANALYSIS OF STRAINS

CONCEPT OF STRAIN

Concept of strain : if a bar is subjected to a direct load, and hence a stress the bar will change in length. If the bar has an original length L and changes by an amount δL , the strain produced is defined as follows:



Strain is thus, a measure of the deformation of the material and is a nondimensional Quantity i.e. it has no units. It is simply a ratio of two quantities with the same unit.



Since in practice, the extensions of materials under load are very very small, it is often convenient to measure the strain in the form of strain $\times 10^{-6}$ i.e. micro strain, when the symbol used becomes $\epsilon_s \propto \epsilon$.

Sign convention for strain:

Tensile strains are positive whereas compressive strains are negative. The strain defined earlier was known as linear strain or normal strain or the longitudinal strain now let us define the shear strain.

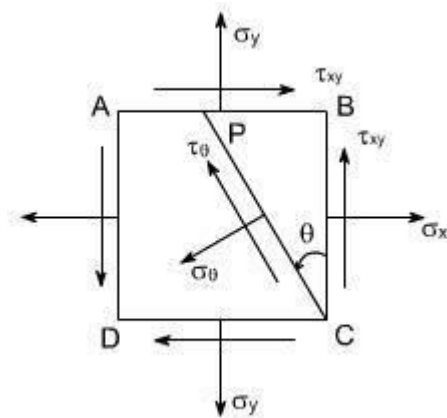
Chapter 5 Chapter 5

UNSYMMETRICAL BENDING AND SHEAR CENTRE

GRAPHICAL SOLUTION MOHR'S STRESS CIRCLE

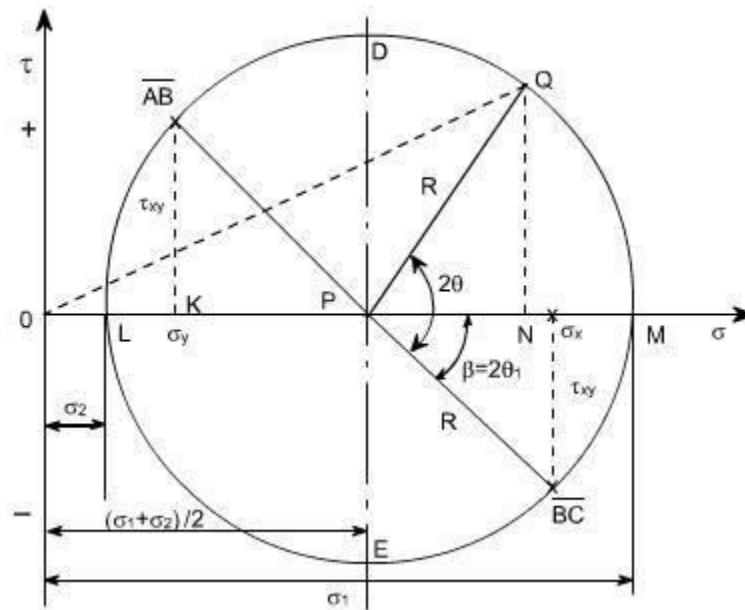
The transformation equations for plane stress can be represented in a graphical form known as Mohr's circle. This graphical representation is very useful in depicting the relationships between normal and shear stresses acting on any inclined plane at a point in a stressed body.

To draw a Mohr's stress circle consider a complex stress system as shown in the figure



The above system represents a complete stress system for any condition of applied load in two dimensions

Proof:



Consider any point Q on the circumference of the circle, such that PQ makes an angle 2θ with BC, and drop a perpendicular from Q to meet the σ axis at N. Then OQ represents the resultant stress on the plane an angle θ to BC. Here we have assumed that $\sigma_x > \sigma_y$

Now let us find out the coordinates of point Q. These are ON and QN.

From the figure drawn earlier

$$ON = OP + PN$$

$$OP = OK + KP$$

$$OP = \sigma_y + 1/2 (\sigma_x - \sigma_y)$$

$$= \sigma_y/2 + \sigma_y/2 + \sigma_x/2 + \sigma_y/2$$

$$= (\sigma_x + \sigma_y)/2$$

$$PN = R \cos(2\theta - \beta)$$

$$\text{hence } ON = OP + PN$$

$$= (\sigma_x + \sigma_y)/2 + R \cos(2\theta - \beta)$$

$$= (\sigma_x + \sigma_y)/2 + R \cos 2\theta \cos \beta + R \sin 2\theta \sin \beta$$

now make the substitutions for $R \cos \beta$ and $R \sin \beta$.



Thus,

$$ON = \frac{1}{2} (\sigma_x + \sigma_y) + \frac{1}{2} (\sigma_x - \sigma_y) \cos 2\theta + \tau_{xy} \sin 2\theta \quad (1)$$

Similarly $QM = R \sin(2\theta - \beta)$


$$= R \sin 2\theta \cos \beta - R \cos 2\theta \sin \beta$$

Thus, substituting the values of $R \cos \beta$ and $R \sin \beta$, we get

$$QM = \frac{1}{2} (\sigma_x - \sigma_y) \sin 2\theta - \tau_{xy} \cos 2\theta \quad (2)$$

If we examine the equation (1) and (2), we see that this is the same equation which we have already derived analytically

Thus the co-ordinates of Q are the normal and shear stresses on the plane inclined at θ to BC in the original stress system.

N.B: Since angle  PQ is 2θ on Mohr's circle and not θ it becomes obvious that angles are doubled on Mohr's circle. This is the only difference, however, as they are measured in the same direction and from the same plane in both figures.

Further points to be noted are :

(7) The direct stress is maximum when Q is at M and at this point obviously the shear stress is zero, hence by definition OM is the length representing the maximum principal stresses σ_1 and $2\theta_1$ gives the angle of the plane θ_1 from BC. Similar OL is the other principal stress and is represented by σ_2

(8) The maximum shear stress is given by the highest point on the circle and is represented by the radius of the circle.

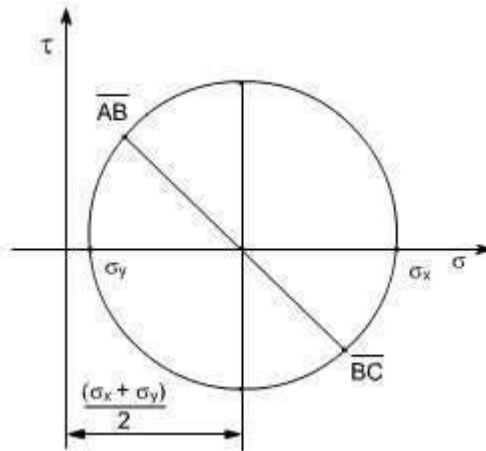
This follows that since shear stresses and complementary shear stresses have the same value; therefore the centre of the circle will always lie on the σ axis midway between σ_x and σ_y . [since $+\tau_{xy}$ & $-\tau_{xy}$ are shear stress & complementary shear stress so they are same in magnitude but different in sign.]

(9) From the above point the maximum shear stress i.e. the Radius of the Mohr's stress circle would be



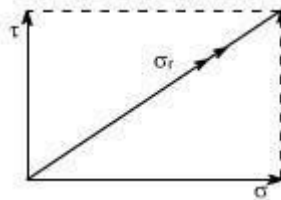
While the direct stress on the plane of maximum shear must be midway between σ_x and σ_y i.e.





(10) As already defined the principal planes are the planes on which the shear components are zero. Therefore we conclude that on principal plane the shear stress is zero.

(11) Since the resultant of two stress at 90° can be found from the parallelogram of vectors as shown in the diagram. Thus, the resultant stress on the plane at q to BC is given by OQ on Mohr's Circle.



(12) The graphical method of solution for a complex stress problems using Mohr's circle is a very powerful technique, since all the information relating to any plane within the stressed element is contained in the single construction. It thus, provides a convenient and rapid means of solution. Which is less prone to arithmetical errors and is highly recommended.

ILLUSTRATIVE PROBLEMS:

Let us discuss few representative problems dealing with complex state of stress to be solved either analytically or graphically.

PROB 1: A circular bar 40 mm diameter carries an axial tensile load of 105 kN. What is the Value of shear stress on the planes on which the normal stress has a value of 50 MN/m^2 tensile.

Solution:

$$\begin{aligned} \text{Tensile stress } \sigma_y &= F / A = 105 \times 10^3 / \pi \times (0.02)^2 \\ &= 83.55 \text{ MN/m}^2 \end{aligned}$$

Now the normal stress on an oblique plane is given by the relation

$$\sigma_{\theta} = \sigma_y \sin^2 \theta$$

$$50 \times 10^6 = 83.55 \text{ MN/m}^2 \times 10^6 \sin^2 \theta$$

$$\theta = 50^\circ 68'$$

The shear stress on the oblique plane is then given by

$$\tau = \frac{1}{2} \sigma_y \sin 2\theta$$

$$= \frac{1}{2} \times 83.55 \times 10^6 \times \sin 101.36$$

$$= 40.96 \text{ MN/m}^2$$

Therefore the required shear stress is 40.96 MN/m^2

PROB 2:

For a given loading conditions the state of stress in the wall of a cylinder is expressed as follows:

(a) 85 MN/m^2 tensile

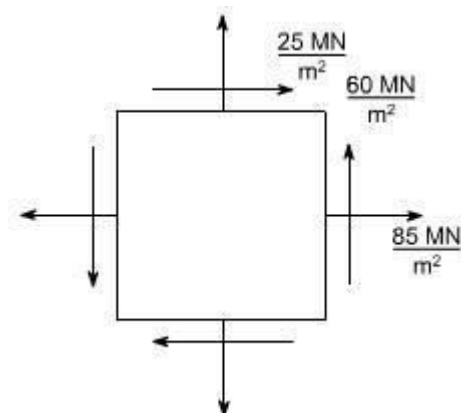
(b) 25 MN/m^2 tensile at right angles to (a)

(c) Shear stresses of 60 MN/m^2 on the planes on which the stresses (a) and (b) act; the shear couple acting on planes carrying the 25 MN/m^2 stress is clockwise in effect.

Calculate the principal stresses and the planes on which they act. What would be the effect on these results if owing to a change of loading (a) becomes compressive while stresses (b) and (c) remain unchanged

Solution:

The problem may be attempted both analytically as well as graphically. Let us first obtain the analytical solution



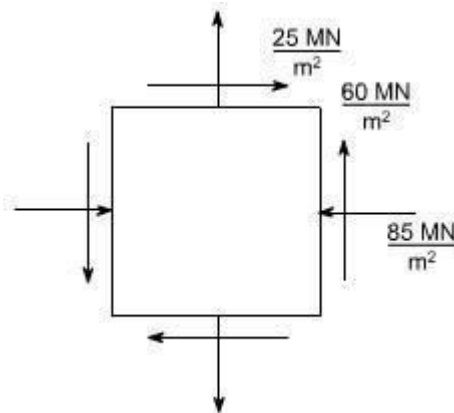
The principle stresses are given by the formula

$$\begin{aligned}
 &\sigma_1 \text{ and } \sigma_2 \\
 &= \frac{1}{2}(\sigma_x + \sigma_y) \pm \frac{1}{2}\sqrt{(\sigma_x - \sigma_y)^2 + 4\tau_{xy}^2} \\
 &= \frac{1}{2}(85 + 25) \pm \frac{1}{2}\sqrt{(85 + 25)^2 + (4 \times 60^2)} \\
 &= 55 \pm \frac{1}{2} \cdot 60\sqrt{5} = 55 \pm 67 \\
 &\Rightarrow \sigma_1 = 122 \text{ MN/m}^2 \\
 &\quad \sigma_2 = -12 \text{ MN/m}^2 \text{ (compressive)}
 \end{aligned}$$

For finding out the planes on which the principle stresses act us the equation

The solution of this equation will yeild two values θ i.e they θ_1 and θ_2 giving $\theta_1 = 31^{\circ}71'$ & $\theta_2 = 121^{\circ}71'$

(b) In this case only the loading (a) is changed i.e. its direction had been changed. While the other stresses remains unchanged hence now the block diagram becomes.



Again the principal stresses would be given by the equation.

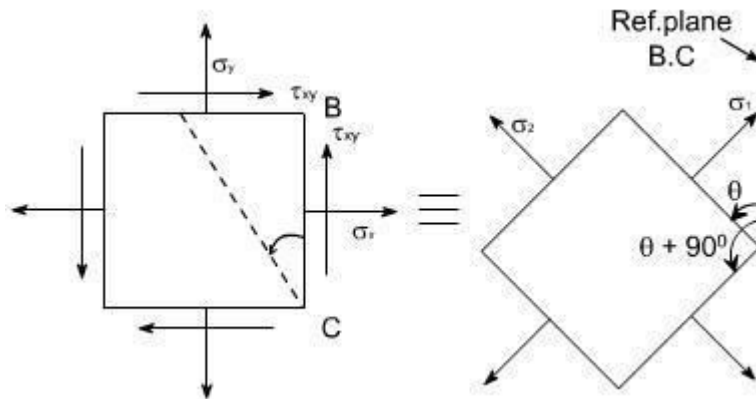
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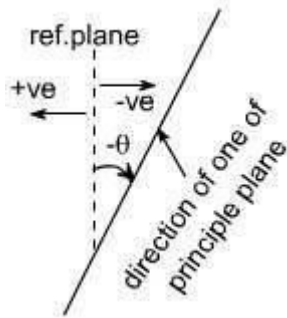
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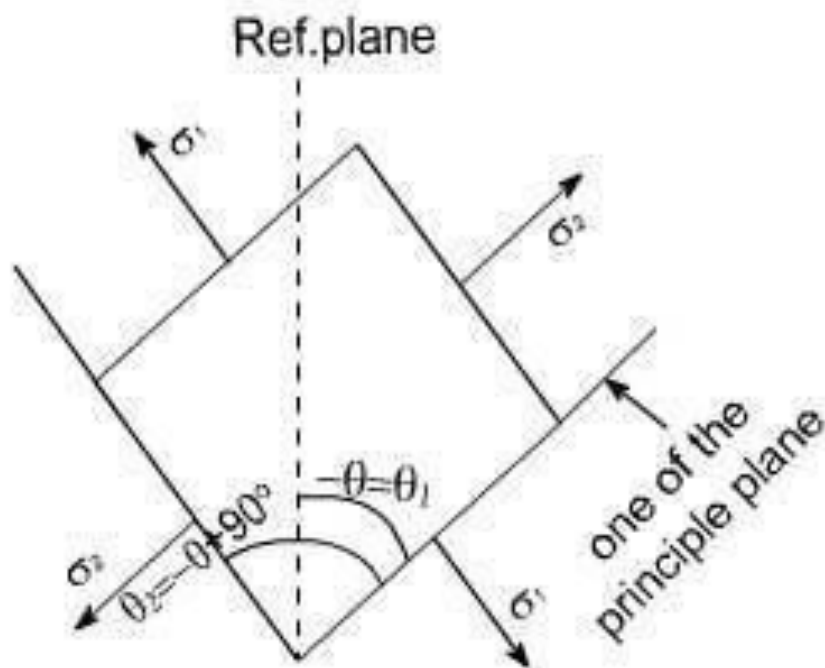
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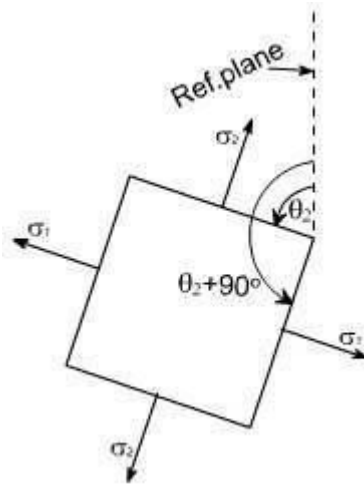
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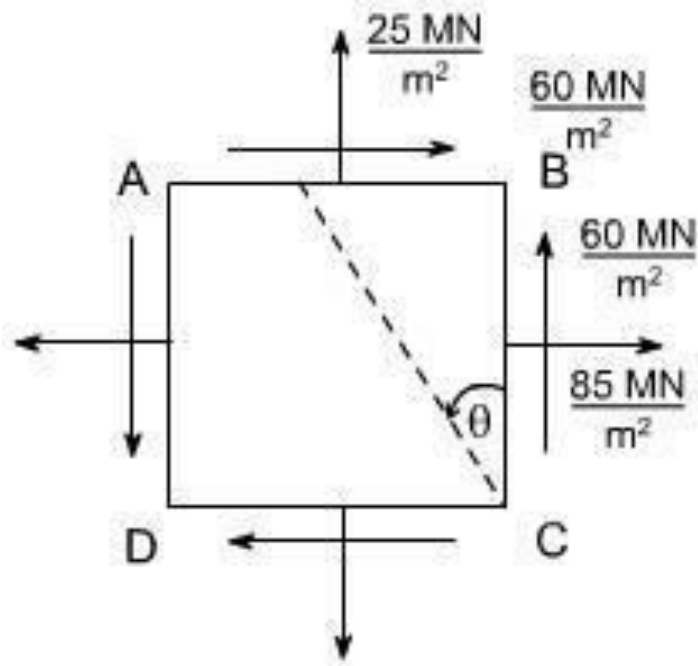
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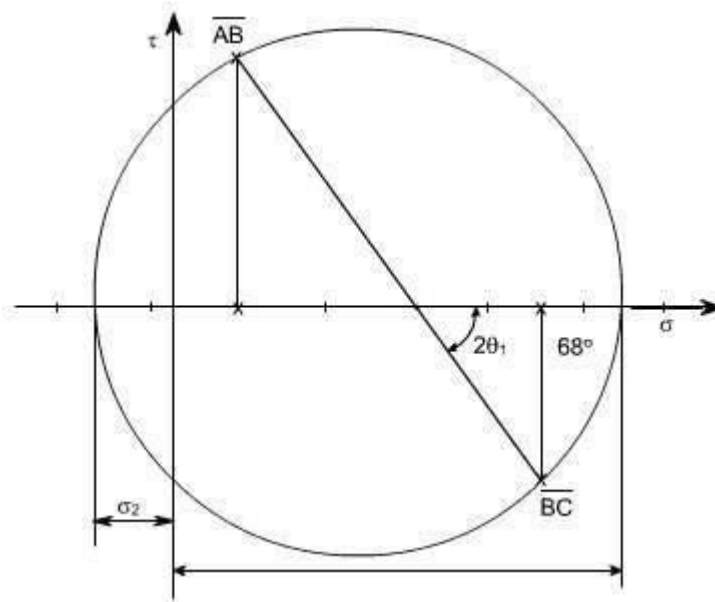
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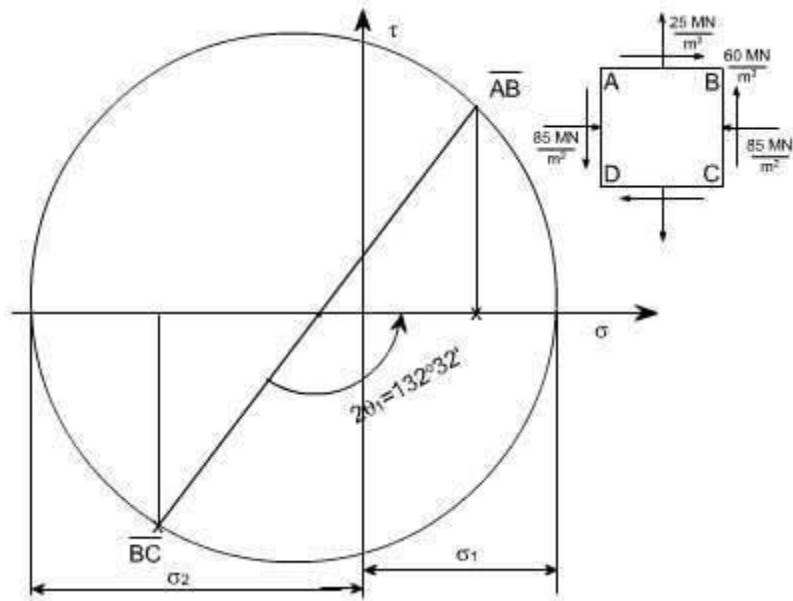
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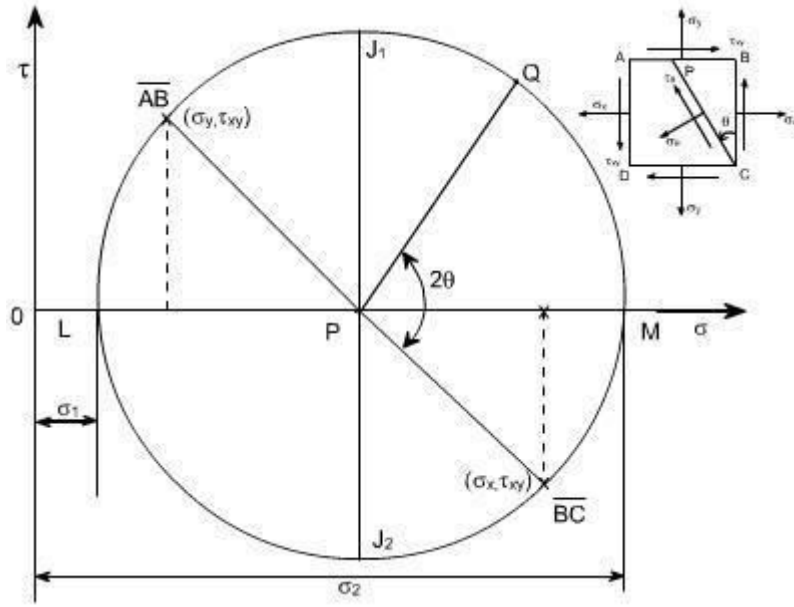
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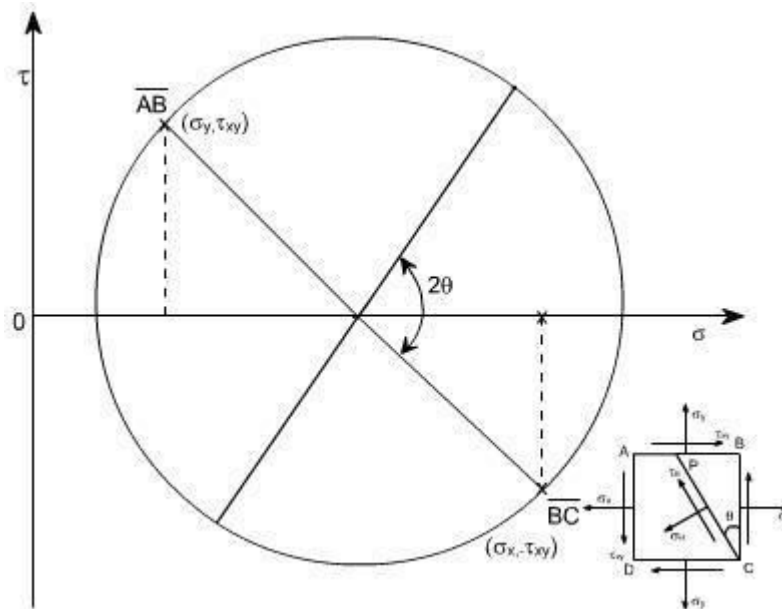
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13. If $\sigma_1 = \sigma_2$, the Mohr's stress circle degenerates into a point and no shearing stresses are developed on xy plane.

14. If $\sigma_x + \sigma_y = 0$, then the center of Mohr's circle coincides with the origin of $\sigma - \tau$ co-ordinates.

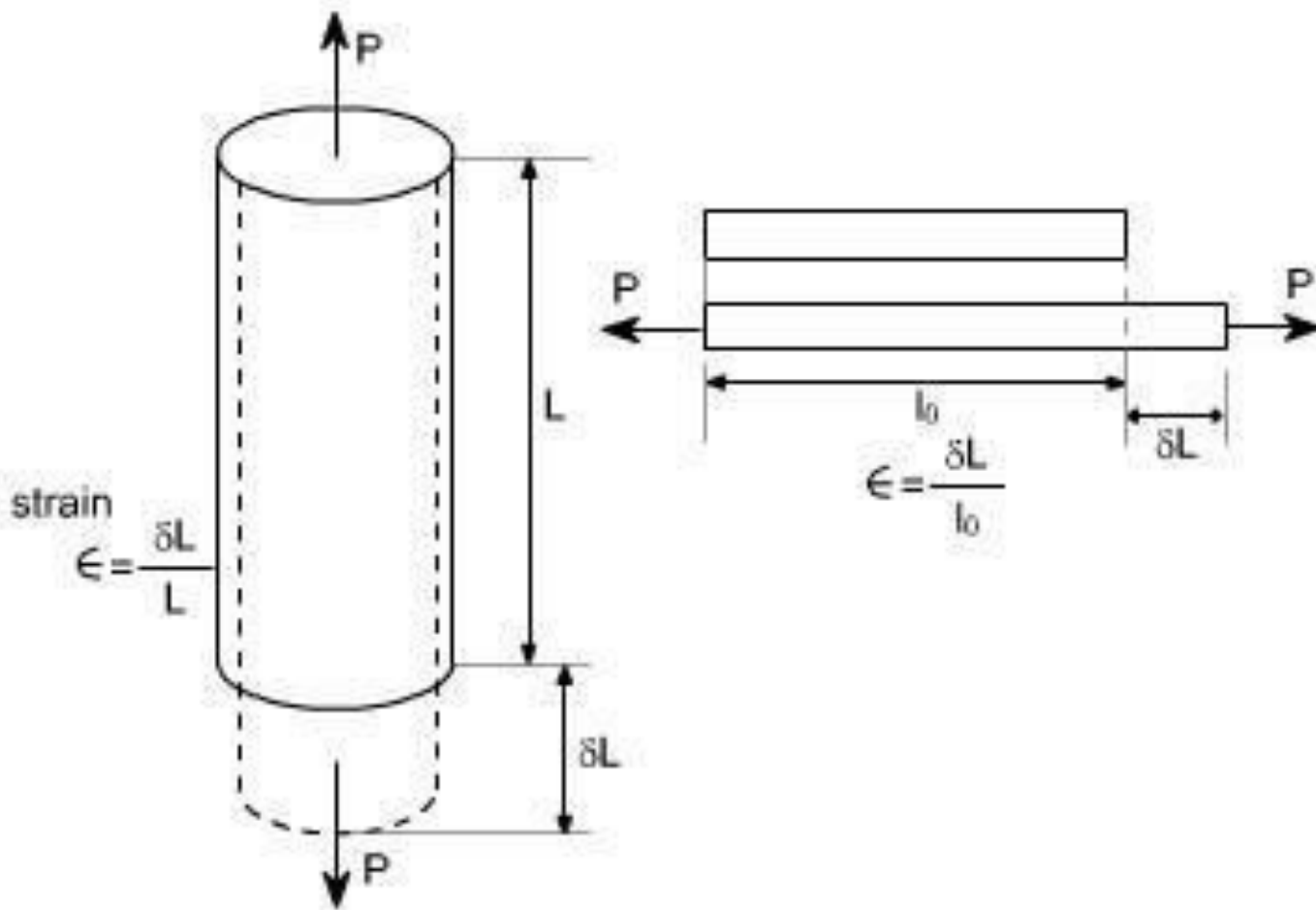
ANALYSIS OF STRAINS

CONCEPT OF STRAIN

Concept of strain : if a bar is subjected to a direct load, and hence a stress the bar will change in length. If the bar has an original length L and changes by an amount δL , the strain produced is defined as follows:



Strain is thus, a measure of the deformation of the material and is a nondimensional Quantity i.e. it has no units. It is simply a ratio of two quantities with the same unit.



Since in practice, the extensions of materials under load are very very small, it is often convenient to measure the strain in the form of strain $\times 10^{-6}$ i.e. micro strain, when the symbol used becomes $\mu \epsilon$.

Sign convention for strain:

Tensile strains are positive whereas compressive strains are negative. The strain defined earlier was known as linear strain or normal strain or the longitudinal strain now let us define the shear strain.

